

Daily Market Report



Wednesday September 21, 2022

NGX All Share Index closes on a Flat note... ASI Loses 5 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.05% to close at 49,421.91. Market Capitalization decreased by 12.62 billion to close at N26.66 trillion and the Year-to-Date (YtD) returns settled at 15.70%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **ACADEMY (-9.78%), NEM (-6.08%), CADBURY (-5.45%), JAIZBANK (-4.76%), FBNH (-3.33%), STERLNBANK (-1.33%), ACCESSCORP (-1.20%), OANDO (-0.60%) and WAPCO (-0.41%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Consumer Goods, Industrial, Insurance and Oil/Gas Indices declined by 0.02%, 0.03%, 1.21% and 0.10% respectively. While Banking index advanced by 0.22%.

Market activity measured by aggregate volume decreased by 64.85% and value decreased by 75.35%. Investors traded a total of 52 million units of shares valued at N590.01 million in 2,981 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.83x indicating a Bearish mood. At the close of trading **UNITYBANK (10.00%), MULTIVERSE (9.82%), FIDELITYBK (5.46%), HONYFLOUR (3.98%), STANBIC (1.69%), UBA (1.38%), TRANSCORP (0.94%) and ZENITHBANK (0.76%)** were amongst the 10 market gainers **ACADEMY (-9.78%), NEM (-6.08%), CADBURY (-5.45%), JAIZBANK (-4.76%), FBNH (-3.33%), STERLNBANK (-1.33%), ACCESSCORP (-1.20%), OANDO (-0.60%) and WAPCO (-0.41%)** were amongst others were the 12 market laggards. 77 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of ZENITHBANK, STERLNBANK and FIDELITYBK were the most active in the subsector as 20 million units of shares worth N168.01 million were traded in 1,214 transactions. Trading in the Equities of ZENITHBANK, STERLNBANK and FIDELITYBK accounted for 75% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of the Conglomerates sector. Equities of GTCO and FBNH were the most active in the subsector as 14 million units of shares worth N181.41 million were traded in 1,581 transactions. Trading in the Equities of GTCO and FBNH accounted for 53% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) declined by 0.54% to close at 735.48 pts. Consequently, Market Capitalization closed at 968.19 billion. Market activity measured by aggregate volume increased by 568.93% and value decreased by 34.76%. Investors traded a total of 161,681 units of shares valued at N3.01 million in 14 deals.

NGX Market Indices

All Share Index	49,421.91
Previous ASI	49,445.31
% Day Change	-0.05%
% Weekly Change	-0.11%
No. of Deals	2,981
Volume	51,876,539
Value	590,008,945.64
Market Capitalization	26,657,758,934,802.43
1 Month High	50,045.83
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
STANBIC	0.50	30.00
MULTIVERSE	0.28	3.13
FIDELITYBK	0.19	3.67
ZENITHBANK	0.15	19.95
UBA	0.10	7.35

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
NGXGROUP	-0.85	18.55
CADBURY	-0.75	13.00
FBNH	-0.35	10.15
NEM	-0.34	5.25
ACADEMY	-0.18	1.66

NGX Top Five Trades (By Volume)

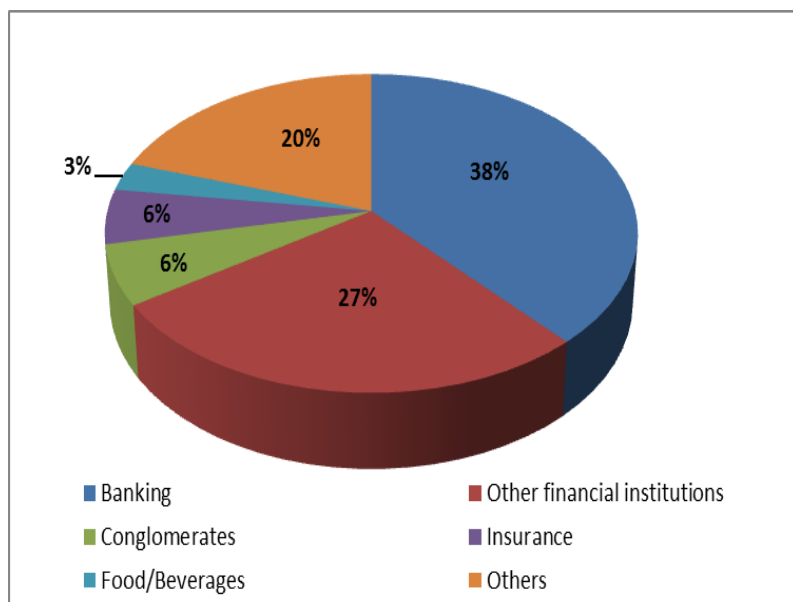
Symbols	Price (₦)	Volume
ZENITHBANK	19.95	6,300,657
GTCO	19.25	4,987,561
STERLNBANK	1.48	4,859,905
FIDELITYBK	3.67	3,849,877
TRANSCORP	1.07	2,950,678

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	12.53	100,000
SDFCWAMCO	81.00	10,181
SDNASDPLC	13.00	50,000
SDNDEP	199.00	1,500

Daily Market Report for 21092022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	712.00	714.00
POUNDS	855.00	858.00
EURO	705.00	707.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	30,939.40	0.76%
S&P 500 Index	3,881.96	0.68%
FTSE 100 Index	7,219.68	0.38%
DAX index	12,709.93	0.31%
CAC 40 Index	6,007.56	0.47%
NIKKEI 225	27,313.13	-1.36%
CSI 300 Index	3,903.73	-0.74%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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