

Daily Market Report



Tuesday April 18, 2023

Equities market closes marginally positive ... ASI adds 1 Basis Point

Trading on the Floors of The Nigerian Exchange Limited (NGX) closed positive. The benchmark All Share Index (ASI) appreciated by 0.01% to close at 51,134.85. Market Capitalization increased by N2.53 billion to close at N27.85 trillion while the Year-to-Date (YtD) returns settled at 1.35%.

What shaped today's market direction?

Today's market direction can be largely attributed to marginal gains recorded in large cap, mid-cap and small cap stocks in Consumer Goods and Oil and Gas sectors. Some of today's market gainers include **TRANSCORP (9.73%)**, **RTBRISCOE (9.09%)**, **INTENEGIN (7.50%)**, **NAHCO (5.45%)** and **AFRIPRUD (4.81)**.

Sectors performance were generally flat

Almost all the observed indices closed flat. As a result, the year-to-date (YTD) return settled at 1.35%, with market capitalization appreciated by ₦2.53 billion to close at ₦27.85 trillion.

Market activity measured by aggregate volume increased by 356% due to heavy trades in Transcorp Plc with value also increasing by 127%. Investors traded a total of 1.03 billion units of shares valued at N3.56 billion in 4,682 deals.

Market breadth measured by Advancers/Decliners was flat as it closed at 0.96x indicating a flat mood. At the close of today's trading **VITAFOAM (-8.65%)**, **LINKASSURE (-8.33%)**, **CHAMS (-8.00%)**, **SOVRENINS (-6.90%)** and **COURTVILLE (-6.67%)** amongst others were the 24 market laggards. 110 stocks traded today.

The most active stocks by volume were **TRANSCORP** with 814.09m units, followed by **FIDELITYBK** with 15.97m units, **STERLINGNG** with 13.54m units, **UBA** with 13.10m units and **ZENITHBANK** with 12.16m units respectively.

NASD Market

The NASD market closed positive after today's trading activities as the Unlisted Securities Index (NSI) closed at 741.96. Consequently, Market Capitalization closed positive at 1,026.34 trillion. Market activity measured by aggregate volume decreased by 99.58% with value decreasing by 14.72%. Investors traded a total of 48,397 units of shares valued at N1,750,594.40 in 6 deals.

NGX Market Indices

All Share Index	51,134.85
Previous ASI	51,120.94
% Day Change	0.01%
% Weekly Change	-1.00%
No. of Deals	4,682
Volume	1,032,398,951
Value	3,563,387,827.44
Market Capitalization	27,852,836,399,291
1 Month High	55,822.14
1 Month Low	51,120.94

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
TRANSCORP	0.18	2.03
RTBRISCOE	0.02	0.24
INTENEGIN	0.09	1.29
NAHCO	0.60	11.60
AFRIPRUD	0.25	5.45

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
VITAFOAM	-1.60	16.90
LINKASSURE	-0.04	0.44
CHAMS	-0.02	0.23
SOVRENINS	-0.02	0.27
COURTVILLE	-0.03	0.42

NGX Top Five Trades

Symbols	Price (₦)	Volume
TRANSCORP	2.03	814,090,660
FIDELITYBK	5.17	15,974,417
STERLINGNG	1.49	13,538,449
UBA	7.85	13,096,866
ZENITHBANK	21.8	12,159,667

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	140.00	1,097
SDWAMCO	80.19	3,615

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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