

Daily Market Report



Tuesday November 08, 2022

NGX All Share Index closes on a Negative note... ASI Loses 182 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) decreased by 1.82% to close at 43,461.60. Market Capitalization decreased by 440 billion to close at N23.67 trillion and the Year-to-Date (YtD) returns settled at 1.74%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Consumer Goods, Industrial and Insurance. Some of today's market losers include **GUINNESS (-9.95%), CUSTODIAN (-9.32%), DANGCEM (-8.33%), NEM (-7.50%), NAHCO (-3.51%), STERLNBANK (-2.14%), MTNN (-2.04%), TRANSCORP (-1.87%), STANBIC (-1.79%), FIDELITYBK (-1.23%), ZENITHBANK (-0.50%) and GTCO (-0.28%)** amongst others.

Sectors performance was Negative.

Performance across sectors was Negative as 4 out of 5 sectors closed Negative. Banking, Consumer Goods, Industrial and Insurance indices declined by 0.17%, 0.58%, 3.93% and 1.32% respectively. Oil/Gas Indices advanced by 0.56%.

Market activity measured by aggregate volume increased by 142.01% and value decreased by 16.97%. Investors traded a total of 249 million units of shares valued at N2.50billion in 3,283 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.63x indicating a Bearish mood. At the close of trading **UNITYBNK (10.00%), FIDSON (5.76%), GEREGU (5.09%), AFRIPRUD (3.88%), OANDO (3.82%), JAPAUFGOLD (3.70%) and NGXGROUP (0.95%)** amongst others were the 12 market gainers **CUSTODIAN (-9.32%), DANGCEM (-8.33%), NEM (-7.50%), NAHCO (-3.51%), STERLNBANK (-2.14%), MTNN (-2.04%), TRANSCORP (-1.87%), STANBIC (-1.79%), FIDELITYBK (-1.23%), ZENITHBANK (-0.50%) and GTCO (-0.28%)** amongst others were the 19 market laggards. 75 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of ACCESSCORP, GTCO and FBNH were the most active in the subsector as 174 million units of shares worth N1.63 billion were traded in 1,901 transactions. Trading in the Equities of ACCESSCORP, GTCO and FBNH accounted for 84% of the total volume traded in the subsector.

Banking sector came second ahead of the Conglomerates sector. Equities of ZENITHBANK and FIDELITYBK were the most active in the subsector as 32 million units of shares worth N297.84million were traded in 996 transactions. Trading in the Equities of ZENITHBANK and FIDELITYBK accounted for 80% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) decreased by 0.40% to close at 717.47. Consequently, Market Capitalization closed at 942.76billion. Market activity measured by aggregate volume increased by 160.78% and value increased by 245.45%. Investors traded a total of 192,056 units of shares valued at N14.47million in 9 deals.

NGX Market Indices

All Share Index	43,461.60
Previous ASI	44,269.43
% Day Change	-1.82%
% Weekly Change	-1.82%
No. of Deals	3,283
Volume	249,911,758
Value	2,501,685,579.80
Market Capitalization	23,672,365,783,925.00
1 Month High	47,569.04
1 Month Low	43,461.60

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
GEREGU	5.90	121.80
FIDSON	0.49	8.99
AFRIPRUD	0.20	5.35
NGXGROUP	0.20	21.20
OANDO	0.15	4.08

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
DANGCEM	-20.00	220.00
GUINNESS	-8.25	74.65
MTNN	-4.00	192.00
CUSTODIAN	-0.55	5.35
STANBIC	-0.50	27.50

NGX Top Five Trades (By Volume)

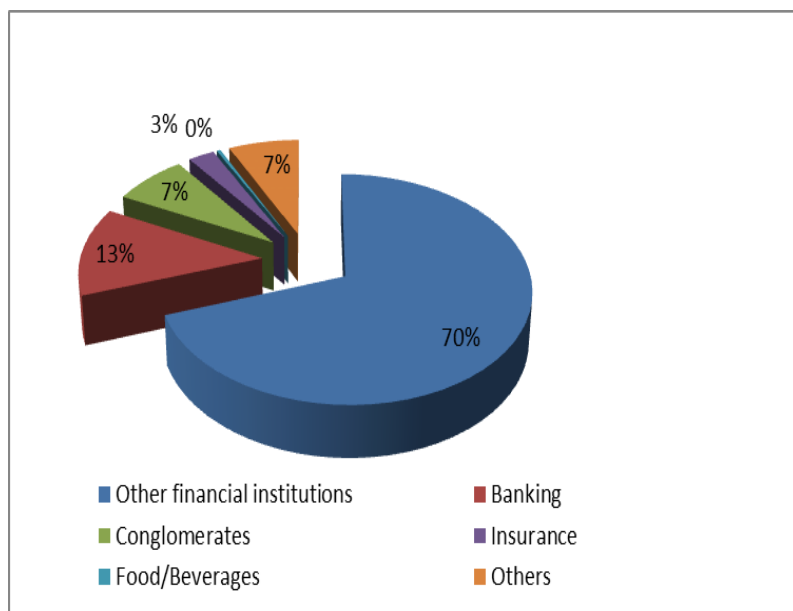
Symbols	Price (₦)	Volume
ACCESSCORP	8.10	128,732,026
FBNH	10.00	19,491,913
TRANSCORP	1.05	17,352,014
FIDELITYBK	4.00	14,900,295
GTCO	17.50	14,590,561

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	68.00	184,024
SDNASDPLC	14.72	50
SDNDEP	180.42	10
SDVFDGROUP	244.88	7,972

Daily Market Report for 08112022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	885.00	890.00
POUNDS	965.00	968.00
EURO	840.00	845.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,907.63	0.25%
S&P 500 Index	3,806.80	0.96%
FTSE 100 Index	7,306.12	0.08%
DAX index	13,602.11	0.51%
CAC 40 Index	6,419.15	0.04%
NIKKEI 225	27,872.11	1.25%
CSI 300 Index	3,749.33	-0.69%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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