

# Daily Market Report



Monday September 26, 2022

## NGX All Share Index closes on a Positive note... ASI Gains 39 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.39% to close at 49,218.35. Market Capitalization increased by 103.42 billion to close at N26.55 trillion and the Year-to-Date (YtD) returns settled at 15.22%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market gainers include, **MULTIVERSE (9.93%)**, **FCMB (8.02%)**, **JAPAUFGOLD (7.41%)**, **NGXGROUP (5.88%)**, **BUACEMENT (5.43%)**, **GTCO (1.89%)** and **ZENITHBANK (0.25%)** amongst others.

### Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Consumer Goods, Insurance and Oil/Gas Indices declined by 0.11%, 2.60% and 0.34% respectively. While Banking and Industrial indices advanced by 0.52% and 1.89% respectively.

Market activity measured by aggregate volume decreased by 30.16% and value decreased by 73.89%. Investors traded a total of 118 million units of shares valued at N833.50 million in 3,560 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.71x indicating a Bearish mood. At the close of trading **MULTIVERSE (9.93%)**, **FCMB (8.02%)**, **JAPAUFGOLD (7.41%)**, **NGXGROUP (5.88%)**, **BUACEMENT (5.43%)**, **GTCO (1.89%)** and **ZENITHBANK (0.25%)** were amongst the 12 market gainers **ACADEMY (-10.00%)**, **NEM (-8.91%)**, **CHAMPION (-7.86%)**, **JAIZBANK (-5.13%)**, **UBA (-1.37%)**, **FIDELITYBK (-1.06%)**, **TRANSCORP (-0.95%)** and **MTNN (-0.05%)** were amongst others were the 17 market laggards. 75 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of FCMB, FBNH and GTCO were the most active in the subsector as 37 million units of shares worth N274.71 million were traded in 1,804 transactions. Trading in the Equities of FCMB, FBNH and GTCO accounted for 74% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of ZENITHBANK and UBA were the most active in the subsector as 24 million units of shares worth N250.35 million were traded in 1,199 transactions. Trading in the Equities of ZENITHBANK and UBA accounted for 61% of the total volume traded in the subsector.

### NASD Market

The NASD market closed positive after today's trading activities as the NASD Security Index (NSI) advanced by 0.22 % to close at 725.12pts. Consequently, Market Capitalization closed at 954.56 billion. Market activity measured by aggregate volume decreased by 38.42% and value increased by 4,657.71%. Investors traded a total of 37,205 units of shares valued at N2.72 million in 18 deals.

## NGX Market Indices

All Share Index	49,218.35
Previous ASI	49,026.62
% Day Change	0.39%
% Weekly Change	0.39%
No. of Deals	3,560
Volume	118,151,896
Value	833,501,479.21
Market Capitalization	26,547,961,902,346.90
1 Month High	50,045.83
1 Month Low	49,026.62

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
BUACEMENT	2.60	50.45
NGXGROUP	1.00	18.00
UBN	0.45	6.20
GTCO	0.35	18.85
MULTIVERSE	0.28	3.10

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
VITAFOAM	-0.95	21.50
NEM	-0.48	4.91
CHAMPION	-0.29	3.40
ACADEMY	-0.17	1.53
NEIMETH	-0.13	1.43

## NGX Top Five Trades (By Volume)

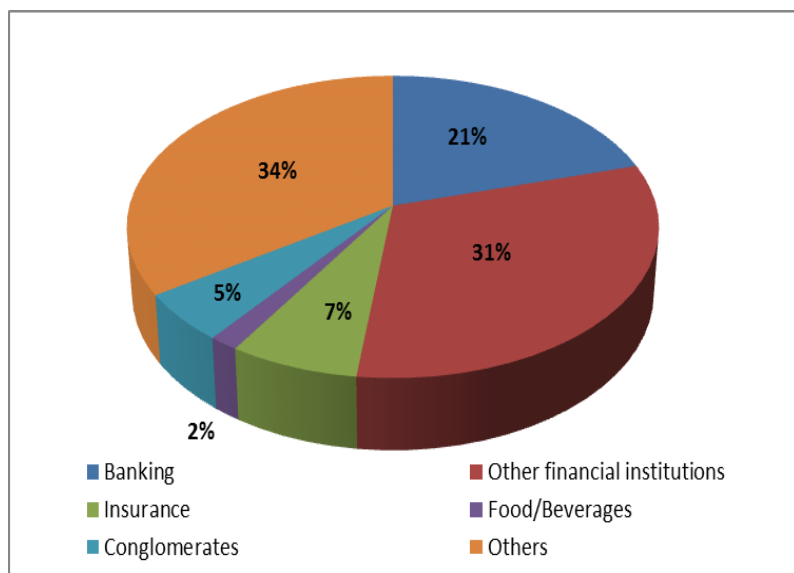
Symbols	Price (₦)	Volume
COURTVILLE	0.45	24,360,859
FCMB	3.50	20,007,172
ZENITHBANK	20.00	8,868,232
TRANSCORP	1.04	5,923,414
UBA	7.20	5,875,823

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	12.90	14,880
SDFCWAMCO	73.10	14,325
SDNDEP	199.00	8,000

# Daily Market Report for 26092022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	430.49	431.49
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	712.00	714.00
POUNDS	855.00	858.00
EURO	705.00	707.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	29,613.15	0.08%
S&P 500 Index	3,704.68	0.31%
FTSE 100 Index	7,038.89	0.29%
DAX index	12,352.59	0.56%
CAC 40 Index	5,813.20	0.52%
NIKKEI 225	26,431.55	-2.66%
CSI 300 Index	3,836.68	-0.50%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 <sup>th</sup> September, 2022	N/A	12 <sup>th</sup> October, 2022
United Bank for Africa Plc	N0.20	NIL	23 <sup>rd</sup> September, 2022	N/A	29 <sup>th</sup> September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 <sup>st</sup> September, 2022	N/A	30 <sup>th</sup> September, 2022
Fidelity Bank Plc	N0.10	NIL	13 <sup>th</sup> September, 2022	N/A	20 <sup>th</sup> September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 <sup>th</sup> September, 2022	N/A	21 <sup>st</sup> September, 2022
Zenith Bank Plc	N0.30	NIL	7 <sup>th</sup> September, 2022	N/A	13 <sup>th</sup> September, 2022
Learn Africa PLC	N0.20	NIL	12 <sup>th</sup> September, 2022	29 <sup>th</sup> September, 2022	30 <sup>th</sup> September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 <sup>th</sup> September, 2022	25 <sup>th</sup> October, 2022	26 <sup>th</sup> October, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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