

Daily Market Report



Thursday November 10, 2022

NGX All Share Index closes on a Positive note... ASI Gains 107 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 1.07% to close at 43,942.82. Market Capitalization increased by 253 billion to close at N23.93 trillion and the Year-to-Date (YtD) returns settled at 2.87%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Oil/Gas. Some of today's market gainers include **MRS (9.83%)**, **COURTVILLE (8.70%)**, **DANGCEM (7.77%)**, **NAHCO (3.54%)**, **NGXGROUP (2.16%)**, **FIDELITYBK (1.25%)**, **TRANSCORP (0.95%)**, **UCAP (0.83%)**, **ACCESSCORP (0.63%)**, **FBNH (0.50%)**, **AIRTELAFRI (0.37%)** and **GTCO (0.28%)** amongst others.

Sectors performance was Positive.

Performance across sectors was Positive as 3 out of 5 sectors closed Positive. Banking, Industrial and Oil/Gas indices advanced by 0.01%, 3.51% and 0.12% respectively. Consumer Goods and Insurance Indices declined by 0.66% and 1.72% respectively.

Market activity measured by aggregate volume increased by 203.59% and value increased by 71.01%. Investors traded a total of 405 million units of shares valued at N3.10 billion in 3,188 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.94x indicating a Bearish mood. At the close of trading **MRS (9.83%)**, **COURTVILLE (8.70%)**, **DANGCEM (7.77%)**, **NAHCO (3.54%)**, **NGXGROUP (2.16%)**, **FIDELITYBK (1.25%)**, **TRANSCORP (0.95%)**, **UCAP (0.83%)**, **ACCESSCORP (0.63%)**, **FBNH (0.50%)**, **AIRTELAFRI (0.37%)** and **GTCO (0.28%)** amongst others were the 15 market gainers **JBERGER (-9.81%)**, **CADBURY (-9.69%)**, **WAPIC (-5.71%)**, **NB (-5.66%)**, **MANSARD (-4.38%)**, **JAIZBANK (-4.26%)**, **NPFMCRFBK (-2.60%)**, **AIICO (-1.79%)**, **WEMABANK (-1.56%)**, **LEARNAFRCA (-1.32%)** and **ZENITHBANK (-0.25%)** amongst others were the 16 market laggards. 70 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of **STERLNBANK**, **ZENITHBANK** and **FIDELITYBK** were the most active in the subsector as 208 million units of shares worth N651 million were traded in 1,026 transactions. Trading in the Equities of **STERLNBANK**, **ZENITHBANK** and **FIDELITYBK** accounted for 94% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of the Conglomerates sector. Equities of **ACCESSCORP** and **GTCO** were the most active in the subsector as 117 million units of shares worth N1.21 billion were traded in 1,709 transactions. Trading in the Equities of **ACCESSCORP** and **GTCO** accounted for 88% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) decreased by 0.02% to close at 717.34. Consequently, Market Capitalization closed at 942.59 billion. Market activity measured by aggregate volume increased by 473.98% and value decreased by 90.57%. Investors traded a total of 1,102,362 units of shares valued at N1.36million in 8 deals.

NGX Market Indices

All Share Index	43,942.82
Previous ASI	43,477.48
% Day Change	1.07%
% Weekly Change	-0.74%
No. of Deals	3,188
Volume	405,004,749
Value	3,096,530,589.63
Market Capitalization	23,934,470,540,414.80
1 Month High	47,569.04
1 Month Low	43,461.60

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
DANGCEM	17.20	238.50
AIRTELAFRI	4.70	1270.00
MRS	1.15	12.85
NGXGROUP	0.45	21.30
NAHCO	0.20	5.85

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
JBERGER	-2.30	21.15
NB	-2.25	37.50
CADBURY	-1.10	10.25
MULTIVERSE	-0.40	3.85
UPDCREIT	-0.15	2.80

NGX Top Five Trades (By Volume)

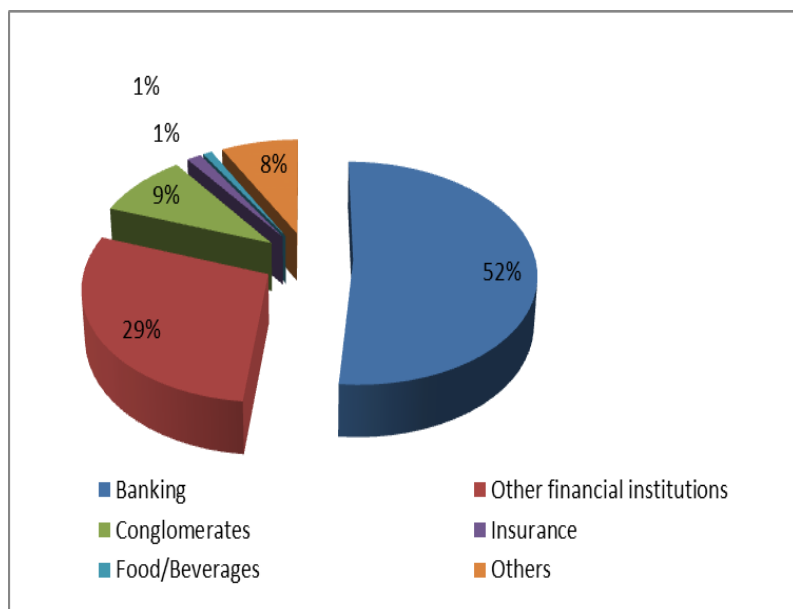
Symbols	Price (₦)	Volume
STERLNBANK	1.40	171,154,541
ACCESSCORP	8.05	78,765,207
TRANSCORP	1.06	36,763,788
GTCO	17.6	23,877,561
ZENITHBANK	19.9	17,169,673

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	170.00	1,812
SDCSCSPLC	13.50	300
SDFCWAMCO	68.00	50
SDUBNPROP	0.98	1,100,200

Daily Market Report for 10112022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	725.00	745.00
POUNDS	820.00	840.00
EURO	700.00	720.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,513.94	-1.95%
S&P 500 Index	3,748.57	-2.08%
FTSE 100 Index	7,367.87	0.98%
DAX index	14,009.27	2.51%
CAC 40 Index	14,009.27	1.45%
NIKKEI 225	27,446.10	-0.98%
CSI 300 Index	3,685.69	-0.77%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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