

Daily Market Report



Wednesday February 22, 2023

NGX All Share Index closes on a Positive note... ASI Gains 23 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) increased by 0.23% to close at 54,315.53. Market Capitalization increased by 68.76 billion to close at N29.58 trillion and the Year-to-Date (YtD) returns settled at 5.98%.

What shaped today's market direction?

Today's market direction can be largely attributed to Gains recorded in large and mid-cap stocks in the Banking and Consumer Goods Sectors. Some of today's market Gainers includes **TRANSCORP (4.20%)**, **ZENITHBANK (0.80%)**, **GTCO (0.80%)**, **ACCESSCORP (0.55%)** and **OANDO (0.26%)** amongst others.

Sectors Performance was Positive

Performance across sectors was Positive as Banking and Consumer Goods appreciated by 0.25% and 0.01% respectively. While Insurance depreciated by 0.79%, Industrial and Oil and Gas remained unchanged.

Market activity measured by aggregate volume decreased by 48.89% and value decreased by 74.82%. Investors traded a total of 129 million units of shares valued at N3.92 billion in 2,678 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.7x indicating a Positive mood. At the close of **TRANSCORP (4.20%)**, **ZENITHBANK (0.80%)**, **GTCO (0.80%)**, **ACCESSCORP (0.55%)** and **OANDO (0.26%)** amongst others were the 17 market gainers. **AFRIPRUD (-0.81%)**, **JAIZBANK (-1.10%)**, **HONYFLOUR (-3.20%)**, **ROYALEX (-6.67%)** and **WAPIC (-6.82%)** amongst others were the 10 market laggards. 82 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of ZENITHBANK, UBA and FIDELITYBK and were the most active in the subsector as 26 million units of shares worth N404.81 million were traded in 1007 transactions. Trading in the Equities of ZENITHBANK, UBA and FIDELITYBK accounted for 83% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Insurance sector. Equities of GTCO and ACCESSCORP were the most active in the subsector as 25 million units of shares worth 450.59 million were traded in 1186 transactions. Trading in the Equities of GTCO and ACCESSCORP accounted for 71% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the NASD Security Index (NSI) remained unchanged to close at 716.48. Consequently, Market Capitalization also remained unchanged to close 941.47 trillion. Market activity measured by aggregate volume decreased by 18.03% and value decreased by 19.76%. Investors traded a total of 30,018,770 units of shares valued at N27.07 million in 4 deals.

NGX Market Indices

All Share Index	54,315.53
Previous ASI	54,189.31
% Day Change	0.23%
% Weekly Change	0.95%
No. of Deals	2,678
Volume	129,914,292
Value	3,922,785,931.24
Market Capitalization	29,588,573,953,672.90
1 Month High	54,520.20
1 Month Low	53,499.68

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
GEREGU	22.40	246.40
ZENITHBANK	0.20	25.20
GTCO	0.20	25.20
JOHNHOLT	0.14	1.60
FLOURMILL	0.10	31.00

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
FIDELITYBK	-0.08	5.03
HONYFLOUR	-0.07	2.12
ROYALEX	-0.05	0.70
AFRIPRUD	-0.05	6.15
FBNH	-0.05	11.55

NGX Top Five Trades (By Volume)

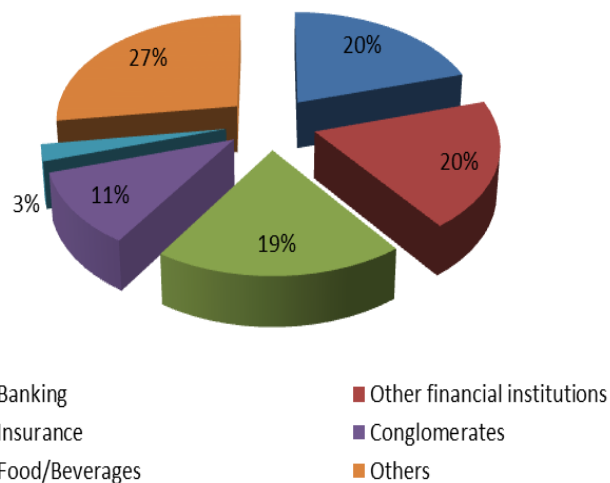
Symbols	Price (₦)	Volume
AIICO	0.60	16,176,252
ZENITHBANK	25.20	13,000,968
GTCO	25.20	12,389,432
TRANSCORP	1.24	12,044,725
COURTville	0.47	10,678,902

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	65	1,250
SDGEFLUID	1.02	102,000
SDNDEP	190	1,400
SDUBNPROP	0.86	100,000,000

Daily Market Report for 22022023

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	460	461
POUNDS	548.91	550.11
EURO	488.61	489.67
AUTONOMOUS MARKET (CASH)		
US DOLLAR	758.00	790.00
POUNDS	790.00	805.00
EURO	790.00	805.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,129.59	-2.06%
S&P 500 Index	3,997.34	-2.00%
FTSE 100 Index	7,929.99	-0.60%
DAX index	15,396.60	-0.01%
CAC 40 Index	7,304.52	-0.06%
NIKKEI 225	27,104.32	-1.34%
CSI 300 Index	4,106.95	-0.90%

NOTE: The Global market indices are reported at the time of compiling the report and not close of trade.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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