

Daily Market Report



Tuesday September 06, 2022

NGX All Share Index closes on a Negative note... ASI Loses 69 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.69% to close at 49,644.92 pts. Market Capitalization decreased by 186.89 billion to close at N26.78 trillion and the Year-to-Date (YtD) returns settled at 16.22%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **NPFMCRFBK (-7.83%)**, **NGXGROUP (-4.76%)**, **ZENITHBANK (-3.57%)**, **MBENEFIT (-3.45%)**, **JAPPAULGOLD (-3.33%)**, **AIRTELAFRI (-1.96%)**, **FBNH (-1.87%)**, **STANBIC (-1.56%)**, **ACCESSCORP (-0.57%)** and **GTCO (-0.50%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly Bearish as 2 out of 5 sectors closed in the red zone. Banking and Insurance Indices declined by 1.31% and 0.06% respectively. Consumer Goods and Industrial Indices advanced by 0.16% and 0.04% respectively. While Oil/Gas Index remained unchanged.

Market activity measured by aggregate volume decreased by 30.82 % and value increased by 88.50%. Investors traded a total of 139 million units of shares valued at N2.73 billion in 4,247 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.61x indicating a Negative mood. At the close of trading **UNILEVER (9.43%)**, **CHAMS (7.14%)**, **STERLNBANK (5.48%)**, **SOVRENINS (3.70%)**, **NEM (1.78%)**, **DANGSUGAR (0.61%)**, **UPL (0.56%)** and **WAPCO (0.21%)** were amongst the 11 market gainers **NPFMCRFBK (-7.83%)**, **NGXGROUP (-4.76%)**, **ZENITHBANK (-3.57%)**, **MBENEFIT (-3.45%)**, **JAPPAULGOLD (-3.33%)**, **AIRTELAFRI (-1.96%)**, **FBNH (-1.87%)**, **STANBIC (-1.56%)**, **ACCESSCORP (-0.57%)** and **GTCO (-0.50%)** were amongst others were the 18 market laggards. 70 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of **STERLNBANK**, **ZENITHBANK** and **UBA** were the most active in the subsector as 45 million units of shares worth N363.89 million were traded in 1,689 transactions. Trading in the Equities of **STERLNBANK**, **ZENITHBANK** and **UBA** accounted for 84% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Insurance sector. Equities of **GTCO** and **ACCESSCORP** were the most active in the subsector as 24 million units of shares worth N341.36 million were traded in 1,664 transactions. Trading in the Equities of **GTCO** and **FBNH** accounted for 59% of the total volume traded in the subsector.

NASD Market

The NASD market Negative after today's trading activities as the NASD Security Index (NSI) decreased by 1.26% to close at 752.48 pts. Consequently, Market Capitalization closed at 990.58 million. Market activity measured by aggregate volume decreased by 39.56% and value decreased by 19.71%. Investors traded a total of 10,274 units of shares valued at N1.64 million in 4 deals.

NGX Market Indices

All Share Index	49,644.92
Previous ASI	49,991.41
% Day Change	0.69%
% Weekly Change	0.80%
No. of Deals	4,247
Volume	138,991,046
Value	2,725,344,016.37
Market Capitalization	26,777,577,372,149.55
1 Month High	50,489.73
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
CAP	1.25	17.75
UNILEVER	1.15	13.35
DANGSUGAR	0.10	16.50
NEM	0.09	5.16
STERLNBANK	0.08	1.54

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
AIRTELAFRI	-40.00	2,000.00
NGXGROUP	-1.00	20.00
ZENITHBANK	-0.75	20.25
STANBIC	-0.50	31.50
NB	-0.30	48.45

NGX Top Five Trades (By Volume)

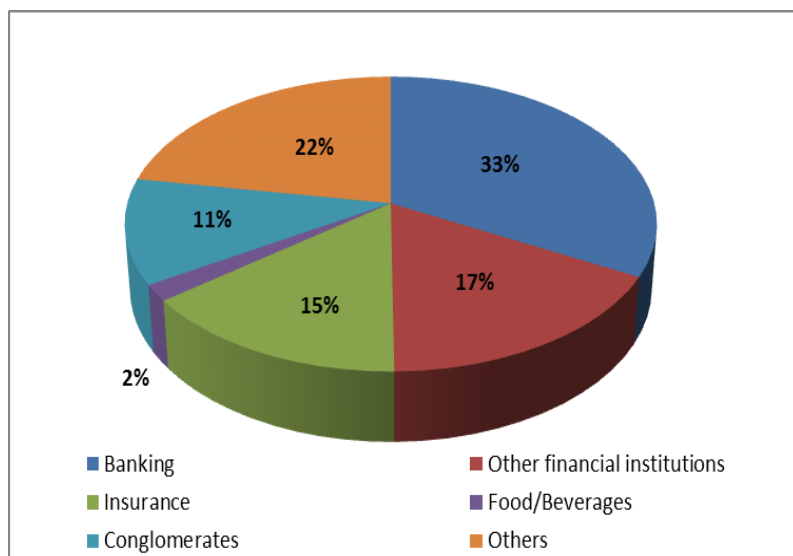
Symbols	Price (₦)	Volume
STERLNBANK	1.54	18,300,982
TRANSCORP	1.08	13,233,171
ZENITHBANK	20.25	12,496,849
GTCO	19.80	9,203,860
UBA	7.15	7,720,230

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	170.00	631
SDAFRILAND	1.20	143
SDFCWAMCO	86.50	5,000
SDVFDGROUP	244.88	4,500

Daily Market Report for 06092022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00
AUTONOMOUS MARKET (CASH)		
US DOLLAR	702.00	703.00
POUNDS	844.00	846.00
EURO	702.00	704.00
GLOBAL MARKET INDICES*		
MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,184.50	-0.43%
S&P 500 Index	3,893.57	-0.78%
FTSE 100 Index	7,264.31	-0.32%
DAX index	12,805.90	0.35%
CAC 40 Index	6,071.23	-0.36%
NIKKEI 225	27,626.51	0.03%
CSI 300 Index	4,052.28	0.92%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 rd August, 2022	N/A	29 th August, 2022
MTN Nigeria Plc	N5.60	NIL	19 th August, 2022	N/A	26 th August, 2022
Custodian Investment Plc	N0.10	NIL	22 nd August, 2022	N/A	01 st September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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