

Daily Market Report



Monday October 24, 2022

NGX All Share Index closes on a Positive note... ASI Gains 15 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.15% to close at 44,461.63. The Year-to-Date (YtD) returns settled at 4.09%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Consumer Goods and Industrial. Some of today's market gainers include **REDSTAREX (8.22%)**, **BETAGLAS (5.90%)**, **WAPCO (2.73%)**, **ARDOVA (2.19%)**, **MTNN (1.28%)** and **FIDSON (1.11%)** amongst others.

Sectors performance was Negative.

Performance across sectors was Negative as 4 out of 5 sectors closed Negative. Banking, Consumer Goods, Insurance and Oil/Gas indices declined by -0.37, -0.28%, -1.63% and -0.38% respectively. While Industrial index advanced by 0.22%.

Market activity measured by aggregate volume decreased by 23.94% and value increased by 15.08%. Investors traded a total of 72 million units of shares valued at N2.17 billion in 2,792 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.44x indicating a Bearish mood. At the close of trading **REDSTAREX (8.22%)**, **BETAGLAS (5.90%)**, **WAPCO (2.73%)**, **ARDOVA (2.19%)**, **MTNN (1.28%)** and **FIDSON (1.11%)** amongst others were the 8 market gainers **UNILEVER (-10.00%)**, **NEM (-9.50%)**, **PZ (-3.80%)**, **STERLN BANK (-3.80%)**, **TRANSCORP (-3.67%)**, **OANDO (-3.12%)**, **FIDELITYBK (-1.32%)**, **ACCESSCORP (-0.62%)** and **ZENITHBANK (-0.25%)** amongst others were the 18 market laggards. 76 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of NGXGROUP, GTCO and ACCESSCORP were the most active in the subsector as 17 million units of shares worth N261 million were traded in 1,509 transactions. Trading in the Equities of NGXGROUP, GTCO and ACCESSCORP accounted for 76% of the total volume traded in the subsector.

Insurance sector came second ahead of the Conglomerates sector. Equities of SOVRENINS and LINKASSURE were the most active in the subsector as 14 million units of shares worth N8.6 million were traded in 382 transactions. Trading in the Equities of SOVRENINS and LINKASSURE accounted for 46% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) remained unchanged to close at 729.92. Consequently, Market Capitalization closed at 960.88 billion. Market activity measured by aggregate volume increased by 1,054.52% and value decreased by 82.27%. Investors traded a total of 461,806 units of shares valued at N1.28 million in 5 deals.

NGX Market Indices

All Share Index	44,461.63
Previous ASI	44,396.73
% Day Change	0.15%
% Weekly Change	0.15%
No. of Deals	2,792
Volume	72,317,556
Value	2,168,508,192.96
1 Month High	49,421.91
1 Month Low	44,318.15

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
REDSTAREX	0.18	2.37
BETAGLAS	2.45	43.95
WAPIC	0.02	0.36
WAPCO	0.60	22.55
ARDOVA	0.30	14.00

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
UNILEVER	-1.20	10.80
NEM	-0.42	4.00
LASACO	-0.04	0.83
REGALINS	-0.01	0.23
SOVRENINS	-0.01	0.25

NGX Top Five Trades (By Volume)

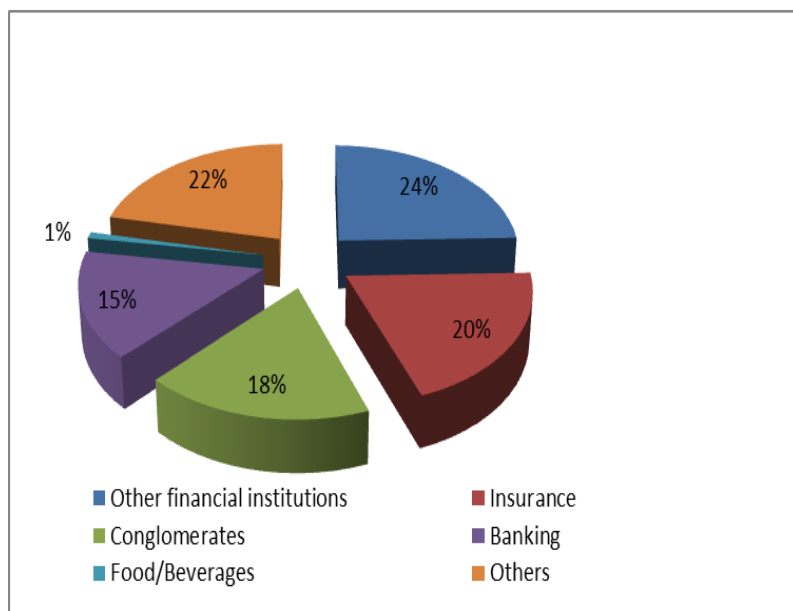
Symbols	Price (₦)	Volume
TRANSCORP	1.05	11,352,494
NGXGROUP	21.50	5,610,530
GTCO	18.40	5,277,256
SOVRENINS	0.25	4,120,000
FIDELITYBK	3.75	3,923,126

NASD Market Summary

Symbols	Price (₦)	Volume
SDNDP	180.42	40,000

Daily Market Report for 24102022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	743.00	745.00
POUNDS	838.00	843.00
EURO	710.00	715.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,301.14	0.70%
S&P 500 Index	3,765.46	0.34%
FTSE 100 Index	7,018.88	0.71%
DAX index	12,921.78	1.50%
CAC 40 Index	6,138.78	1.71%
NIKKEI 225	26,974.90	0.31%
CSI 300 Index	3,633.37	-2.93%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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