

Daily Market Report



Friday November 04, 2022

NGX All Share Index closes on a Positive note... ASI Gains 7 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.07% to close at 44,269.18. The Year-to-Date (YtD) returns settled at 3.63%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Consumer Goods and Insurance. Some of today's market gainers include **FTNCOCOA (9.68%)**, **GEREGU (8.21%)**, **UACN (7.14%)**, **NGXGROUP (4.48%)**, **UBA (2.94%)**, **TRANSCORP (1.92%)**, **AIICO (1.82%)**, **PZ (0.54%)**, **UNILEVER (0.50%)** and **UCAP (0.44%)** amongst others.

Sectors performance was Flat.

Performance across sectors was Flat as 2 out of 5 sectors closed Negative. Banking, and Industrial indices declined by 0.29% and 0.02% respectively. Consumer Goods and Insurance Indices advanced by 0.01% and 0.87% respectively. While Oil/Gas Index closed remained unchanged.

Market activity measured by aggregate volume increased by 65.83% and value increased by 135.36%. Investors traded a total of 356 million units of shares valued at N4.49billion in 3,368 deals.

Market breadth measured by Advancers/Decliners was Flat as it closed at 1.00x indicating a Flat mood. At the close of trading **FTNCOCOA (9.68%)**, **GEREGU (8.21%)**, **UACN (7.14%)**, **NGXGROUP (4.48%)**, **UBA (2.94%)**, **TRANSCORP (1.92%)**, **AIICO (1.82%)**, **PZ (0.54%)**, **UNILEVER (0.50%)** and **UCAP (0.44%)** amongst others were the 14 market gainers **CUSTODIAN (-9.23%)**, **ACADEMY (-6.67%)**, **CAP (-4.79%)**, **FIDSON (-4.37%)**, **UBN (-4.17%)**, **SOVRENINS (-3.70%)**, **NPFMCRFBK (-3.14%)**, **WAPIC (-2.78%)**, **FIDSON (-3.98%)**, **NAHCO (-3.72%)**, **WEMABANK (-2.44%)**, **MAYBAKER (-1.60%)** **ZENITHBANK (-0.25%)** and **FIDELITYBK (-0.24%)** amongst others were the 14 market laggards. 79 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of ACCESSCORP, GTCO and FBNH were the most active in the subsector as 222 million units of shares worth N1.99 billion were traded in 1,580 transactions. Trading in the Equities of ACCESSCORP, GTCO and FBNH accounted for 96% of the total volume traded in the subsector.

Banking sector came second ahead of the Conglomerates sector. Equities of FIDELITYBK and UBA were the most active in the subsector as 65 million units of shares worth N447 million were traded in 1,137 transactions. Trading in the Equities of FIDELITYBK and UBA accounted for 78% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) declined by 0.07% to close at 720.36. Consequently, Market Capitalization closed at 948.30billion. Market activity measured by aggregate volume increased by 2,944.21% and value increased by 161.23%. Investors traded a total of 131,236 units of shares valued at N1.05million in 5 deals.

NGX Market Indices

All Share Index	44,269.18
Previous ASI	44,236.70
% Day Change	0.07%
% Weekly Change	0.81%
No. of Deals	3,368
Volume	356,733,233
Value	4,485,853,337.72
1 Month High	48,836.70
1 Month Low	43,745.73

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
GEREGU	9.10	120.00
NGXGROUP	0.90	21.00
UACN	0.60	9.00
UBA	0.20	7.00
TRANSEXPR	0.06	0.80

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
CAP	-0.85	16.90
CUSTODIAN	-0.60	5.90
FIDSON	-0.38	8.31
UBN	-0.25	5.75
NAHCO	-0.22	5.70

NGX Top Five Trades (By Volume)

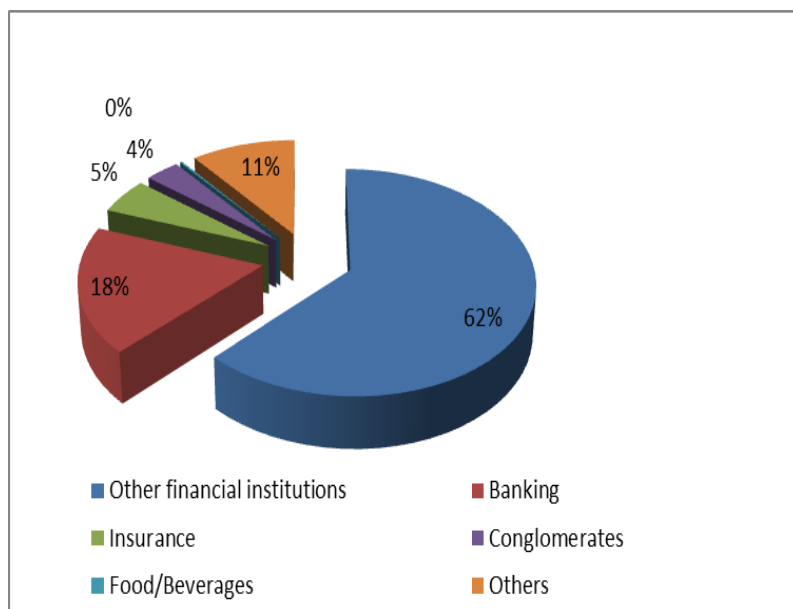
Symbols	Price (₦)	Volume
ACCESSCORP	7.95	190,372,575
FIDELITYBK	4.10	43,266,673
GTCO	17.60	19,638,839
GEREGU	120.00	13,406,932
ZENITHBANK	19.85	10,137,402

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	13.50	2,500
SDFCWAMCO	69.95	5,736
SDNDEP	180.42	3,000
SDUBNPROP	1.01	120,000

Daily Market Report for 04112022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	885.00	890.00
POUNDS	965.00	968.00
EURO	840.00	845.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,491.32	1.53%
S&P 500 Index	3,758.88	1.05%
FTSE 100 Index	7,331.98	1.99%
DAX index	13,441.49	2.37%
CAC 40 Index	6,422.48	2.87%
NIKKEI 225	27,199.74	-1.68%
CSI 300 Index	3,767.17	3.27%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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