

# Daily Market Report



Monday February 13, 2023

## NGX All Share Index closes on a Positive note... ASI Gains 7 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.07% to close at 54,364.67. Market Capitalization increased by N20.35 billion to close at N29.61 trillion and the Year-to-Date (YtD) returns settled at 6.08%.

### What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in the Banking, Consumer Goods, Industrial, Insurance and Oil & Gas Sectors. Some of today's market Gainers includes **CHAMS (8.00%)**, **ZENITHBANK (1.79%)**, **JAIZBANK (1.12%)**, **UBA (0.60%)** and **ACCESSCORP (0.55%)** amongst others.

### Sectors Performance was Positive

Performance across sectors was Positive as 5 out of 5 sectors closed Positive. Banking, Consumer Goods, Industrial, Insurance and Oil & Gas appreciated by 0.56%, 0.05%, 0.12%, 0.49% and 0.98% respectively.

Market activity measured by aggregate volume decreased by 19.82% and value decreased by 40.72%. Investors traded a total of 140 million units of shares valued at N3.15 billion in 3,553 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 2.25x indicating a Positive mood. At the close of **CHAMS (8.00%)**, **ZENITHBANK (1.79%)**, **JAIZBANK (1.12%)**, **UBA (0.60%)** and **ACCESSCORP (0.55%)** amongst others were the 18 market gainers. **CWG (-9.18%)**, **NAHCO (-2.38%)**, **FBNH (-1.69%)**, **UBN (-0.75%)** and **ETERNA (-0.71%)** amongst others were the 8 market laggards. 86 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of GTCO, ACCESSCORP and JAIZBANK were the most active in the subsector as 48.91 million units of shares worth N788.62 million were traded in 1489 transactions. Trading in the Equities of GTCO, ACCESSCORP and JAIZBANK accounted for 85% of the total volume traded in the subsector.

Banking sector came second ahead of the Insurance sector. Equities of UBA and ZENITHBANK were the most active in the subsector as 48.81 million units of shares worth N598.61 million were traded in 1198 transactions. Trading in the Equities of UBA and ZENITHBANK accounted for 84% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the NASD Security Index (NSI) decreased by 0.50% to close at 705.64. Consequently, Market Capitalization closed at 927.21 trillion. Market activity measured by aggregate volume decreased by 64.74% and value decreased by 67.10%. Investors traded a total of 583,341 units of shares valued at N1.69 million in 7 deals.

## NGX Market Indices

All Share Index	54,364.67
Previous ASI	54,327.30
% Day Change	0.07%
% Weekly Change	0.07%
No. of Deals	3,553
Volume	140,840,677
Value	3,158,830,677.52
Market Capitalization	29,610,971,126,858.50
1 Month High	54,427.05
1 Month Low	53,499.68

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
CONOIL	3.20	35.25
MRS	1.75	23.00
VITAFOAM	1.20	20.90
WAPCO	0.60	26.10
ZENITHBANK	0.45	25.65

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
NAHCO	-0.20	8.20
FBNH	-0.20	11.65
FIDELITYBK	-0.16	5.42
CWG	-0.09	0.89
GTCO	-0.05	25.15

## NGX Top Five Trades (By Volume)

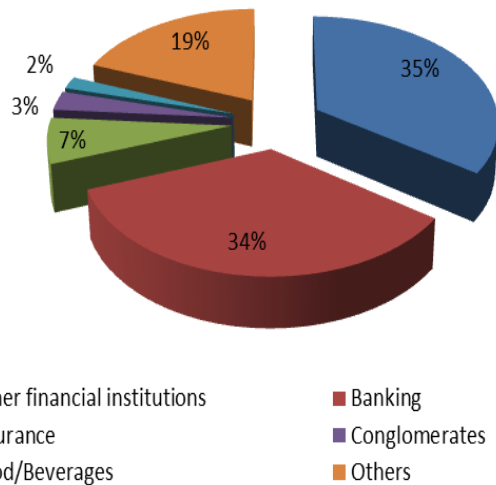
Symbols	Price (₦)	Volume
UBA	8.40	28,623,999
GTCO	25.15	22,877,960
ACCESSCORP	9.15	14,742,870
ZENITHBANK	25.65	12,598,110
CHAMS	0.27	5,450,857

## NASD Market Summary

Symbols	Price (₦)	Volume
SDAIRLIQ	5	500
SDCSCPLC	12.55	80,000
SDFCWAMCO	65	2,841
SDGEFLUID	1.02	500,000

# Daily Market Report for 13022023

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	459.92	460.92
POUNDS	554.21	555.41
EURO	495.25	496.32

### AUTONOMOUS MARKET (CASH)

US DOLLAR	753.00	757.00
POUNDS	930.00	940.00
EURO	800.00	810.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,869.27	0.50%
S&P 500 Index	4,090.46	0.22%
FTSE 100 Index	7,916.96	0.44%
DAX index	15,376.19	0.45%
CAC 40 Index	7,190.21	0.85%
NIKKEI 225	27,427.32	-0.88%
CSI 300 Index	4,143.57	0.91%

**NOTE:** The Global market indices are reported at the time of compiling the report and not close of trade.

## MBC Securities Limited

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria  
+234 1 270800324

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

### **MBC Securities Limited**

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