

Daily Market Report



Tuesday February 21, 2023

NGX All Share Index closes on a Negative note... ASI Lost 6 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) decreased by 0.06% to close at 54,189.31. Market Capitalization decreased by 19.08 billion to close at N29.51 trillion and the Year-to-Date (YtD) returns settled at 5.73%.

What shaped today's market direction?

Today's market direction can be largely attributed to Loses recorded in large and mid-cap stocks in the Banking, Consumer Goods and Insurance Sectors. Some of today's market Losers includes **VERITASKAP (-4.76%)**, **CUTIX (-1.91%)**, **UBN (-0.75%)**, **FIDSON (-0.63%)** and **UNILEVER (-0.38%)** amongst others.

Sectors Performance was Negative

Performance across sectors was Negative as 3 out of 5 sectors closed Negative. Banking, Consumer Goods and Insurance depreciated by 0.38%, 0.16% and 0.22% respectively. While Oil and Gas appreciated by 0.28%, Industrial remained unchanged.

Market activity measured by aggregate volume increased by 64.38% and value increased by 182.93%. Investors traded a total of 254 million units of shares valued at N15.57 billion in 2,950 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.6x indicating a Negative mood. At the close of **VERITASKAP (-4.76%)**, **CUTIX (-1.91%)**, **UBN (-0.75%)**, **FIDSON (-0.63%)** and **UNILEVER (-0.38%)** amongst others were the 15 market laggards. **TRIPPLEG (9.63%)**, **AIICO (1.69%)**, **CAVERTON (1.03%)**, **STERLNBANK (0.67%)** and **FCMB (0.47%)** amongst others were the 9 market gainers. 88 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of GTCO, ACCESSCORP and FBNH and were the most active in the subsector as 53 million units of shares worth N970.66 million were traded in 1304 transactions. Trading in the Equities of GTCO, ACCESSCORP and FBNH accounted for 89% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance sector. Equities of ZENITHBANK and UBA were the most active in the subsector as 34 million units of shares worth 529.95 million were traded in 1048 transactions. Trading in the Equities of ZENITHBANK and UBA accounted for 64% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) remained unchanged to close at 716.48. Consequently, Market Capitalization also remained unchanged to close 941.47 trillion. Market activity measured by aggregate volume decreased by 18.03% and value decreased by 19.76%. Investors traded a total of 30,018,770 units of shares valued at N27.07 million in 4 deals.

NGX Market Indices

All Share Index	54,189.31
Previous ASI	54,224.35
% Day Change	-0.06%
% Weekly Change	0.72%
No. of Deals	2,950
Volume	254,174,108
Value	15,577,141,814.62
Market Capitalization	29,519,812,270,588.50
1 Month High	54,520.20
1 Month Low	53,499.68

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
MRS	2.30	25.30
TRIPPLEG	0.21	2.39
UPDCREIT	0.05	3.10
FCMB	0.02	4.30
AIICO	0.01	0.60

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
INTBREW	-0.20	4.50
ACCESSCORP	-0.15	9.05
GTCO	-0.10	25.00
UACN	-0.10	8.90
FIDSON	-0.06	9.53

NGX Top Five Trades (By Volume)

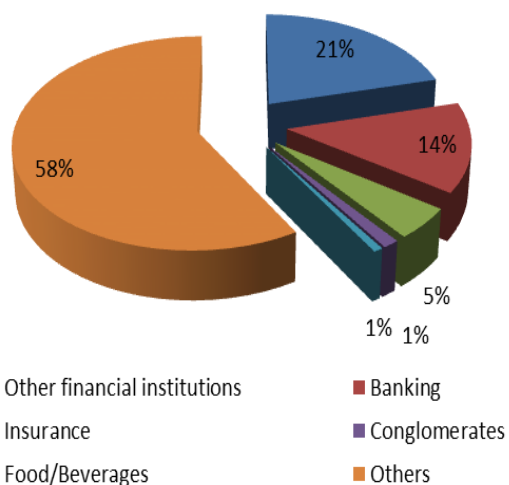
Symbols	Price (₦)	Volume
GTCO	25.00	31,074,896
ZENITHBANK	25.00	15,036,826
ACCESSCORP	9.05	11,072,327
UBA	8.35	7,190,400
FIDELITYBK	5.11	5,663,179

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	65	1,250
SDGEFLUID	1.02	102,000
SDNDEP	190	1,400
SDUBNPROP	0.86	100,000,000

Daily Market Report for 21022023

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	460	461
POUNDS	548.91	550.11
EURO	488.61	489.67
AUTONOMOUS MARKET (CASH)		
US DOLLAR	758.00	790.00
POUNDS	790.00	805.00
EURO	790.00	805.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,826.69	0.39%
S&P 500 Index	4,079.09	-0.28%
FTSE 100 Index	7,993.18	-0.26%
DAX index	15,434.77	-0.28%
CAC 40 Index	7,317.63	-0.25%
NIKKEI 225	27,473.10	-0.21%
CSI 300 Index	4,144.35	0.26%

NOTE: The Global market indices are reported at the time of compiling the report and not close of trade.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

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