

Daily Market Report



Thursday September 15, 2022

NGX All Share Index closes on a Negative note... ASI Loses 7 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.07% to close at 49,540.48 pts. Market Capitalization decreased by 19.12 trillion to close at N26.72 trillion and the Year-to-Date (YtD) returns settled at 15.98%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **UACN (-6.82%), VITAFOAM (-5.88%), ACADEMY (-4.19%), JAPAUFGOLD (-3.57%), DANGSUGAR (-2.73%), WEMABANK (-2.58%), ACCESSCORP (-2.23%) and GTCO (-0.25%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Consumer Goods, Insurance and Oil/Gas Indices declined by 0.09%, 0.26%, 0.18% and 0.16% respectively. While Industrial Index remained unchanged.

Market activity measured by aggregate volume decreased by 15.12% and value decreased by 57.03%. Investors traded a total of 168 million units of shares valued at N1.26 billion in 3,458 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.78x indicating a Bearish mood. At the close of trading **SOVRENINS (3.85%), CADBURY (2.69%), COURTVILLE (2.08%), ZENITHBANK (0.77%), UBA (0.68%), STERLNBANK (0.67%), FIDELITYBK (0.29%) and NGXGROUP (0.25%)** were amongst the 8 market gainers **UACN (-6.82%), VITAFOAM (-5.88%), ACADEMY (-4.19%), JAPAUFGOLD (-3.57%), DANGSUGAR (-2.73%), WEMABANK (-2.58%), ACCESSCORP (-2.23%) and GTCO (-0.25%)** were amongst others were the 17 market laggards. 70 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of ACCESSCORP, GTCO and FBNH were the most active in the subsector as 39 million units of shares worth N406.99 million were traded in 1,577 transactions. Trading in the Equities of ACCESSCORP, GTCO and FBNH accounted for 94% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of FIDELITYBK and ZENITHBANK were the most active in the subsector as 32 million units of shares worth N252.14 million were traded in 1,517 transactions. Trading in the Equities of FIDELITYBK and ZENITHBANK accounted for 62% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) decreased by 0.02% to close at 741.08pts. Consequently, Market Capitalization closed at 975.57 billion. Market activity measured by aggregate volume increased by 130,162% and value increased by 2,598%. Investors traded a total of 1.79 million units of shares valued at N333.07 million in 10 deals.

NGX Market Indices

All Share Index	49,540.48
Previous ASI	49,575.93
% Day Change	-0.07%
% Weekly Change	-0.31%
No. of Deals	3,458
Volume	167,607,573
Value	1,264,548,351.71
Market Capitalization	26,721,244,475,785.61
1 Month High	50,045.83
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
CADBURY	0.35	13.35
ZENITHBANK	0.15	19.65
NGXGROUP	0.05	19.75
UBA	0.05	7.45
FIDELITYBK	0.01	3.41

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
VITAFOAM	-1.25	20.00
UACN	-0.75	10.25
DANGSUGAR	-0.45	16.05
UPDCREIT	-0.20	3.20
ACCESSCORP	-0.20	8.75

NGX Top Five Trades (By Volume)

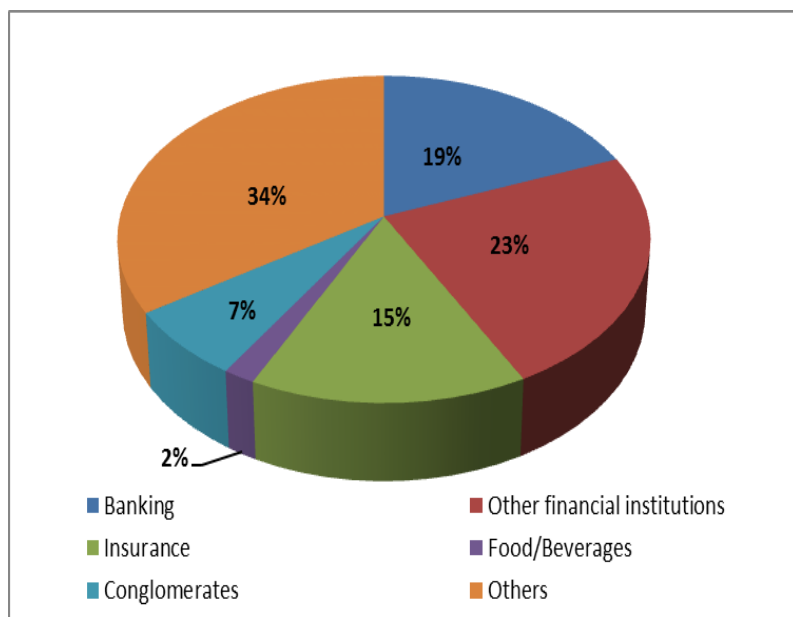
Symbols	Price (₦)	Volume
COURTVILLE	0.49	38,811,316
ACCESSCORP	8.75	28,471,662
FIDELITYBK	3.41	10,819,446
TRANSCORP	1.07	10,684,733
CHIPLC	0.59	9,221,103

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	180.00	69,615
SDCITITRUST	13.05	100,000
SDFCWAMCO	81.00	23,500
SDFOODCPT	0.91	500,000
SDMIXREAL	1.76	178,005,894
SDNASDPLC	12.51	84,362
SDNDEP	195.00	5,536
SDNIPCOPLC	60.00	23,401

Daily Market Report for 15092022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	711.00	713.00
POUNDS	853.00	856.00
EURO	702.00	704.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,159.64	0.08%
S&P 500 Index	3,938.72	-0.18%
FTSE 100 Index	7,292.95	0.22%
DAX index	13,022.73	-0.04%
CAC 40 Index	6,189.73	-0.53%
NIKKEI 225	27,875.91	0.21%
CSI 300 Index	4,027.12	-0.94%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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