

Daily Market Report



Friday September 16, 2022

NGX All Share Index closes on a Negative note... ASI Loses 13 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.13% to close at 49,475.42 pts. Market Capitalization decreased by 35.09 billion to close at N26.69 trillion and the Year-to-Date (YtD) returns settled at 15.82%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **REGALINS (-7.41%), UNITYBANK (-6.98%), ACCESSCORP (-5.14%), UBA (-4.70%), TRANSCORP (-1.87%), STANBIC (-1.67%), FBNH (-1.48%) and STERLNBANK (-0.66%)** amongst others.

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 2 out of 5 sectors closed in the green zone. Consumer Goods and Insurance Indices advanced by 0.02% and 0.65% respectively. Banking index declined by 1.39%. While Industrial and Oil/Gas indices remained unchanged.

Market activity measured by aggregate volume decreased by 35.87% and value decreased by 9.04%. Investors traded a total of 108 million units of shares valued at N1.15 billion in 3,303 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.69% indicating a Bearish mood. At the close of trading **NEM (8.97%), ACADEMY (6.80%), JAPAULGOLD (3.70%), CADBURY (3.00%), WEMABANK (1.76%), NAHCO (0.88%), UCAP (0.84%) and ZENITHBANK (0.51%)** were amongst the 9 market gainers **REGALINS (-7.41%), UNITYBANK (-6.98%), ACCESSCORP (-5.14%), UBA (-4.70%), TRANSCORP (-1.87%), STANBIC (-1.67%), FBNH (-1.48%) and STERLNBANK (-0.66%)** were amongst others were the 13 market laggards. 81 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of ACCESSCORP, GTCO and FBNH were the most active in the subsector as 37 million units of shares worth N473.11 million were traded in 1,505 transactions. Trading in the Equities of ACCESSCORP, GTCO and FBNH accounted for 82% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of ZENITHBANK and UBA were the most active in the subsector as 31 million units of shares worth N332.54 million were traded in 1,386 transactions. Trading in the Equities of ZENITHBANK and UBA accounted for 69% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) declined by 0.02% to close at 741.09 pts. Consequently, Market Capitalization closed at 975.58 billion. Market activity measured by aggregate volume decreased by 94.37% and value decreased by 99.52%. Investors traded a total of 10.06 million units of shares valued at N1.60 million in 12 deals.

NGX Market Indices

All Share Index	49,475.42
Previous ASI	49,540.48
% Day Change	-0.13%
% Weekly Change	-0.44%
No. of Deals	3,303
Volume	107,494,742
Value	1,150,193,486.28
Market Capitalization	26,686,152,557,410.88
1 Month High	50,045.83
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
NEM	0.46	5.59
CADBURY	0.40	13.75
ACADEMY	0.14	2.20
ZENITHBANK	0.10	19.75
UCAP	0.10	11.95

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
STANBIC	-0.50	29.50
ACCESSCORP	-0.45	8.30
UBA	-0.35	7.10
FBNH	-0.15	10.00
MANSARD	-0.03	1.75

NGX Top Five Trades (By Volume)

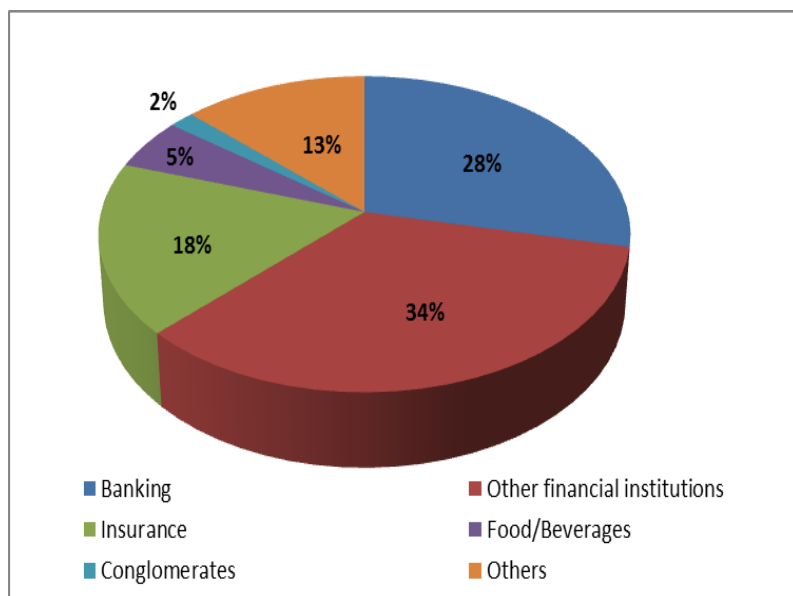
Symbols	Price (₦)	Volume
FBNH	10.00	12,022,629
ZENITHBANK	19.75	11,969,523
ACCESSCORP	8.30	11,350,050
UBA	7.10	9,066,420
GTCO	19.70	6,676,617

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	180.00	200
SDAFRILAND	1.22	5,899
SDCITITRUST	13.05	3,000
SDFCWAMCO	81.00	1,720
SDIGIPLC	0.08	10,003,900
SDNASDPLC	12.50	45,500

Daily Market Report for 16092022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	711.00	713.00
POUNDS	853.00	856.00
EURO	702.00	704.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	30,730.88	-0.75%
S&P 500 Index	3,852.43	-1.25%
FTSE 100 Index	7,255.20	-0.37%
DAX index	12,751.15	-1.59%
CAC 40 Index	6,079.39	-1.27%
NIKKEI 225	27,567.65	-1.11%
CSI 300 Index	3,932.68	-2.35%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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