

# Daily Market Report



Friday December 30, 2022

## NGX All Share Index closes on a Positive note... ASI Gains 189 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 1.89% to close at 51,251.06. Market Capitalization increased by 518.01 billion to close at N27.91 trillion and the Year-to-Date (YtD) returns settled at 19.98%.

### What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in Consumer Goods and Insurance. Some of today's market gainers include **PRESCO (10.00%)**, **CAVERTON (10.00%)**, **AIRTELAFRI (9.88%)**, **CWG (9.78%)**, **MORISON (9.60%)**, **IKEJAHOTEL (9.38%)**, and **THOMASWY (8.99%)** amongst others.

### Sectors Performance was Flat

Performance across sectors was flat as 2 out of 5 sectors closed Positive. Consumer Goods and Insurance advanced by 0.09% and 0.40% respectively. While Banking and Oil/Gas declined by -1.07% and -0.41% respectively. Industrial remained unchanged.

Market activity measured by aggregate volume increased by 81.59% and value decreased by -5.06%. Investors traded a total of 890 million units of shares valued at N7.35billion in 3,566 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.24x indicating a Positive mood. At the close of **PRESCO (10.00%)**, **CAVERTON (10.00%)**, **AIRTELAFRI (9.88%)**, **CWG (9.78%)**, **MORISON (9.60%)**, **IKEJAHOTEL (9.38%)**, and **THOMASWY (8.99%)** amongst others were the 21 market gainers **ROYALEX (-9.40%)**, **FIDSON (-8.16%)**, **UACN (-7.66%)**, **MBENEFIT (-6.90%)**, and **ETI (-6.19%)** amongst others were the 17 market laggards. 69 stock prices remained unchanged.

Insurance sector emerged as the most active sector. Equities of SOVRENINS, MBENEFIT, and AIICO were the most active in the subsector as 550 million units of shares worth N160.31 million were traded in 484 transactions. Trading in the Equities of SOVRENINS, MBENEFIT, and AIICO accounted for 99% of the total volume traded in the subsector.

Other Financial Institution sector came second ahead of the Banking sector. Equities of ACCESSCORP and JAIZBANK were the most active in the subsector as 216 million units of shares worth N2.00 billion were traded in 1,512 transactions. Trading in the Equities of ACCESSCORP and JAIZBANK accounted for 86% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.57% to close at 709.66. Consequently, Market Capitalization closed at 932.51 billion. Market activity measured by aggregate volume decreased by 97.49% and value increased by 273.49%. Investors traded a total of 1,087,663 units of shares valued at N126.5 million in 33 deals.

## NGX Market Indices

All Share Index	51,251.06
Previous ASI	50,300.00
% Day Change	1.89%
% Weekly Change	3.11%
No. of Deals	3,566
Volume	890,682,055
Value	7,355,665,086.39
Market Capitalization	27,915,070,369,130.80
1 Month High	51,251.06
1 Month Low	47,322.97

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	147.00	1,635.00
PRESCO	12.50	137.50
GEREGU	9.30	149.00
CHAMPION	0.33	5.50
FCMB	0.31	3.85

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
ZENITHBANK	-0.90	24.00
UACN	-0.85	10.25
FIDSON	-0.80	9.00
ETI	-0.70	10.60
ARDOVA	-0.40	18.40

## NGX Top Five Trades (By Volume)

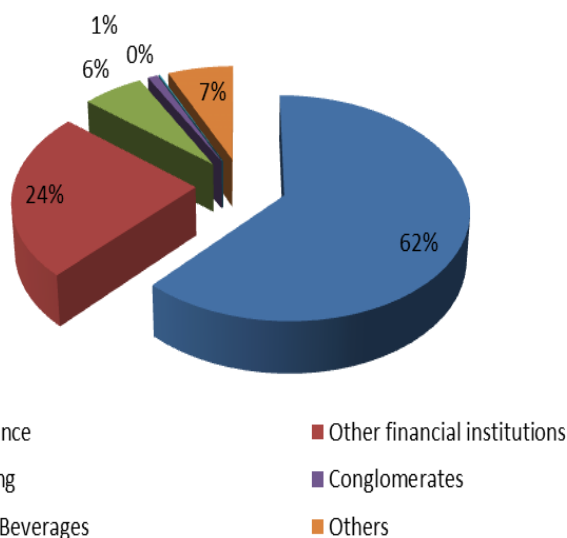
Symbols	Price (₦)	Volume
FBNH	11.05	78,864,312
GTCO	23.40	38,530,444
ZENITHBANK	24.90	19,642,435
AIICO	0.57	17,472,263
CHIPLC	0.67	13,923,705

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	12.46	101,800
SDFCWAMCO	67.38	153,059
SDFOODCPT	0.90	186,179
SDNDEP	197.78	270,000

# Daily Market Report for 30122022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	741.00	745.00
POUNDS	920.00	930.00
EURO	777.00	780.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,982.75	-0.72%
S&P 500 Index	3,822.89	-0.69%
FTSE 100 Index	7,451.74	-0.81%
DAX index	13,923.59	-1.05%
CAC 40 Index	6,516.52	-0.87%
NIKKEI 225	26,094.50	0.00%
CSI 300 Index	3,871.63	0.39%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Holdings Plc	N0.20	NIL	29 <sup>th</sup> September, 2022	N/A	12 <sup>th</sup> October, 2022
United Bank for Africa Plc	N0.20	NIL	23 <sup>rd</sup> September, 2022	N/A	29 <sup>th</sup> September, 2022
Guaranty Trust Holding Plc	N0.30	NIL	21 <sup>st</sup> September, 2022	N/A	30 <sup>th</sup> September, 2022
Fidelity Bank Plc	N0.10	NIL	13 <sup>th</sup> September, 2022	N/A	20 <sup>th</sup> September, 2022
Stanbic IBTC Holdings Plc	N1.50	NIL	7 <sup>th</sup> September, 2022	N/A	21 <sup>st</sup> September, 2022
Zenith Bank Plc	N0.30	NIL	7 <sup>th</sup> September, 2022	N/A	13 <sup>th</sup> September, 2022
Learn Africa PLC	N0.20	NIL	12 <sup>th</sup> September, 2022	29 <sup>th</sup> September, 2022	30 <sup>th</sup> September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 <sup>th</sup> September, 2022	25 <sup>th</sup> October, 2022	26 <sup>th</sup> October, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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