

Daily Market Report



Thursday September 08, 2022

NGX All Share Index closes on a Positive note... ASI Gains 11 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.11% to close at 49,652.25 pts. Market Capitalization increased by 28.33 billion to close at N26.78 trillion and the Year-to-Date (YtD) returns settled at 16.24%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market gainers include, **ETRAZACT (9.81%)**, **ARDOVA (8.94%)**, **FIDELITYBK (4.96%)**, **FCMB (2.80%)**, **PZ (2.78%)**, **WAPCO (1.88%)**, **TRANSCORP (1.85%)**, **UBA (1.39%)** and **ETI (0.91%)** amongst others.

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Industrial, Insurance and Oil/Gas Indices advanced by 1.07%, 0.16%, 0.76% and 0.37% respectively. While Consumer Goods Index declined by 0.15%.

Market activity measured by aggregate volume increased by 25.55% while value decreased by 2.50%. Investors traded a total of 162 million units of shares valued at N1.63 billion in 3,541 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 2.22x indicating a Bullish mood. At the close of trading **ETRAZACT (9.81%)**, **ARDOVA (8.94%)**, **FIDELITYBK (4.96%)**, **FCMB (2.80%)**, **PZ (2.78%)**, **WAPCO (1.88%)**, **TRANSCORP (1.85%)**, **UBA (1.39%)** and **ETI (0.91%)** were amongst the 20 market gainers **VITAFOAM (-9.96%)**, **CHAMPION (-4.16%)**, **AFRIPRUD (-3.51%)**, **HONYFLOUR (-2.72%)**, **ACCESSCORP (-1.14%)**, **INTBREW (-1.00%)** and **STERLNBANK (-0.68%)** were amongst others were the 9 market laggards. 66 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of FIDELITYBK, STERLNBANK and UBA were the most active in the subsector as 70 million units of shares worth N387.28 million were traded in 1,797 transactions. Trading in the Equities of FIDELITYBK, STERLNBANK and UBA accounted for 83% of the total volume traded in the subsector.

Conglomerates came second ahead of Other Financial Institutions sector. Equities of TRANSCORP and PZ were the most active in the subsector as 32 million units of shares worth N42.96 million were traded in 424 transactions. Trading in the Equities of TRANSCORP and PZ accounted for 99% of the total volume traded in the subsector.

NASD Market

The NASD market Positive after today's trading activities as the NASD Security Index (NSI) decreased by 0.29% to close at 755.46 pts. Consequently, Market Capitalization closed at 994.50 billion. Market activity measured by aggregate volume increased by 305.56% and value increased by 528.54%. Investors traded a total of 44,526 units of shares valued at N6.70 million in 17 deals.

NGX Market Indices

All Share Index	49,652.25
Previous ASI	49,599.73
% Day Change	0.11%
% Weekly Change	-0.79%
No. of Deals	3,541
Volume	161,882,175
Value	1,626,342,108.07
Market Capitalization	26,781,531,443,880.15
1 Month High	50,075.47
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
ARDOVA	1.10	13.40
WAPCO	0.45	24.45
UBN	0.40	6.00
ETRAZACT	0.26	2.91
PZ	0.25	9.25

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
VITAFOAM	-2.35	21.25
MULTIVERSE	-0.26	2.36
AFRIPRUD	-0.20	5.50
CHAMPION	-0.16	3.69
ACCESSCORP	-0.10	8.65

NGX Top Five Trades (By Volume)

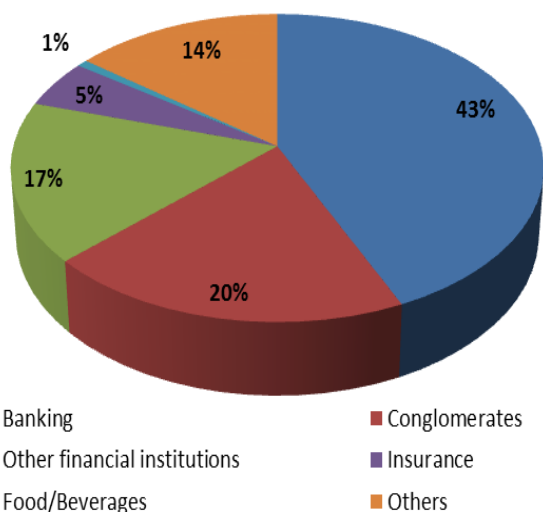
Symbols	Price (₦)	Volume
TRANSCORP	1.10	30,967,084
FIDELITYBK	3.60	28,707,044
STERLNBANK	1.47	19,815,133
FCMB	3.30	11,506,597
UBA	7.30	9,404,185

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	170.00	1,842
SDFCWAMCO	90.00	100
SDNDEP	192.95	28,933
SDNIPCOPLC	58.00	13,651

Daily Market Report for 08092022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	702.00	703.00
POUNDS	844.00	846.00
EURO	702.00	704.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,568.58	-0.04%
S&P 500 Index	3,969.14	-0.27%
FTSE 100 Index	7,212.08	-0.36%
DAX index	12,776.32	-1.08%
CAC 40 Index	6,072.76	-0.54%
NIKKEI 225	28,065.28	2.31%
CSI 300 Index	4,037.68	-0.43%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 rd August, 2022	N/A	29 th August, 2022
MTN Nigeria Plc	N5.60	NIL	19 th August, 2022	N/A	26 th August, 2022
Custodian Investment Plc	N0.10	NIL	22 nd August, 2022	N/A	01 st September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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