

Daily Market Report



Tuesday September 13, 2022

NGX All Share Index closes on a Flat note... ASI Gains 0 Basis Points

The Nigerian Exchange Limited Bourse closed Flat. The benchmark All Share Index (ASI) appreciated by 0.003% to close at 49,627.72 pts. Market Capitalization increased by 901.66 million to close at N26.77 trillion and the Year-to-Date (YtD) returns settled at 16.18%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market gainers include, **MULTIVERSE (9.69%)**, **PHARMDEKO (7.84%)**, **FIDELITYBK (3.02%)**, **HONYFLOUR (2.64%)**, **NGXGROUP (1.78%)**, **WAPCO (1.65%)**, **ACCESSCORP (0.56%)** and **NAHCO (0.35%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Consumer Goods and Insurance Indices declined by 0.09%, 0.02% and 0.57% respectively. Industrial Index advanced by 0.14%. While Oil/Gas Index remained unchanged.

Market activity measured by aggregate volume increased by 85.05% and value increased by 27.17%. Investors traded a total of 160 million units of shares valued at N1.49 billion in 3,847 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.81% indicating a Bearish mood. At the close of trading **MULTIVERSE (9.69%)**, **PHARMDEKO (5.13%)**, **FIDELITYBK (3.02%)**, **HONYFLOUR (2.64%)**, **NGXGROUP (1.78%)**, **WAPCO (1.65%)**, **ACCESSCORP (0.56%)** and **NAHCO (0.35%)** were amongst the 13 market gainers **REDSTAREX (-10.00%)**, **CAVERTON (-4.55%)**, **SOVRENINS (-3.70%)**, **FCMB (-3.03%)**, **NEM (-1.35%)**, **TRANSCORP (-0.93%)**, **DANGSUGAR (-0.60%)** and **ZENITHBANK (-0.25%)** were amongst others were the 16 market laggards. 72 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of ZENITHBANK, UBA and STERLNBANK were the most active in the subsector as 42 million units of shares worth N608.32 million were traded in 1,391 transactions. Trading in the Equities of ZENITHBANK, UBA and STERLNBANK accounted for 88% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Conglomerates sector. Equities of GTCO and ACCESSCORP were the most active in the subsector as 25 million units of shares worth N291.06 million were traded in 1,640 transactions. Trading in the Equities of GTCO and ACCESSCORP accounted for 52% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) decreased by 0.00% to close at 746.42 pts. Consequently, Market Capitalization closed at 982.60 billion. Market activity measured by aggregate volume decreased by 80.71% and value decreased by 98.32%. Investors traded a total of 264,249 units of shares valued at N4.56 million in 11 deals.

NGX Market Indices

All Share Index	49,627.72
Previous ASI	49,626.05
% Day Change	0.00%
% Weekly Change	-0.14%
No. of Deals	3,847
Volume	160,243,526
Value	1,487,984,760.65
Market Capitalization	26,768,297,777,915.71
1 Month High	50,045.83
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
WAPCO	0.40	24.60
NGXGROUP	0.35	20.05
MULTIVERSE	0.25	2.83
NPFMCRFBK	0.12	1.65
CUTIX	0.11	2.26

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
REDSTAREX	-0.27	2.43
DANGSUGAR	-0.10	16.50
FCMB	-0.10	3.20
NEM	-0.07	5.13
ZENITHBANK	-0.05	20.00

NGX Top Five Trades (By Volume)

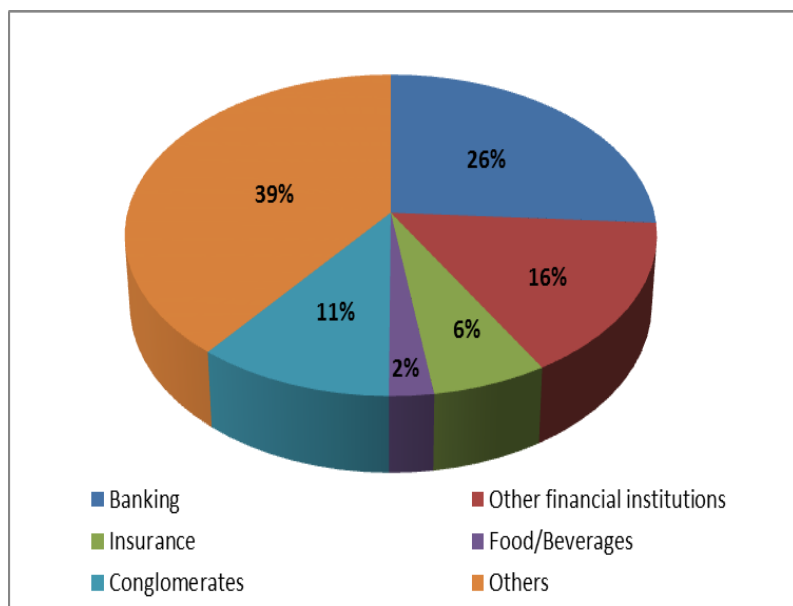
Symbols	Price (₦)	Volume
ZENITHBANK	20.00	26,736,348
COURTVILLE	0.47	24,102,070
TRANSCORP	1.07	16,249,437
CHAMS	0.33	9,314,439
GTCO	19.80	7,078,517

NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.21	12,749
SDCSCSPLC	13.50	94,500
SDFCWAMCO	86.00	2,000
SDNASDPLC	14.05	150,000
SDNDEP	200.00	5,000

Daily Market Report for 13092022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	711.00	713.00
POUNDS	853.00	856.00
EURO	702.00	704.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,619.93	-2.35%
S&P 500 Index	4,009.29	-2.46%
FTSE 100 Index	7,416.63	-0.75%
DAX index	13,276.24	-0.94%
CAC 40 Index	6,282.19	-0.81%
NIKKEI 225	28,614.63	0.25%
CSI 300 Index	4,111.11	0.42%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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