

Daily Market Report



Wednesday January 11, 2023

NGX All Share Index closes on a Positive note... ASI Gain 55 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.55% to close at 51,729.87. Market Capitalization increased by N154.29 billion to close at N28.17 trillion and the Year-to-Date (YtD) returns settled at 0.93%

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in Banking, Consumer Goods, and Industrial. Some of today's market losers include **ACCESSCORP (9.45%)**, **CHAMPION (9.45%)**, **FTNCOCOA (7.69%)**, **COURTVILLE (6.52%)**, **LASACO (6.38%)**, **PZ (5.50%)**, **UPDC (4.40%)**, **WEMABANK (4.11%)**, **BUACEMENT (1.67%)**, and **FBNH (0.45%)** amongst others.

Sectors Performance was Positive

Performance across sectors was positive as 3 out of 5 sectors closed Positive. Banking, Consumer Goods, and Industrial appreciated by 1.05%, 0.44%, and 1.50% respectively. While Insurance declined by 0.87%, Oil/Gas remained unchanged.

Market activity measured by aggregate volume decreased by 18.39% and value decreased by 1.59%. Investors traded a total of 281 million units of shares valued at N8.15billion in 3,679 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 2.36x indicating a Positive mood. At the close of **ACCESSCORP (9.45%)**, **CHAMPION (9.45%)**, **FTNCOCOA (7.69%)**, **COURTVILLE (6.52%)**, **LASACO (6.38%)**, **PZ (5.50%)**, **UPDC (4.40%)**, and **WEMABANK (4.11%)** amongst others were the 26 market gainers **ROYALEX (-7.41%)**, **WAPIC (-6.67%)**, **MANSARD (-6.54%)**, **RTBRISCOE (-3.57%)**, **NAHCO (-3.42%)**, **JAPAUFGOLD (-3.33%)** and **CADBURY (-2.04%)** amongst others were the 11 market laggards. 70 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO, and ACCESSCORP were the most active in the subsector as 169 million units of shares worth N2 billion were traded in 1,838 transactions. Trading in the Equities of FBNH, GTCO, and ACCESSCORP accounted for 92% of the total volume traded in the subsector.

Banking sector came second ahead of the Conglomerates sector. Equities of ZENITHBANK, and UBA were the most active in the subsector as 20 million units of shares worth N285 million were traded in 1,173 transactions. Trading in the Equities of ZENITHBANK and UBA accounted for 71% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.07% to close at 707.46. Consequently, Market Capitalization closed at 929.61 billion. Market activity measured by aggregate volume increased by 1,856.86% and value decreased by 22.37%. Investors traded a total of 1,933,219 units of shares valued at N8.09 million in 31 deals.

NGX Market Indices

All Share Index	51,729.87
Previous ASI	51,446.60
% Day Change	0.99%
% Weekly Change	0.93%
No. of Deals	3,679
Volume	281,944,800
Value	8,158,927,817.46
Market Capitalization	28,175,870,400,761.07
1 Month High	51,729.87
1 Month Low	48,365.14

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
BUACEMENT	3.45	99.45
PZ	0.55	10.55
CHAMPION	0.41	4.75
GTCO	0.35	24.00
NGXGROUP	0.35	25.65

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
CADBURY	-0.25	12.00
NAHCO	-0.25	7.05
MANSARD	-0.14	2.00
UCAP	-0.10	14.80
OANDO	-0.08	4.00

NGX Top Five Trades (By Volume)

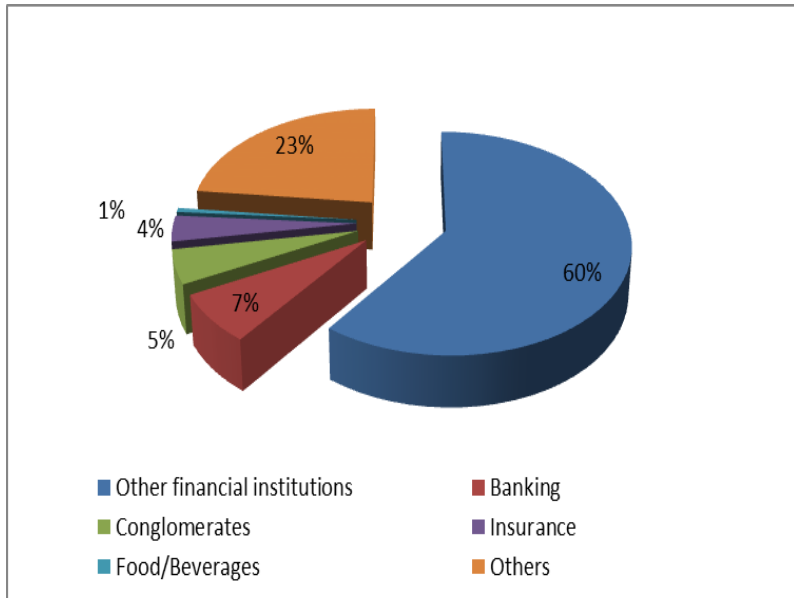
Symbols	Price (₦)	Volume
FBNH	11.25	108,925,382
BUACEMENT	99.45	42,392,752
GTCO	24.00	33,984,613
ACCESSCORP	9.15	13,470,649
TRANSCORP	1.20	13,417,780

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	154.00	2,071
SDCSCSPLC	13.10	20,000
SDFCWAMCO	67.00	38,948
SDNASDPLC	14.79	100
SDNDEP	171.00	21,000
SDUBNPROP	0.71	1,851,100

Daily Market Report for 11012023

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	745.00	750.00
POUNDS	915.00	932.00
EURO	778.00	786.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,826.33	0.36%
S&P 500 Index	3,919.25	0.70%
FTSE 100 Index	7,767.73	0.95%
DAX index	14,926.81	1.03%
CAC 40 Index	6,936.72	0.98%
NIKKEI 225	26,446.00	1.03%
CSI 300 Index	4,010.03	-0.19%

NOTE: The Global market indices are reported at the time of compiling the report and not close of trade.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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