

# Daily Market Report



Tuesday August 30, 2022

## NGX All Share Index closes on a Negative note... ASI Loses 7 Basis Point

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.07% to close at 49,642.69 pts. Market Capitalization decreased by 18.37 billion to close at N26.78 trillion and the Year-to-Date (YtD) returns settled at 16.21%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **COURTVILLE (-7.69%)**, **FCMB (-4.06%)**, **NAHCO (-3.72%)**, **CADBURY (-2.99%)**, **HONYFLOUR (-1.82%)**, **ACCESSCORP (-0.61%)**, **MTNN (-0.50%)** and **GTCO (-0.25%)** amongst others.

### Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 2 out of 5 sectors closed in the green zone. Insurance and Oil/Gas indices advanced by 0.08% and 0.10% respectively. Banking index declined by 0.13%. While Consumer goods and Industrial indices remained unchanged.

Market activity measured by aggregate volume decreased by 45.93% while value increased by 40.57%. Investors traded a total of 126 million units of shares valued at N26.78 billion in 4,145 deals.

Market breadth measured by Advancers/Decliners was Flat as it closed at 1.00x indicating a Flat mood. At the close of trading **ETRANZACT (9.65%)**, **VITAFOAM (7.27%)**, **JAPAUFGOLD (6.45%)**, **CHIPLC (4.84%)**, **NGXGROUP (2.19%)**, **STANBIC (1.64%)**, **FLOURMILL (1.11%)** and **FIDSON (0.99%)** were amongst the 13 market gainers **COURTVILLE (-7.69%)**, **FCMB (-4.06%)**, **NAHCO (-3.72%)**, **CADBURY (-2.99%)**, **HONYFLOUR (-1.82%)**, **ACCESSCORP (-0.61%)**, **MTNN (-0.50%)** and **GTCO (-0.25%)** were amongst others were the 13 market laggards. 90 stock prices remained unchanged.

Insurance sector emerged as the most active sector. Equities of MBENEFIT, AIICO and CHIPLC were the most active in the subsector as 42 million units of shares worth N26.60 million were traded in 659 transactions. Trading in the Equities of MBENEFIT, AIICO and CHIPLC accounted for 84% of the total volume traded in the subsector.

Banking sector came second ahead of Other Financial Institutions. Equities of FIDELITYBK and ZENITHBANK were the most active in the subsector as 28 million units of shares worth N239.60 million were traded in 1268 transactions. Trading in the Equities of FIDELITYBK and ZENITHBANK accounted for 62% of the total volume traded in the subsector.

### NASD Market

The NASD market advanced after today's trading activities as the NASD Security Index (NSI) increased by 0.13% to close at 763.49 pts. Consequently, Market Capitalization closed at 1.005 trillion. Market activity measured by aggregate volume decreased by 73.20% and value decreased by 5.36%. Investors traded a total of 34,119 units of shares valued at N5.64 million in 6 deals.

## NGX Market Indices

All Share Index	49,642.69
Previous ASI	49,676.75
% Day Change	0.07%
% Weekly Change	0.08%
No. of Deals	4,145
Volume	125,949,809
Value	3,073,108,296.91
Market Capitalization	26,775,654,129,149.86
1 Month High	50,722.33
1 Month Low	48,554.76

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
VITAFOAM	1.60	23.60
CONOIL	0.55	26.50
STANBIC	0.50	31.00
NGXGROUP	0.45	21.00
FLOURMILL	0.30	27.30

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
MTNN	-1.00	199.00
CADBURY	-0.40	13.00
UNILEVER	-0.35	13.15
NAHCO	-0.22	5.70
FCMB	-0.13	3.07

## NGX Top Five Trades (By Volume)

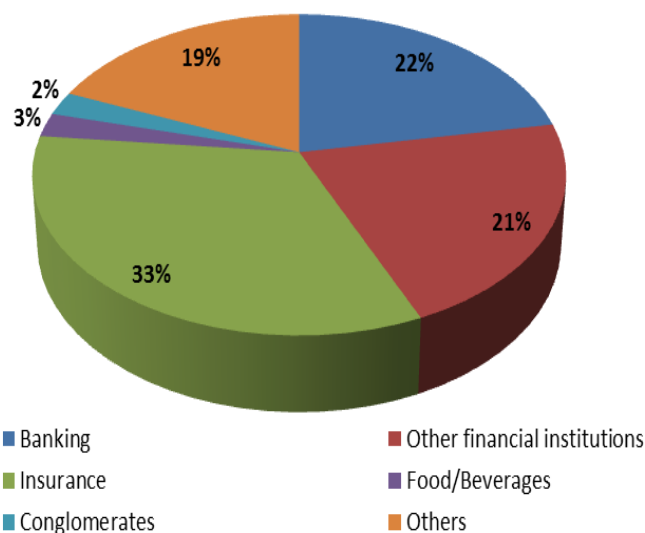
Symbols	Price (₦)	Volume
MBENEFIT	0.32	25,337,218
FIDELITYBK	3.04	10,225,616
ACCESSCORP	8.15	8,990,995
FBNH	10.90	7,707,522
MTNN	199.00	7,273,639

## NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	170.00	992
SDFCWAMCO	96.00	10,600
SDNDEP	197.78	22,527

# Daily Market Report for 30082022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	700.00	703.00
POUNDS	838.00	839.00
EURO	695.00	697.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,759.62	-1.06%
S&P 500 Index	4,003.57	-0.67%
FTSE 100 Index	7,383.07	-0.60%
DAX index	12,953.33	0.47%
CAC 40 Index	6,210.95	-0.18%
NIKKEI 225	28,195.58	1.14%
CSI 300 Index	4,075.79	-0.34%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Stanbic IBTC Holdings Plc	N1.50	NIL	7 <sup>th</sup> September, 2022	N/A	21 <sup>st</sup> September, 2022
Zenith Bank Plc	N0.30	NIL	7 <sup>th</sup> September, 2022	N/A	13 <sup>th</sup> September, 2022
Learn Africa PLC	N0.20	NIL	12 <sup>th</sup> September, 2022	29 <sup>th</sup> September, 2022	30 <sup>th</sup> September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 <sup>rd</sup> August, 2022	N/A	29 <sup>th</sup> August, 2022
MTN Nigeria Plc	N5.60	NIL	19 <sup>th</sup> August, 2022	N/A	26 <sup>th</sup> August, 2022
Custodian Investment Plc	N0.10	NIL	22 <sup>nd</sup> August, 2022	N/A	01 <sup>st</sup> September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 <sup>th</sup> September, 2022	25 <sup>th</sup> October, 2022	26 <sup>th</sup> October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 <sup>th</sup> August, 2022	N/A	9 <sup>th</sup> September, 2022
NNFM Plc	N0.25	NIL	24 <sup>th</sup> August, 2022	8 <sup>th</sup> September, 2022	9 <sup>th</sup> September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 <sup>th</sup> August, 2022	7 <sup>th</sup> September, 2022	8 <sup>th</sup> September, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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