

Daily Market Report



Friday October 21, 2022

NGX All Share Index closes on a Positive note... ASI Gains 15 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.15% to close at 44,332.21. The Year-to-Date (YtD) returns settled at 3.93%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Consumer Goods and Industrial. Some of today's market gainers include **ACADEMY (9.77%)**, **STERLNBANK (3.95%)**, **CHAMS (3.85%)**, **TRANSCORP (2.83%)**, **BUACEMENT (1.64%)**, **WAPCO (1.39%)**, **UPDC (1.04%)**, **FIDELITYBK (0.80%)**, **FCMB (0.62%)**, **GTCO (0.27%)**, **NB (0.24%)** and **FIDSON (0.22%)** amongst others.

Sectors performance was Flat.

Performance across sectors was Flat as 2 out of 5 sectors closed Positive. Consumer Goods and Industrial indices advanced by 0.15% and 0.77% respectively. While Banking and Insurance indices declined by 0.35% and 3.48% respectively. Oil/Gas Index remained unchanged.

Market activity measured by aggregate volume decreased by 20.24% and value decreased by 41.14%. Investors traded a total of 95 million units of shares valued at N1.88 billion in 2,789 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.07x indicating a Bullish mood. At the close of trading **ACADEMY (9.77%)**, **STERLNBANK (3.95%)**, **CHAMS (3.85%)**, **TRANSCORP (2.83%)**, **BUACEMENT (1.64%)**, **WAPCO (1.39%)**, **UPDC (1.04%)**, **FIDELITYBK (0.80%)**, **FCMB (0.62%)**, **GTCO (0.27%)**, **NB (0.24%)** and **FIDSON (0.22%)** amongst others were the 16 market gainers **NEM (-9.98%)**, **WAPIC (-5.56%)**, **AIICO (-5.17%)**, **UACN (-4.44%)**, **HONYFLOUR (-4.00%)**, **AFRIPRUD (-3.70%)**, **MANSARD (-2.44%)**, **ACCESSCORP (-1.23%)** and **ZENITHBANK (-0.74%)** amongst others were the 15 market laggards. 75 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of **FIDELITYBK**, **ZENITHBANK** and **UNITYBNK** were the most active in the subsector as 42 million units of shares worth N328 million were traded in 971 transactions. Trading in the Equities of **FIDELITYBK**, **ZENITHBANK** and **UNITYBNK** accounted for 94% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of the Insurance sector. Equities of **GTCO** and **ACCESSCORP** were the most active in the subsector as 27 million units of shares worth N369 million were traded in 1,513 transactions. Trading in the Equities of **GTCO** and **ACCESSCORP** accounted for 61% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) declined by 0.11% to close at 729.92. Consequently, Market Capitalization closed at 960.88 billion. Market activity measured by aggregate volume decreased by 66.49% and value increased by 8.07%. Investors traded a total of 40,000 units of shares valued at N7.21 million in 8 deals.

NGX Market Indices

All Share Index	44,396.73
Previous ASI	44,332.21
% Day Change	0.15%
% Weekly Change	-6.67%
No. of Deals	2,789
Volume	95,083,814
Value	1,884,274,237.73
1 Month High	49,445.31
1 Month Low	44,318.15

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
BUACEMENT	1.00	62.00
DANGSUGAR	0.40	16.30
WAPCO	0.30	21.95
ACADEMY	0.13	1.46
NB	0.10	42.00

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
NEM	-0.49	4.42
UACN	-0.40	8.60
MORISON	-0.21	1.98
AFRIPRUD	-0.20	5.20
ZENITHBANK	-0.15	20.05

NGX Top Five Trades (By Volume)

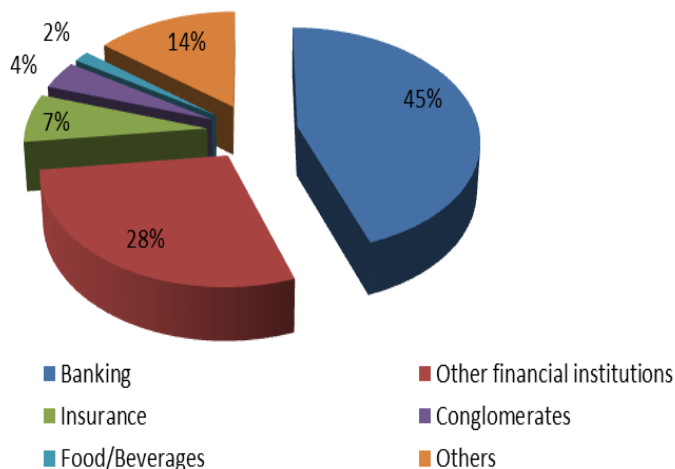
Symbols	Price (₦)	Volume
FIDELITYBK	3.80	26,591,752
ZENITHBANK	20.05	10,767,051
GTCO	18.50	8,238,735
ACCESSCORP	8.05	8,211,298
NGXGROUP	21.50	5,812,537

NASD Market Summary

Symbols	Price (₦)	Volume
SDNDP	180.42	40,000

Daily Market Report for 21102022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	743.00	745.00
POUNDS	838.00	843.00
EURO	710.00	715.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	30,685.11	1.16%
S&P 500 Index	3,698.26	0.89%
FTSE 100 Index	6,959.82	0.23%
DAX index	12,728.37	-0.31%
CAC 40 Index	6,029.37	-0.95%
NIKKEI 225	26,890.58	-0.43%
CSI 300 Index	3,742.89	-0.32%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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