

Daily Market Report



Wednesday September 07, 2022

NGX All Share Index closes on a Negative note... ASI Loses 9 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.09% to close at 49,599.73 pts. Market Capitalization decreased by 24.38 billion to close at N26.75 trillion and the Year-to-Date (YtD) returns settled at 16.11%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **CHAMS (-10.00%), FCMB (-8.02%), STERLNBANK (-3.90%), NAHCO (-2.81%), OANDO (-1.92%), NGXGROUP (-1.00%), FIDELITYBK (-0.87%), UCAP (-0.83%) and NB (-0.10%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly Bearish as 3 out of 5 sectors closed in the red zone. Banking, Insurance and Oil/Gas Indices declined by 0.30%, 0.03% and 0.32% respectively. Consumer Goods Index advanced by 0.10%. While Industrial Index remained unchanged.

Market activity measured by aggregate volume decreased by 7.23% and value decreased by 38.79%. Investors traded a total of 129 million units of shares valued at N1.67 billion in 3,426 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.07x indicating a Bullish mood. At the close of trading **PZ (9.76%), UACN (3.64%), AFRIPRUD (1.79%), NEM (1.74%), FIDSON (1.53%), FBNH (0.95%), UBA (0.70%), ACCESSCORP (0.57%), ZENITHBANK (0.50%) and DANGSUGAR (0.30%)** were amongst the 16 market gainers **CHAMS (-10.00%), FCMB (-8.02%), STERLNBANK (-3.90%), NAHCO (-2.81%), OANDO (-1.92%), NGXGROUP (-1.00%), FIDELITYBK (-0.87%), UCAP (-0.83%) and NB (-0.10%)** were amongst others were the 15 market laggards. 66 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of STERLNBANK, ZENITHBANK and ETI were the most active in the subsector as 58 million units of shares worth N384.98 million were traded in 1,601 transactions. Trading in the Equities of STERLNBANK, ZENITHBANK and ETI accounted for 77% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Insurance sector. Equities of GTCO and FCMB were the most active in the subsector as 21 million units of shares worth N296.05 million were traded in 1,476 transactions. Trading in the Equities of GTCO and FCMB accounted for 57% of the total volume traded in the subsector.

NASD Market

The NASD market Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.69% to close at 757.67 pts. Consequently, Market Capitalization closed at 997.41 million. Market activity measured by aggregate volume increased by 6.86% while value decreased by 35.05%. Investors traded a total of 10,979 units of shares valued at N1.07 million in 2 deals.

NGX Market Indices

All Share Index	49,599.73
Previous ASI	49,644.92
% Day Change	-0.09%
% Weekly Change	-0.89%
No. of Deals	3,426
Volume	128,941,044
Value	1,668,083,661.52
Market Capitalization	26,753,200,764,856.06
1 Month High	50,075.47
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
PZ	0.80	9.00
UACN	0.40	11.40
FIDSON	0.15	9.95
ZENITHBANK	0.10	20.05
AFRIPRUD	0.10	5.70

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
FCMB	-0.28	3.21
NGXGROUP	-0.20	19.80
NAHCO	-0.16	5.53
OANDO	-0.10	5.10
UCAP	-0.10	11.90

NGX Top Five Trades (By Volume)

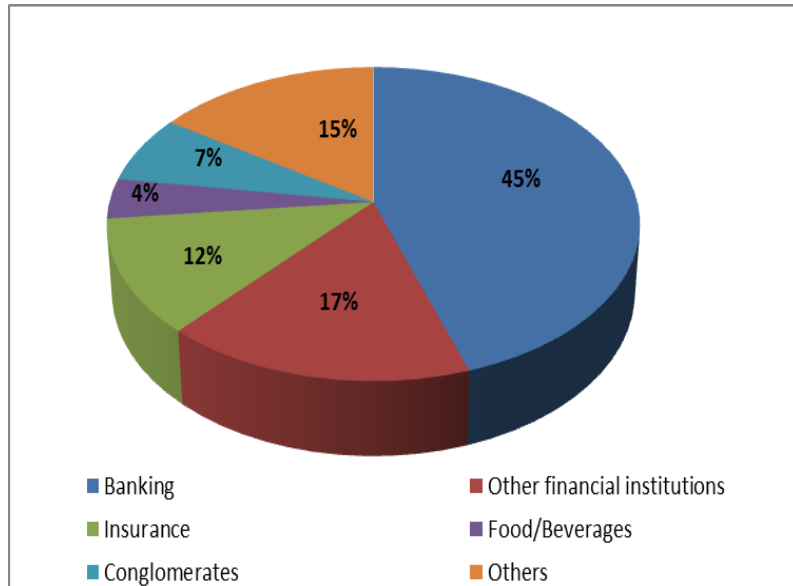
Symbols	Price (₦)	Volume
STERLNBANK	1.48	26,850,756
ZENITHBANK	20.05	10,186,963
GTCO	19.80	9,304,013
ETI	11.00	7,615,828
FIDELITYBK	3.43	6,206,823

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	170.00	979
SDFCWAMCO	90.00	10,000

Daily Market Report for 07092022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	702.00	703.00
POUNDS	844.00	846.00
EURO	702.00	704.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,278.29	0.43%
S&P 500 Index	3,914.71	0.17%
FTSE 100 Index	7,236.06	-0.88%
DAX index	12,851.10	-0.16%
CAC 40 Index	6,081.26	-0.38%
NIKKEI 225	27,430.30	-0.71%
CSI 300 Index	4,054.98	0.07%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 rd August, 2022	N/A	29 th August, 2022
MTN Nigeria Plc	N5.60	NIL	19 th August, 2022	N/A	26 th August, 2022
Custodian Investment Plc	N0.10	NIL	22 nd August, 2022	N/A	01 st September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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