

Daily Market Report



Thursday March 2, 2023

NGX All Share Index closes on a Positive note... ASI Gains 29 Basis Point

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.29% to close at 55,670.24. Market Capitalization decreased by N88.04 billion to close at N30.32 trillion and the Year-to-Date (YtD) returns settled at 8.62%.

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in the Consumer Goods and Industrial Sectors. Some of today's market Gainers includes **DANGSUGAR (9.94%)**, **REGALINS (7.14%)**, **PZ (3.40%)**, **STERLNBANK (0.65%)**, and **CAP (0.25%)** amongst others.

Sectors Performance was Negative

Performance across sectors was Negative as 3 out of 5 sectors closed Negative. Banking, Insurance and Oil and Gas Sectors depreciated by 1.11%, 0.09% and 0.25% respectively. Consumer Goods and Industrial appreciated by 0.58% and 3.97%

Market activity measured by aggregate volume decreased by 63.57% and value decreased by 50.45%. Investors traded a total of 206 million units of shares valued at N3.25 billion in 4,385 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.7x indicating a Negative mood. At the close of **GUINNESS (-1.43%)**, **STANBIC (-1.68%)**, **LINKASSURE (-2.22%)**, **HONYFLOUR (-3.98%)** and **MRS (-6.38%)** amongst others were the 25 market laggards. **DANGSUGAR (9.94%)**, **REGALINS (7.14%)**, **PZ (3.40%)**, **STERLNBANK (0.65%)**, and **CAP (0.25%)** amongst others were the 17 market gainers. 70 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of ACCESSCORP, GTCO and UCAP were the most active in the subsector as 55 million units of shares worth N739.89 million were traded in 1023 transactions. Trading in the Equities of ACCESSCORP, GTCO and UCAP accounted for 70% of the total volume traded in the subsector.

Conglomerates came second ahead of the Banking sector. Equities of TRANSCORP and UACN were the most active in the subsector as 47 million units of shares worth N195.06 million were traded in 431 transactions. Trading in the Equities of TRANSCORP and UACN accounted for 93% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the NASD Security Index (NSI) increased by 0.02% to close at 715.40. Consequently, Market Capitalization closed at 940.05 trillion. Market activity measured by aggregate volume decreased by 20.38% and value decreased by 95.22%. Investors traded a total of 450,050 units of shares valued at N900, 043.00 in 2 deals.

NGX Market Indices

All Share Index	55,670.24
Previous ASI	55,508.61
% Day Change	0.29%
% Weekly Change	1.31%
No. of Deals	4,385
Volume	206,110,250
Value	3,259,641,555.89
Market Capitalization	30,326,556,130,429.20
1 Month High	55,806.26
1 Month Low	53,499.68

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
GEREGU	26.90	325.00
AIRTELAFRI	13.70	1,548.70
DANGSUGAR	1.75	19.35
NASCON	1.00	12.20
PZ	0.35	10.65

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
MRS	-2.35	34.50
NGXGROUP	-1.90	27.10
GUINNESS	-1.00	69.00
STANBIC	-0.70	41.00
NAHCO	-0.35	8.50

NGX Top Five Trades (By Volume)

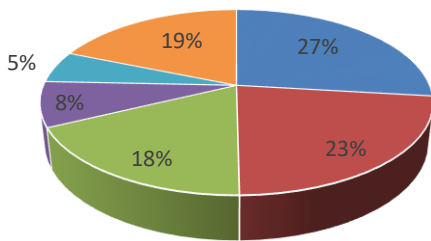
Symbols	Price (₦)	Volume
TRANSCORP	1.27	29,746,484
ACCESSCORP	9.30	18,645,135
UACN	8.50	14,021,246
GTCO	26.70	13,055,747
ZENITHBANK	26.40	9,276,253

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	68	20,143

Daily Market Report for 02032023

TOP SIX SUBSECTORS BY VOLUME TRADES



- Other financial institutions
- Banking
- Food/Beverages
- Conglomerates
- Insurance
- Others

CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	460	461
POUNDS	548.91	550.11
EURO	488.61	489.67

AUTONOMOUS MARKET (CASH)

US DOLLAR	758.00	790.00
POUNDS	790.00	805.00
EURO	790.00	805.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,699.65	0.12%
S&P 500 Index	3,931.08	-0.51%
FTSE 100 Index	7,916.02	0.01%
DAX index	15,279.77	-0.17%
CAC 40 Index	7,254.20	0.28%
NIKKEI 225	27,498.87	-0.06%
CSI 300 Index	4,117.74	-0.22%

NOTE: The Global market indices are reported at the time of compiling the report and not close of trade.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324
www.mbcgroup.com.ng

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