

Daily Market Report



Thursday January 26, 2023

NGX All Share Index closes on a Positive note... ASI Gains 29 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.29% to close at 52,752.96. Market Capitalization increased by N83.50 billion to close at N28.73 trillion and the Year-to-Date (YtD) returns settled at 2.93%.

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in Banking, Consumer Goods, Insurance and Oil/Gas sectors. Some of today's market Gainers includes **FIDELITYBK (5.7%)**, **ACCESSCORP (4.44%)**, **MBENEFIT (2.86%)**, **FCMB (2.49%)**, and **AIICO (1.56%)** amongst others.

Sectors Performance was Positive

Performance across sectors was Positive as 4 out of 5 sectors closed Positive. Banking, Consumer Goods, Insurance and Oil/Gas sectors appreciated by 1.58%, 0.05%, 1.01% and 1.58% respectively. While Industrial depreciated by 0.01%.

Market activity measured by aggregate volume increased by 16.55% and value decreased by 24.84%. Investors traded a total of 139 million units of shares valued at N2.02 billion in 3,549 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 3.43x indicating a Positive mood. At the close of **FIDELITYBK (5.7%)**, **ACCESSCORP (4.44%)**, **MBENEFIT (2.86%)**, **FCMB (2.49%)**, and **AIICO (1.56%)** amongst others were the 24 market gainers. **RTBRISCOE (-9.09%)**, **ROYALEX (-8.24%)**, **COURTVILLE (-7.84%)**, **LINKASSURE (-4.00%)**, and **TRANSCORP (-0.82%)** amongst others were the 7 market laggards. 79 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of GTCO, ACCESSCORP and FBNH were the most active in the subsector as 50 million units of shares worth N820.87 million were traded in 1,648 transactions. Trading in the Equities of GTCO, ACCESSCORP and FBNH accounted for 77% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of FIDELITY and ZENITH were the most active in the subsector as 30 million units of shares worth N268.07 million were traded in 1187 transactions. Trading in the Equities of FIDELITY and ZENITH accounted for 58% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.34% to close at 703.01. Consequently, Market Capitalization closed at 923.76 trillion. Market activity measured by aggregate volume increased by 52.35% and value increased by 41.27%. Investors traded a total of 189,670 units of shares valued at N4.97 million in 8 deals.

NGX Market Indices

All Share Index	52,752.96
Previous ASI	52,599.65
% Day Change	0.29%
% Weekly Change	0.30%
No. of Deals	3,549
Volume	139,681,557
Value	2,021,618,394.53
Market Capitalization	28,733,119,738,788.10
1 Month High	52,752.96
1 Month Low	50,868.52

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
GEREGU	13.40	147.40
TOTAL	11.70	224.00
NGXGROUP	0.90	25.60
STANBIC	0.50	33.00
ACCESSCORP	0.40	9.40

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
DANGSUGAR	-0.10	16.90
ROYALEX	-0.07	0.78
WAPCO	-0.05	24.60
COURTVILLE	-0.04	0.47
RTBRISCOE	-0.03	0.30

NGX Top Five Trades (By Volume)

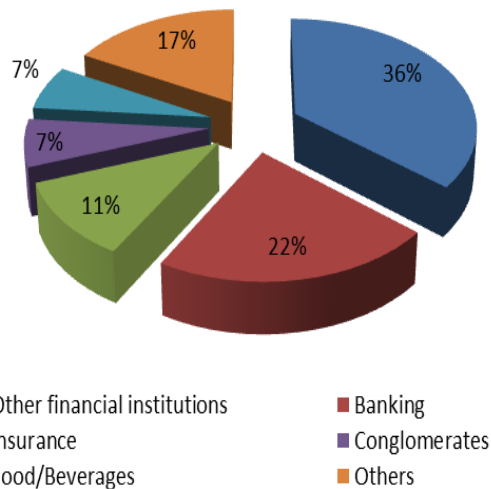
Symbols	Price (₦)	Volume
GTCO	24.35	17,792,614
ACCESSCORP	9.40	15,378,997
FIDELITYBK	5.33	11,903,528
MBENEFIT	0.36	6,851,175
DANGSUGAR	16.90	6,692,373

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	13	150,000
SDFCWAMCO	62.48	35,724
SDNDEP	187	3,946

Daily Market Report for 26012023

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	748.00	753.00
POUNDS	920.00	930.00
EURO	790.00	800.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,722.61	-0.06%
S&P 500 Index	4,050.66	0.86%
FTSE 100 Index	7,766.16	0.27%
DAX index	15,117.65	0.24%
CAC 40 Index	7,107.44	0.90%
NIKKEI 225	27,362.75	-0.12%
CSI 300 Index	4,181.53	0.61%

NOTE: The Global market indices are reported at the time of compiling the report and not close of trade.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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