

# Daily Market Report



Tuesday November 01, 2022

## NGX All Share Index closes on a Negative note... ASI Loses 21 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.21% to close at 43,745.73. The Year-to-Date (YtD) returns settled at 2.41%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Consumer Goods, Oil/Gas and Insurance. Some of today's market losers include **JBERGER (-9.46%), SEPLAT (-8.33%), UACN (-6.15%), BUAFOODS (-4.80%), ROYALEX (-4.00%), SOVRENINS (-3.70%), NPFMCRFBK (-3.14%), WAPIC (-2.78%), STERLNBANK (-2.74%), STANBIC (-2.61%), CADBURY (-2.16%),CAVERTON (-1.03%) and UBA (-0.70%)** amongst others.

### Sectors performance was Negative.

Performance across sectors was Negative as 3 out of 5 sectors closed Negative. Consumer Goods, Oil/Gas and Insurance indices declined by 1.58%, 4.31% and 0.43% respectively. Banking and Industrial Indices advanced by 0.07% and 1.33% respectively.

Market activity measured by aggregate volume increased by 7.43% and value increased by 15.68%. Investors traded a total of 172 million units of shares valued at N4.01 billion in 4,009 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.70x indicating a Bearish mood. At the close of trading **NAHCO (9.35%), REGALINS (4.35%), UPDC (4.21%), FTNCOCOA (3.33%), FCMB (3.31%), HONYFLOUR (3.29%), BUACEMENT (2.86%), CUTIX (1.99%), ACCESSCORP (1.28%), JAIZBANK (1.05%), FBNH (0.51%) and FIDELITYBK (0.24%)** amongst others were the 14 market gainers **JBERGER (-9.46%), SEPLAT (-8.33%), UACN (-6.15%), BUAFOODS (-4.80%), ROYALEX (-4.00%), SOVRENINS (-3.70%), NPFMCRFBK (-3.14%), WAPIC (-2.78%), STERLNBANK (-2.74%), STANBIC (-2.61%), CADBURY (-2.16%),CAVERTON (-1.03%) and UBA (-0.70%)** amongst others were the 20 market laggards. 76 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of STERLNBANK, UBA and ZENITHBANK were the most active in the subsector as 45 million units of shares worth N354million were traded in 1,268 transactions. Trading in the Equities of STERLNBANK, UBA and ZENITHBANK accounted for 84% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of the Conglomerates sector. Equities of ACCESSCORP and GTCO were the most active in the subsector as 47 million units of shares worth N485 million were traded in 1,563 transactions. Trading in the Equities of ACCESSCORP and GTCO accounted for 71% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) declined by 0.21% to close at 720.91. Consequently, Market Capitalization closed at 949.01 billion. Market activity measured by aggregate volume decreased by 82.69% and value decreased by 89.81%. Investors traded a total of 19,250 units of shares valued at N 686,450 in 4 deals.

## NGX Market Indices

All Share Index	43,745.73
Previous ASI	43,839.08
% Day Change	-0.21%
% Weekly Change	-0.38%
No. of Deals	4,009
Volume	172,865,536
Value	4,014,044,157.06
1 Month High	49,024.16
1 Month Low	43,745.73

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
BUACEMENT	2.00	72.00
NAHCO	0.53	6.20
FCMB	0.11	3.43
ACCESSCORP	0.10	7.90
HONYFLOUR	0.07	2.20

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
SEPLAT	-100.00	1,100.00
BUAFOODS	-2.80	55.50
JBERGER	-2.45	23.45
STANBIC	-0.75	28.00
UACN	-0.55	8.40

## NGX Top Five Trades (By Volume)

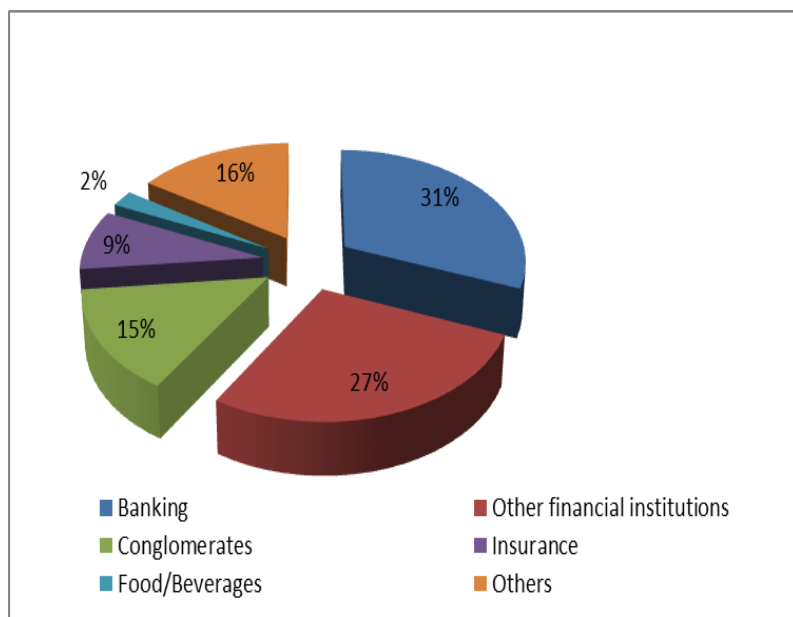
Symbols	Price (₦)	Volume
ACCESSCORP	7.90	24,681,098
STERLNBANK	1.42	21,971,871
TRANSCORP	1.07	15,219,833
UBA	7.10	13,575,595
ZENITHBANK	20.00	9,566,765

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	13.50	11,700
SDFCWAMCO	70.00	7,550

# Daily Market Report for 01112022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	835.00	840.00
POUNDS	885.00	890.00
EURO	763.00	765.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,604.43	-0.39%
S&P 500 Index	3,873.31	0.03%
FTSE 100 Index	7,189.41	1.34%
DAX index	13,367.86	0.86%
CAC 40 Index	6,343.96	1.23%
NIKKEI 225	27,678.92	0.33%
CSI 300 Index	3,634.17	3.58%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 <sup>th</sup> September, 2022	N/A	12 <sup>th</sup> October, 2022
United Bank for Africa Plc	N0.20	NIL	23 <sup>rd</sup> September, 2022	N/A	29 <sup>th</sup> September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 <sup>st</sup> September, 2022	N/A	30 <sup>th</sup> September, 2022
Fidelity Bank Plc	N0.10	NIL	13 <sup>th</sup> September, 2022	N/A	20 <sup>th</sup> September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 <sup>th</sup> September, 2022	N/A	21 <sup>st</sup> September, 2022
Zenith Bank Plc	N0.30	NIL	7 <sup>th</sup> September, 2022	N/A	13 <sup>th</sup> September, 2022
Learn Africa PLC	N0.20	NIL	12 <sup>th</sup> September, 2022	29 <sup>th</sup> September, 2022	30 <sup>th</sup> September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 <sup>th</sup> September, 2022	25 <sup>th</sup> October, 2022	26 <sup>th</sup> October, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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