

Daily Market Report



Friday January 13, 2023

NGX All Share Index closes on a Positive note... ASI Gain 89 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.89% to close at 52,512.48. Market Capitalization increased by N252.52 billion to close at N28.60 trillion and the Year-to-Date (YtD) returns settled at 2.46%

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in Banking, Consumer Goods, Industrial, Insurance and Oil/Gas. Some of today's market gainers include **TOTAL (10.00%)**, **BERGER (10.00%)**, **PRESTIGE (9.52%)**, **CILEASING (9.38%)**, **CHAMS (8.00%)**, **STERLNBANK (6.16%)**, **UPDC (6.12%)**, **FIDELITYBK (5.15%)**, **MTNN (4.50%)**, and **FCMB (3.95%)** amongst others.

Sectors Performance was Positive

Performance across sectors was positive as 5 out of 5 sectors closed Positive. Banking, Consumer Goods, Industrial, Insurance and Oil/Gas appreciated by 1.50%, 1.46%, 0.09%, 0.95% and 2.64% respectively.

Market activity measured by aggregate volume increased by 2.56% and value decreased by -66.96%. Investors traded a total of 217 million units of shares valued at N2.55billion in 4,591 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 3.27x indicating a Positive mood. At the close of **TOTAL (10.00%)**, **BERGER (10.00%)**, **PRESTIGE (9.52%)**, **CILEASING (9.38%)**, **CHAMS (8.00%)**, **STERLNBANK (6.16%)**, and **UPDC (6.12%)** amongst others were the 36 market gainers **LASACO (-10.00%)**, **ROYALEX (-7.14%)**, **FIDSON (-4.60%)**, **COURTVILLE (-3.85%)**, **ETERNA (-2.50%)**, **NB (-1.98%)** and **CUTIX (-1.91%)** amongst others were the 11 market laggards. 69 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of ZENITHBANK, UBA and STERLNBANK were the most active in the subsector as 67 million units of shares worth N757 million were traded in 1,567 transactions. Trading in the Equities of ZENITHBANK, UBA and STERLNBANK accounted for 79% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of the Insurance sector. Equities of GTCO and FBNH were the most active in the subsector as 57 million units of shares worth N817 million were traded in 2,026 transactions. Trading in the Equities of GTCO and FBNH accounted for 47% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.01% to close at 705.87. Consequently, Market Capitalization closed at 927.53 billion. Market activity measured by aggregate volume decreased by 99.26% and value decreased by 50.22%. Investors traded a total of 151,264 units of shares valued at N7.76 million in 13 deals.

NGX Market Indices

All Share Index	52,512.48
Previous ASI	52,048.85
% Day Change	0.89%
% Weekly Change	2.52%
No. of Deals	4,591
Volume	217,162,132
Value	2,552,035,106.33
Market Capitalization	28,602,134,347,226.30
1 Month High	52,512.48
1 Month Low	48,853.54

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
TOTAL	19.30	212.30
MTNN	9.90	229.90
FLOURMILL	1.00	30.00
NGXGROUP	0.80	26.00
BERGER	0.60	6.60

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
NB	-0.95	47.00
FIDSON	-0.45	9.34
ETERNA	-0.18	7.02
LASACO	-0.11	0.99
CWCG	-0.10	0.95

NGX Top Five Trades (By Volume)

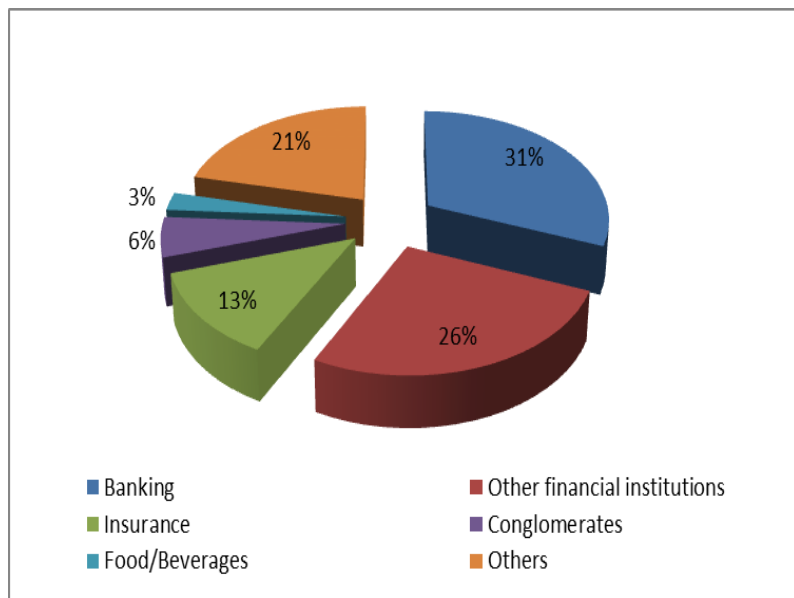
Symbols	Price (₦)	Volume
ZENITHBANK	25.55	20,310,743
GTCO	24.50	18,202,591
UBA	8.35	17,145,968
STERLNBANK	1.55	15,800,850
TRANSCORP	1.22	11,704,983

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	154.00	2,864
SDFCWAMCO	67.00	7,050
SDFSTTRUSTMB	0.57	1,500
SDNDEP	170.00	39,850
SDUBNPROP	0.78	100,000

Daily Market Report for 13012023

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	745.00	750.00
POUNDS	915.00	932.00
EURO	778.00	786.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,176.39	-0.04%
S&P 500 Index	3,963.18	-0.50%
FTSE 100 Index	7,847.62	0.69%
DAX index	15,104.02	0.30%
CAC 40 Index	7,020.76	0.65%
NIKKEI 225	26,119.52	-1.25%
CSI 300 Index	4,074.38	1.41%

NOTE: The Global market indices are reported at the time of compiling the report and not close of trade.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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