

# Daily Market Report



Friday February 10, 2023

## NGX All Share Index closes on a Negative note... ASI Loses 6 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) decreased by 0.06% to close at 54,327.30. Market Capitalization decreased by N17.75 billion to close at N29.59 trillion and the Year-to-Date (YtD) returns settled at 6.00%.

### What shaped today's market direction?

Today's market direction can be largely attributed to Loses recorded in large and mid-cap stocks in the Consumer Goods, Industrial and Insurance Sectors. Some of today's market Losers includes **INTENEGINS (-9.49%)**, **SOVRENINS (-9.09%)**, **CHIPLC (-7.35%)**, **CUTIX (-7.24%)**, and **CHAMPION (-7.22%)** amongst others.

### Sectors Performance was Negative

Performance across sectors was Negative as 3 out of 5 sectors closed Negative. Consumer Goods, Industrial and Insurance depreciated by 0.19%, 0.01% and 1.47% respectively while Banking and Oil and Gas appreciated by 0.01% and 0.72% respectively.

Market activity measured by aggregate volume decreased by 22.06% and value increased by 69.20%. Investors traded a total of 175 million units of shares valued at N5.32 billion in 3,563 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.62x indicating a Negative mood. At the close of **INTENEGINS (-9.49%)**, **SOVRENINS (-9.09%)**, **CHIPLC (-7.35%)**, **CUTIX (-7.24%)**, and **CHAMPION (-7.22%)** amongst others were the 21 market laggards. **GEREGU (4.85%)**, **UCAP (1.00%)**, **OANDO (0.52%)**, **FBNH (0.42%)**, and **GTCO (0.40%)** amongst others were the 13 market gainers. 80 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and ROYALEX were the most active in the subsector as 69 million units of shares worth N828.17 million were traded in 1567 transactions. Trading in the Equities of FBNH, GTCO and ROYALEX accounted for 73% of the total volume traded in the subsector.

Insurance sector came second ahead of the Banking sector. Equities of UNIVINSURE and INTENEGINS were the most active in the subsector as 21 million units of shares worth N15.53 million were traded in 697 transactions. Trading in the Equities of UNIVINSURE and INTENEGINS accounted for 51% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) decreased by 0.50% to close at 705.64. Consequently, Market Capitalization closed at 927.21 trillion. Market activity measured by aggregate volume decreased by 64.74% and value decreased by 67.10%. Investors traded a total of 583,341 units of shares valued at N1.69 million in 7 deals.

## NGX Market Indices

All Share Index	54,327.30
Previous ASI	54,359.90
% Day Change	-0.06%
% Weekly Change	0.21%
No. of Deals	3,563
Volume	175,660,184
Value	5,329,024,411.02
Market Capitalization	29,590,617,232,958.20
1 Month High	54,427.05
1 Month Low	53,499.68

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
GEREGU	9.70	209.70
CONOIL	2.90	32.05
UCAP	0.15	15.20
TRIPPLEG	0.12	1.37
GTCO	0.10	25.20

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
MTNN	-2.00	241.90
CADBURY	-0.45	11.45
CHAMPION	-0.35	4.50
NB	-0.20	40.50
CUTIX	-0.16	2.05

## NGX Top Five Trades (By Volume)

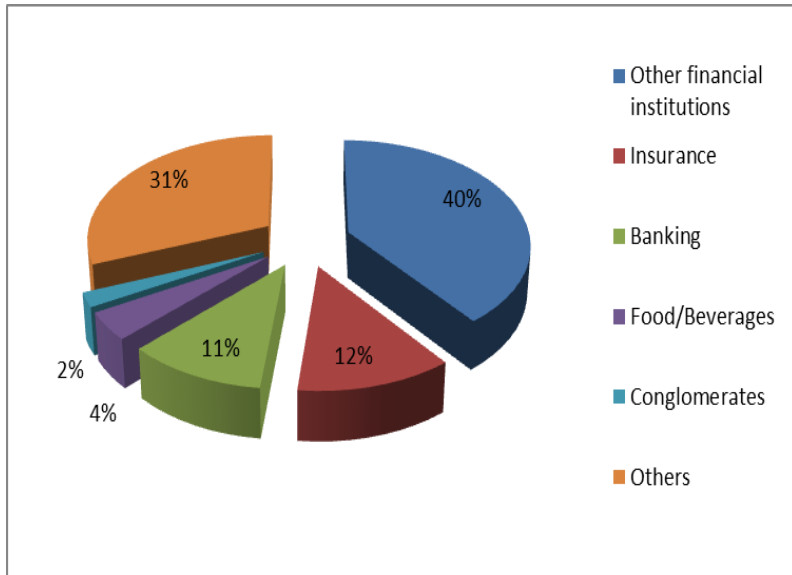
Symbols	Price (₦)	Volume
FBNH	11.85	30,221,032
NB	40.50	28,139,985
GTCO	25.20	12,122,178
ROYALEX	0.74	8,438,406
ACCESSCORP	9.10	7,555,899

## NASD Market Summary

Symbols	Price (₦)	Volume
SDAIRLIQ	5	500
SDCSCSPLC	12.55	80,000
SDFCWAMCO	65	2,841
SDGEFLUID	1.02	500,000

# Daily Market Report for 10022023

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	459.92	460.92
POUNDS	554.21	555.41
EURO	495.25	496.32

### AUTONOMOUS MARKET (CASH)

US DOLLAR	753.00	757.00
POUNDS	930.00	940.00
EURO	800.00	810.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,699.88	-0.73%
S&P 500 Index	4,081.50	-0.88%
FTSE 100 Index	7,867.38	-0.55%
DAX index	15,323.18	-1.29%
CAC 40 Index	7,108.12	-1.12%
NIKKEI 225	27,670.98	0.31%
CSI 300 Index	4,106.31	-0.59%

**NOTE:** The Global market indices are reported at the time of compiling the report and not close of trade.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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