

Daily Market Report



Monday August 29, 2022

NGX All Share Index closes on a Flat note... ASI Loses 1 Basis Point

The Nigerian Exchange Limited Bourse closed Flat. The benchmark All Share Index (ASI) depreciated by 0.01% to close at 49,676.75 pts. Market Capitalization decreased by 2.91 billion to close at N26.79 trillion and the Year-to-Date (YtD) returns settled at 16.29%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **CAVERTON (-9.57%)**, **JAPAULGOLD (-8.82%)**, **AIICO (-3.64%)**, **NB (-2.86%)**, **FIDELITYBK (-0.65%)** and **GTCO (-0.50%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Consumer Goods, Insurance and Oil/Gas indices declined by 0.26%, 0.24% and 0.05% respectively. Banking index advanced by 0.25%. While Industrial index remained flat.

Market activity measured by aggregate volume increased by 20.38% while value decreased by 52.90%. Investors traded a total of 233 million units of shares valued at N2.19 billion in 4,425 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 2.00x indicating a Bullish mood. At the close of trading **TRANSEXPR (9.52%)**, **MULTIVERSE (9.23%)**, **VITAFOAM (8.37%)**, **MBENEFIT (6.67%)**, **NAHCO (5.71%)**, **JAIZBANK (4.65%)**, **NGXGROUP (2.49%)**, **UBA (0.70%)**, and **ZENITHBANK (0.23%)** were amongst the 18 market gainers **CAVERTON (-9.57%)**, **JAPAULGOLD (-8.82%)**, **AIICO (-3.64%)**, **NB (-2.86%)**, **FIDELITYBK (-0.65%)** and **GTCO (-0.50%)** were amongst others were the 9 market laggards. 86 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of JAIZBANK, FBNH and ACCESSCORP were the most active in the subsector as 117 million units of shares worth N964.48 million were traded in 2,035 transactions. Trading in the Equities of JAIZBANK, FBNH and ACCESSCORP accounted for 85% of the total volume traded in the subsector.

Insurance sector came second ahead of Banking sector. Equities of MBENEFIT and NEM were the most active in the subsector as 41 million units of shares worth N59.34 million were traded in 719 transactions. Trading in the Equities of NEM and MBENEFIT accounted for 62% of the total volume traded in the subsector.

NASD Market

The NASD market advanced after today's trading activities as the NASD Security Index (NSI) increased by 0.21% to close at 762.49 pts. Consequently, Market Capitalization closed at 1.004 trillion. Market activity measured by aggregate volume decreased by 35.99% while value increased by 20.37%. Investors traded a total of 127,323 units of shares valued at N5.96 million in 11 deals.

NGX Market Indices

All Share Index	49,676.75
Previous ASI	49,682.15
% Day Change	0.01%
% Weekly Change	0.01%
No. of Deals	4,425
Volume	232,944,695
Value	2,186,115,287.67
Market Capitalization	26,794,023,952,271.29
1 Month High	50,722.33
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
VITAFOAM	1.70	22.00
NGXGROUP	0.50	20.55
NAHCO	0.32	5.92
UPDCREIT	0.30	3.55
UACN	0.30	11.10

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
NB	-1.35	45.80
ARDOVA	-0.15	12.10
CAVERTON	-0.11	1.04
GTCO	-0.10	19.90
JOHNHOLT	-0.08	0.81

NGX Top Five Trades (By Volume)

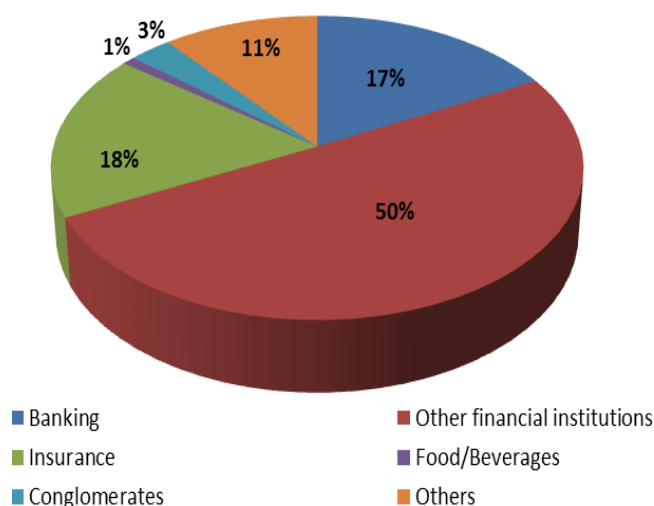
Symbols	Price (₦)	Volume
JAIZBANK	0.90	40,420,867
ACCESSCORP	8.20	35,805,356
FBNH	10.90	23,063,532
MBENEFIT	0.32	19,935,090
ZENITHBANK	21.95	12,450,376

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	170.00	11,400
SDFCWAMCO	96.00	6,950
SDNASDPLC	15.60	100,000
SDNDEP	190.50	8,973

Daily Market Report for 29082022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	700.00	703.00
POUNDS	838.00	839.00
EURO	695.00	697.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,087.01	-0.61%
S&P 500 Index	4,036.89	-0.51%
FTSE 100 Index	7,427.31	-0.70%
DAX index	12,920.59	-0.39%
CAC 40 Index	6,225.17	-0.78%
NIKKEI 225	27,878.96	-2.66%
CSI 300 Index	4,089.52	-0.44%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 rd August, 2022	N/A	29 th August, 2022
MTN Nigeria Plc	N5.60	NIL	19 th August, 2022	N/A	26 th August, 2022
Custodian Investment Plc	N0.10	NIL	22 nd August, 2022	N/A	01 st September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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