

Daily Market Report



Wednesday January 4, 2023

NGX All Share Index closes on a Positive note... ASI Gains 12 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.12% to close at 51,657.56. Market Capitalization increased by 33.71 billion to close at N28.13 trillion and the Year-to-Date (YtD) returns settled at 20.93%.

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in Banking, Consumer Goods and Insurance. Some of today's market gainers include **NAHCO (10.00%)**, **NB (10.00%)**, **FCMB (9.97%)**, **FIDELITYBK (9.86%)**, and **JAPAULGOLD (7.41%)** amongst others.

Sectors Performance was Positive

Performance across sectors was positive as 3 out of 5 sectors closed Positive. Banking, Consumer Goods and Insurance advanced by 0.51%, 0.54% and 0.93% respectively. While Industrial declined by -0.77%. Oil/Gas remained unchanged.

Market activity measured by aggregate volume decreased by -17.39% and value increased by 211.02%. Investors traded a total of 265 million units of shares valued at N13.52 billion in 4,156 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.7x indicating a Positive mood. At the close of **NAHCO (10.00%)**, **NB (10.00%)**, **FCMB (9.97%)**, **FIDELITYBK (9.86%)**, and **JAPAULGOLD (7.41%)** amongst others were the 20 market gainers **DANGSUGAR (-0.31%)**, **ACCESSCORP (-0.57%)**, **AFRIPRUD (-0.84%)**, **ACADEMY (-1.55%)**, and **FBNH (-1.78%)** amongst others were the 12 market laggards. 74 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of ACCESSCORP, AFRIPRUD, and FBNH were the most active in the subsector as 53 million units of shares worth N697.11 million were traded in 1672 transactions. Trading in the Equities of ACCESSCORP, AFRIPRUD and FBNH accounted for 46% of the total volume traded in the subsector.

Conglomerates sector came second ahead of the Other Financial Institutions. Equities of JOHNSHOLT, PZ and SCOA were the most active in the subsector as 33 million units of shares worth N48.16 million were traded in 469 transactions. Trading in the Equities of JOHNSHOLT, PZ and SCOA accounted for 1.81% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.41% to close at 713.28. Consequently, Market Capitalization closed at 937.26 billion. Market activity measured by aggregate volume increased by 180.37% and value increased by 381.47%. Investors traded a total of 541,378 units of shares valued at N81.31 million in 18 deals.

NGX Market Indices

All Share Index	51,657.56
Previous ASI	51,595.66
% Day Change	0.12%
% Weekly Change	0.79%
No. of Deals	4,156
Volume	265,725,890
Value	13,528,804,034.62
Market Capitalization	28,136,480,182,378.1
1 Month High	51,657.56
1 Month Low	47,656.04

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
NB	4.10	45.10
FLOURMILL	1.60	30.00
BUAFOODS	1.50	73.00
NAHCO	0.70	7.70
FIDELITYBK	0.43	4.79

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
BUACEMENT	-1.75	96.00
CHAMPION	-0.55	4.95
UBA	-0.30	8.00
FBNH	-0.20	11.05
DANGSUGAR	-0.05	16.00

NGX Top Five Trades (By Volume)

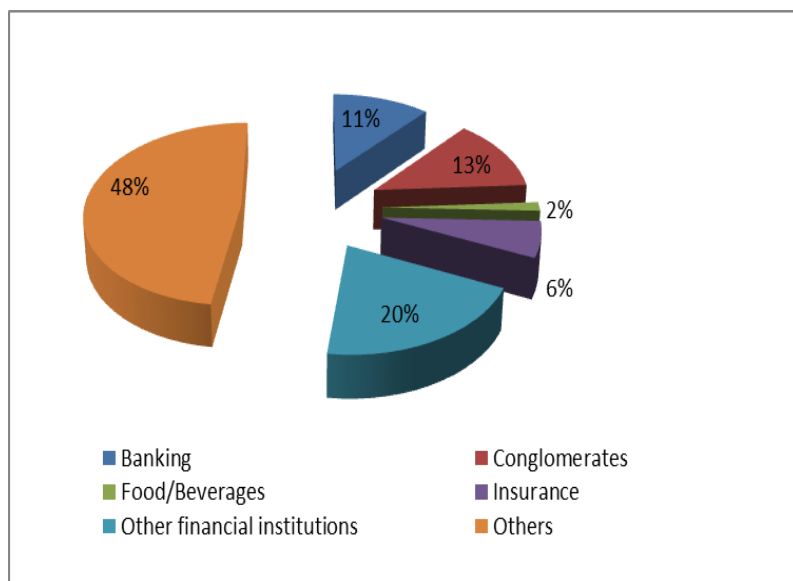
Symbols	Price (₦)	Volume
BUACEMENT	96.00	101,653,798
TRANSCORP	1.13	32,770,095
ACCESSCORP	8.75	22,955,773
GTCO	23.50	12,226,692
UBA	8.00	12,213,753

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	13.5	26,000
SDFCWAMCO	67.12	253,137
SDNASDPLC	14.79	50
SDVFDGROUP	244	262,191

Daily Market Report for 04012023

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	741.00	745.00
POUNDS	920.00	930.00
EURO	777.00	780.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,099.52	-0.11%
S&P 500 Index	3,826.10	0.05%
FTSE 100 Index	7,569.26	0.20%
DAX index	14,426.60	1.73%
CAC 40 Index	6,753.84	1.96%
NIKKEI 225	25,716.86	-1.45%
CSI 300 Index	3,892.95	0.13%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 th September, 2022	N/A	12 th October, 2022
United Bank for Africa Plc	N0.20	NIL	23 rd September, 2022	N/A	29 th September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 st September, 2022	N/A	30 th September, 2022
Fidelity Bank Plc	N0.10	NIL	13 th September, 2022	N/A	20 th September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and