

# Daily Market Report



Monday February 20, 2023

## NGX All Share Index closes on a Positive note... ASI Gains 78 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.78% to close at 54,224.35. Market Capitalization increased by 228.73 billion to close at N29.53 trillion and the Year-to-Date (YtD) returns settled at 5.80%.

### What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in the Banking, Consumer Goods, Insurance and Oil and Gas Sectors. Some of today's market Gainers includes **FIDELITYBK (7.35%)**, **MBENEFIT (6.25%)**, **AIRTELAFRI (3.85%)**, **TRANSCORP (3.33%)** and **UCAP (1.31%)** amongst others.

### Sectors Performance was Positive

Performance across sectors was Positive as 4 out of 5 sectors closed Positive. Banking, Consumer Goods, Insurance and Oil and Gas appreciated by 0.18%, 0.02%, 0.13% and 0.86% respectively while Industrial depreciated by 0.05%.

Market activity measured by aggregate volume decreased by 10.57% and value increased by 46.21%. Investors traded a total of 154 million units of shares valued at N5.50 billion in 3,095 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.9x indicating a Negative mood. At the close of **NAHCO (-3.57%)**, **ETI (-2.83%)**, **UNITYBNK (-1.96%)**, **UPDCREIT (-1.61%)** and **CUTIX (-0.48%)** amongst others were the 15 market laggards. **FIDELITYBK (7.35%)**, **MBENEFIT (6.25%)**, **AIRTELAFRI (3.85%)**, **TRANSCORP (3.33%)** and **UCAP (1.31%)** amongst others were the 13 market gainers. 85 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of GTCO, FBNH and ACCESSCORP were the most active in the subsector as 49 million units of shares worth N1.06 billion were traded in 1369 transactions. Trading in the Equities of GTCO, FBNH and ACCESSCORP accounted for 92% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance sector. Equities of ZENITHBANK and STERLNBANK were the most active in the subsector as 40 million units of shares worth 793.70 million were traded in 1046 transactions. Trading in the Equities of ZENITHBANK and STERLNBANK accounted for 88% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.59% to close at 716.48. Consequently, Market Capitalization closed at 941.47 trillion. Market activity measured by aggregate volume increased by 499.53% and value decreased by 97.38%. Investors traded a total of 36,621,250 units of shares valued at N33.73 million in 9 deals.

## NGX Market Indices

All Share Index	54,224.35
Previous ASI	53,804.46
% Day Change	0.78%
% Weekly Change	0.78%
No. of Deals	3,095
Volume	154,628,198
Value	5,505,589,349.65
Market Capitalization	29,538,902,096,497.20
1 Month High	54,520.20
1 Month Low	53,499.68

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	60.00	1,620.00
CONOIL	3.50	38.75
FIDELITYBK	0.35	5.11
UCAP	0.20	15.50
TRIPPLEG	0.19	2.18

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
VITAFOAM	-1.50	19.40
ETI	-0.35	12.00
NAHCO	-0.30	8.10
CAPHOTEL	-0.26	2.50
WAPCO	-0.25	25.50

## NGX Top Five Trades (By Volume)

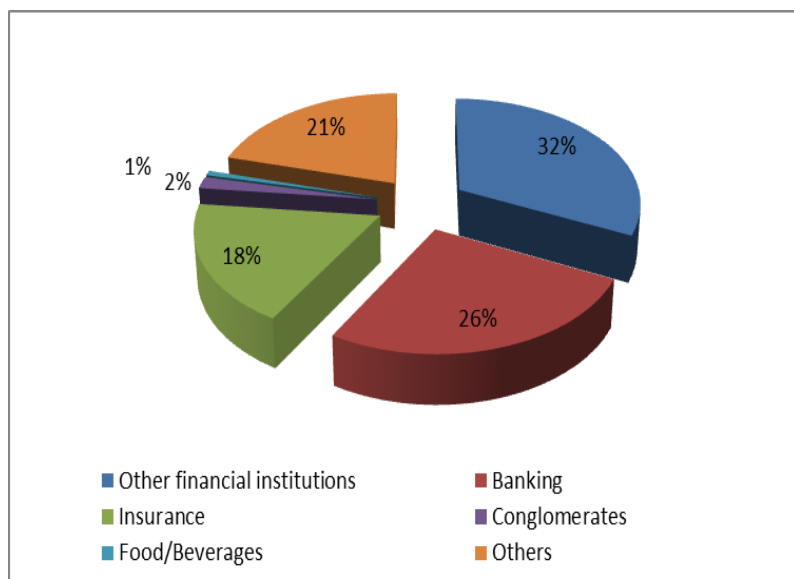
Symbols	Price (₦)	Volume
GTCO	25.10	36,683,967
ZENITHBANK	25.00	30,271,088
AIICO	0.59	8,266,414
MANSARD	2.00	7,801,437
STERLNBANK	1.50	5,657,954

## NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	65	1,250
SDGEFLUID	1.02	102,000
SDNDEP	190	1,400
SDUBNPROP	0.86	100,000,000

# Daily Market Report for 20022023

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	460	461
POUNDS	548.91	550.11
EURO	488.61	489.67
<b>AUTONOMOUS MARKET (CASH)</b>		
US DOLLAR	753.00	757.00
POUNDS	930.00	940.00
EURO	800.00	810.00

## GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,826.69	0.39%
S&P 500 Index	4,079.09	-0.28%
FTSE 100 Index	8,019.02	0.18%
DAX index	15,496.59	0.09%
CAC 40 Index	7,342.36	-0.07%
NIKKEI 225	27,531.94	0.07%
CSI 300 Index	4,133.49	2.45%

**NOTE:** The Global market indices are reported at the time of compiling the report and not close of trade.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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