

Daily Market Report



Monday February 6, 2023

NGX All Share Index closes on a Positive note... ASI Gains 29 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.29% to close at 54,367.74. Market Capitalization increased by N80.70 billion to close at N29.60 trillion and the Year-to-Date (YtD) returns settled at 6.08%.

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in the Consumer Goods, Industrial and Insurance Sectors. Some of today's market Gainers includes **INTENEGINS (8.08%)**, **TRANSCORP (3.05%)**, **MANSARD (2.04%)**, **FCMB (1.84%)**, and **WAPCO (0.60%)** amongst others.

Sectors Performance was Positive

Performance across sectors was Positive as 3 out of 5 sectors closed Positive. Consumer Goods, Industrial and Insurance Sectors appreciated by 0.01%, 0.03% and 0.33% respectively. While Banking and Oil and Gas depreciated by 0.32% and 0.02% respectively.

Market activity measured by aggregate volume decreased by 28.50% and value increased by 104.60%. Investors traded a total of 191 million units of shares valued at N4.79 billion in 4,359 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.07x indicating a Positive mood. At the close of **INTENEGINS (8.08%)**, **TRANSCORP (3.05%)**, **MANSARD (2.04%)**, **FCMB (1.84%)**, and **WAPCO (0.60%)** amongst others were the 16 market gainers. **PRESTIGE (-8.70%)**, **FTNCOCOA (-6.06%)**, **SUNUASSUR (-5.88%)**, **JAPAUFGOLD (-5.88%)**, and **CAVERTON (-5.10%)** amongst others were the 15 market laggards. 82 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of GTCO, UCAP and FCMB were the most active in the subsector as 71 million units of shares worth N1.54 billion were traded in 1858 transactions. Trading in the Equities of GTCO, UCAP and FCMB accounted for 86% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of ZENITHBANK and UBA were the most active in the subsector as 40 million units of shares worth N605.45 million were traded in 1342 transactions. Trading in the Equities of ZENITHBANK and UBA accounted for 82% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) decreased by 0.21% to close at 715.67. Consequently, Market Capitalization closed at 940.40 trillion. Market activity measured by aggregate volume decreased by 84.70% and value decreased by 53.65%. Investors traded a total of 53,772 units of shares valued at N2.44 million in 9 deals.

NGX Market Indices

All Share Index	54,367.74
Previous ASI	54,213.09
% Day Change	0.29%
% Weekly Change	0.29%
No. of Deals	4,359
Volume	191,636,475
Value	4,798,729,544.62
Market Capitalization	29,609,115,124,271.40
1 Month High	54,367.74
1 Month Low	53,499.68

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
MTNN	4.10	242.00
NGXGROUP	1.00	30.00
IMG	0.35	8.05
WAPCO	0.15	25.30
UCAP	0.15	14.95

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
NAHCO	-0.25	8.65
MAYBAKER	-0.11	4.60
GTCO	-0.10	25.10
ZENITHBANK	-0.10	25.10
FIDELITYBK	-0.08	5.92

NGX Top Five Trades (By Volume)

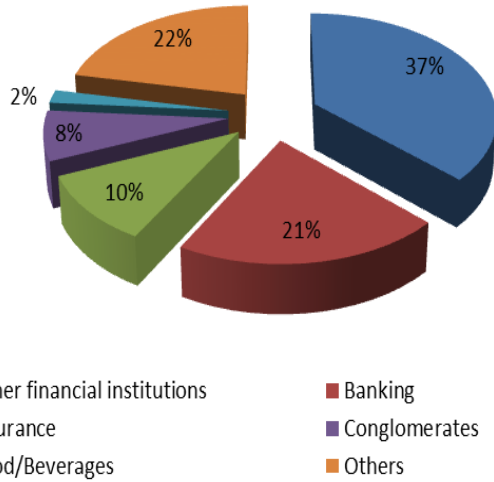
Symbols	Price (₦)	Volume
GTCO	25.10	50,585,023
ZENITHBANK	25.10	18,016,793
CHAMS	0.25	16,627,842
UBA	8.40	14,935,162
TRANSCORP	1.35	14,171,448

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	13.5	32,000
SDFCWAMCO	68	17,672
SDNDEP	200	4,100

Daily Market Report for 06022023

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	436.00	437.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	753.00	757.00
POUNDS	930.00	940.00
EURO	800.00	810.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,781.40	-0.43%
S&P 500 Index	4,136.48	-1.04%
FTSE 100 Index	7,838.14	-0.81%
DAX index	15,349.15	-0.82%
CAC 40 Index	7,137.54	-1.33%
NIKKEI 225	27,693.65	0.67%
CSI 300 Index	4,086.88	-1.32%

NOTE: The Global market indices are reported at the time of compiling the report and not close of trade.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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