

Daily Market Report



Monday November 07, 2022

NGX All Share Index closes on a Flat note...

The Nigerian Exchange Limited Bourse closed Flat. The benchmark All Share Index (ASI) closed at 44,269.43. The Year-to-Date (YtD) returns settled at 3.64%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking and Industrial. Some of today's market gainers include **ROYALEX (9.72%)**, **CUTIX (6.83%)**, **UCAP (5.73%)**, **TRANSEXPR (2.50%)**, **FIDSON (2.29%)**, **ACCESSCORP (1.89%)**, **FBNH (1.01%)**, **TRANSCORP (0.94%)**, **ZENITHBANK (0.76%)** and **MULTIVERSE (0.24%)** amongst others.

Sectors performance was Negative.

Performance across sectors was Negative as 3 out of 5 sectors closed Negative. Consumer Goods, Oil/Gas and Insurance indices declined by 0.04%, 0.74% and 0.81% respectively. Banking and Industrial Indices advanced by 0.48% and 0.01% respectively.

Market activity measured by aggregate volume decreased by 71.05% and value decreased by 52.32%. Investors traded a total of 103 million units of shares valued at N2.14billion in 3,206 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.61x indicating a Bearish mood. At the close of trading **ROYALEX (9.72%)**, **CUTIX (6.83%)**, **UCAP (5.73%)**, **TRANSEXPR (2.50%)**, **FIDSON (2.29%)**, **ACCESSCORP (1.89%)**, **FBNH (1.01%)**, **TRANSCORP (0.94%)**, **ZENITHBANK (0.76%)** and **MULTIVERSE (0.24%)** amongst others were the 11 market gainers **LEARNAFRCA (-9.52%)**, **FTNCOCOA (-8.82%)**, **CAVERTON (-8.05%)**, **OANDO (-4.84%)**, **UNITYBNK (-4.76%)**, **CHAMPION (-4.35%)**, **MBENEFIT (-3.70%)**, **GEREGU (-3.42%)**, **UPDC (-2.06%)**, **FIDELITYBK (-1.22%)**, **MANSARD (-0.61%)** and **GTCO (-0.28%)** amongst others were the 18 market laggards. 76 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of **ACCESSCORP**, **GTCO** and **FBNH** were the most active in the subsector as 25 million units of shares worth N343 million were traded in 1,670 transactions. Trading in the Equities of **ACCESSCORP**, **GTCO** and **FBNH** accounted for 85% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of **ZENITHBANK** and **UBA** were the most active in the subsector as 20 million units of shares worth N330.14million were traded in 1,079 transactions. Trading in the Equities of **ZENITHBANK** and **UBA** accounted for 84% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) remained unchanged to close at 720.36. Consequently, Market Capitalization closed at 946.57billion. Market activity measured by aggregate volume decreased by 43.88% and value increased by 299.88%. Investors traded a total of 73,646 units of shares valued at N4.19million in 4 deals.

NGX Market Indices

All Share Index	44,269.43
Previous ASI	44,269.18
% Day Change	0.00%
% Weekly Change	0.00%
No. of Deals	3,206
Volume	103,266,202
Value	2,138,772,675.43
1 Month High	48,836.70
1 Month Low	43,745.73

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
UCAP	0.65	12.00
FIDSON	0.19	8.50
ACCESSCORP	0.15	8.10
ZENITHBANK	0.15	20.00
CUTIX	0.14	2.19

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
GEREGU	-4.10	115.90
OANDO	-0.20	3.93
LEARNAFRCA	-0.16	1.52
CHAMPION	-0.15	3.30
CAVERTON	-0.07	0.80

NGX Top Five Trades (By Volume)

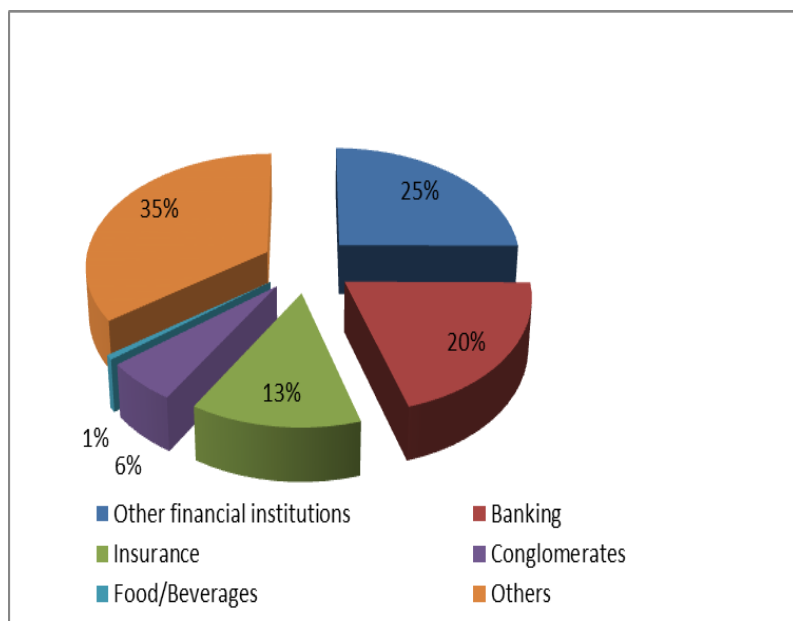
Symbols	Price (₦)	Volume
ZENITHBANK	20.00	15,126,250
GEREGU	115.90	11,099,788
GTCO	17.55	8,871,420
FBNH	10.00	7,387,654
ACCESSCORP	8.10	5,757,372

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	13.50	8,471
SDFCWAMCO	69.95	65,175

Daily Market Report for 07112022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	885.00	890.00
POUNDS	965.00	968.00
EURO	840.00	845.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,403.22	1.26%
S&P 500 Index	3,770.55	1.36%
FTSE 100 Index	7,313.55	-0.29%
DAX index	13,561.35	0.75%
CAC 40 Index	6,429.81	0.21%
NIKKEI 225	27,527.64	1.21%
CSI 300 Index	3,775.30	0.22%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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