

Daily Market Report



Wednesday October 26, 2022

NGX All Share Index closes on a Positive note... ASI Gains 16 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.16% to close at 44,859.78. The Year-to-Date (YtD) returns settled at 5.02%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Industrial, Insurance and Oil/Gas. Some of today's market gainers include **MULTIVERSE (10.00%)**, **RTBRISCOE (10.00%)**, **UPL (9.15%)**, **GEREGU (5.45%)**, **AIICO (5.45%)**, **FIDELITYBK (3.26%)**, **BUACEMENT (2.64%)**, **OANDO (2.33%)**, **LASACO (1.20%)** and **UBA (0.71%)** amongst others.

Sectors performance was Positive.

Performance across sectors was Positive as 3 out of 5 sectors closed Positive. Industrial, Insurance and Oil/Gas indices advanced by 1.14%, 0.92% and 0.32% respectively. While Banking and Consumer Goods indices declined by 0.92% and 0.39% respectively.

Market activity measured by aggregate volume decreased by 41.22% and value increased by 23.98%. Investors traded a total of 93 million units of shares valued at N3.38billion in 3,090 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.63x indicating a bearish mood. At the close of trading **MULTIVERSE (10.00%)**, **RTBRISCOE (10.00%)**, **UPL (9.15%)**, **GEREGU (5.45%)**, **AIICO (5.45%)**, **FIDELITYBK (3.26%)**, **BUACEMENT (2.64%)**, **OANDO (2.33%)**, **LASACO (1.20%)** and **UBA (0.71%)** amongst others were the 12 market gainers **CUTIX (-6.51%)**, **DANGSUGAR (-5.83%)**, **STERLNBANK (-3.85%)**, **ACCESSCORP (-3.75%)**, **CHAMPION (-1.49%)**, **FBNH (-1.09%)**, **STANBIC (-0.86%)**, **UBN (-0.78%)**, **ZENITHBANK (-0.76%)**, **ARDOVA (-0.71%)**, **GTCO (-0.55%)** and **NB (-0.24%)** amongst others were the 19 market laggards. 75 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of **STERLNBANK**, **ZENITHBANK** and **ETI** were the most active in the subsector as 27 million units of shares worth N230.53 million were traded in 1,174 transactions. Trading in the Equities of **STERLNBANK**, **ZENITHBANK** and **ETI** accounted for 78% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of the Insurance sector. Equities of **ACCESSCORP** and **GTCO** were the most active in the subsector as 16 million units of shares worth N184 million were traded in 1,520 transactions. Trading in the Equities of **ACCESSCORP** and **GTCO** accounted for 66% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) advanced by 0.01% to close at 722.54. Consequently, Market Capitalization closed at 951.16 billion. Market activity measured by aggregate volume decreased by 57.80% and value decreased by 60.08%. Investors traded a total of 114,866 units of shares valued at N7.61million in 7 deals.

NGX Market Indices

All Share Index	44,859.78
Previous ASI	44,788.14
% Day Change	0.16%
% Weekly Change	1.04%
No. of Deals	3,090
Volume	93,574,824
Value	3,383,433,974.13
1 Month High	49,218.35
1 Month Low	44,318.15

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
GEREGU	6.00	116.00
BUACEMENT	1.80	70.00
MULTIVERSE	0.42	4.62
UPL	0.15	1.79
FIDELITYBK	0.12	3.80

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
DANGSUGAR	-0.95	15.35
ACCESSCORP	-0.30	7.70
STANBIC	-0.25	28.75
ZENITHBANK	-0.15	19.60
CUTIX	-0.14	2.01

NGX Top Five Trades (By Volume)

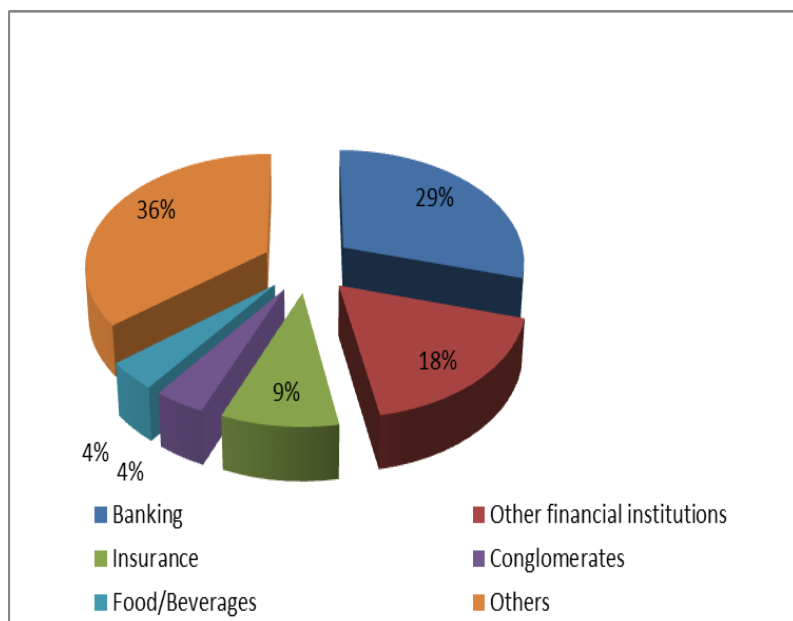
Symbols	Price (₦)	Volume
GEREGU	116.00	12,793,506
STERLNBANK	1.50	9,484,783
ACCESSCORP	7.70	6,317,699
ZENITHBANK	19.60	6,246,194
ETI	11.10	5,622,681

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	14	7,750
SDFCWAMCO	70	107,116

Daily Market Report for 26102022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	743.00	745.00
POUNDS	838.00	843.00
EURO	710.00	715.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,995.85	0.50%
S&P 500 Index	3,839.66	-0.50%
FTSE 100 Index	7,013.58	0.10%
DAX index	13,120.85	0.52%
CAC 40 Index	6,254.31	0.06%
NIKKEI 225	27,431.84	0.67%
CSI 300 Index	3,656.90	0.81%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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