

Daily Market Report



Wednesday December 28, 2022

NGX All Share Index closes on a Positive note... ASI Gains 46 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.46% to close at 49,934.60. Market Capitalization increased by 124.46 billion to close at N27.19 trillion and the Year-to-Date (YtD) returns settled at 16.90%.

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in Banking and Consumer Goods. Some of today's market gainers include **CORNERST (10.00%)**, **CHAMPION (10.00%)**, **GEREGU (9.96%)**, **WEMABANK (9.94%)**, **THOMASWY (9.88%)**, **SCOA (9.52%)**, and **ROYALEX (9.18%)** amongst others.

Sectors Performance was Positive

Performance across sectors was Positive as 3 out of 5 sectors closed Positive. Banking, Consumer Goods and Insurance advanced by 1.38%, 1.07%, and 1.37% respectively. While Industrial and Oil/Gas Index was flat.

Market activity measured by aggregate volume increased by 255.30% and value decreased by 3.37%. Investors traded a total of 498 million units of shares valued at N3.88billion in 3,989 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 5.40x indicating a Positive mood. At the close of **CORNERST (10.00%)**, **CHAMPION (10.00%)**, **GEREGU (9.96%)**, **WEMABANK (9.94%)**, and **THOMASWY (9.88%)** amongst others were the 27 market gainers **RTBRISCOE (-7.41%)**, **FTNCOCOA (-3.45%)**, **WAPIC (-2.44%)**, **STERLNBANK (-1.42%)**, and **PZ (-0.44%)** amongst others were the 5 market laggards. 82 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of VERITASKAP, ACCESSCORP, and GTCO and were the most active in the subsector as 418 million units of shares worth N1.07 billion were traded in 1,768 transactions. Trading in the Equities of VERITASKAP, ACCESSCORP, and GTCO accounted for 96% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of WEMABANK and ZENITHBANK were the most active in the subsector as 19 million units of shares worth N185.20 million were traded in 1,168 transactions. Trading in the Equities of WEMABANK and ZENITHBANK accounted for 56% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.38% to close at 706.68. Consequently, Market Capitalization closed at 928.59 billion. Market activity measured by aggregate volume decreased by 99.49% and value decreased by 91.41%. Investors traded a total of 178,685 units of shares valued at N11.8 million in 14 deals.

NGX Market Indices

All Share Index	49,934.60
Previous ASI	49,706.09
% Day Change	0.46%
% Weekly Change	0.46%
No. of Deals	3,989
Volume	498,727,626
Value	3,884,890,512.74
Market Capitalization	27,198,035,350,603.7
1 Month High	49,934.60
1 Month Low	47,322.97

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
NESTLE	20.00	1,000.00
GEREGU	11.50	127.00
PRESCO	4.50	125.00
GTCO	0.85	23.30
DANGSUGAR	0.50	16.00

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
PZ	-0.05	11.35
STERLNBANK	-0.02	1.39
RTBRISCOE	-0.02	0.25
WAPIC	-0.01	0.40
FTNCOCOA	-0.01	0.28

NGX Top Five Trades (By Volume)

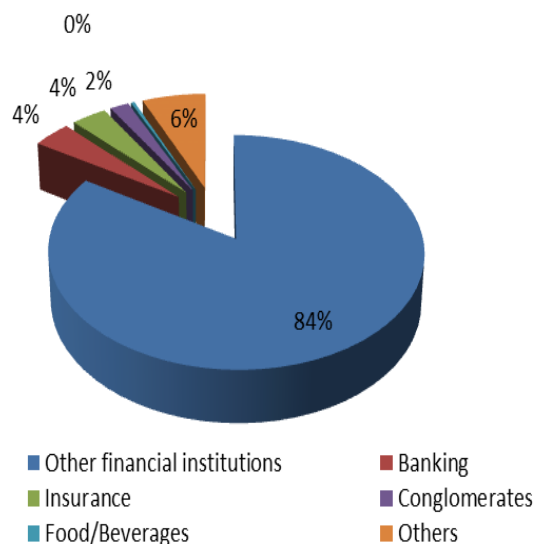
Symbols	Price (₦)	Volume
VERITASKAP	0.20	348,544,846
ACCESSCORP	8.70	28,933,312
GTCO	23.30	25,744,689
GEREGU	127.00	8,683,517
AIICO	0.56	8,288,933

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	67.00	12,705.00
SDNASDPLC	14.79	100.00
SDNDP	180.00	60,680.00
SDUBNPROP	0.77	105,200.00

Daily Market Report for 28122022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	741.00	745.00
POUNDS	920.00	930.00
EURO	777.00	780.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,168.86	-0.22%
S&P 500 Index	3,836.00	0.18%
FTSE 100 Index	7,514.82	0.46%
DAX index	13,967.40	-0.20%
CAC 40 Index	6,531.78	-0.29%
NIKKEI 225	26,340.50	-0.41%
CSI 300 Index	3,871.26	-0.43%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

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