

Daily Market Report



Wednesday April 19, 2023

Equities market closes positive ... ASI adds 14 Basis Point

Trading on the Floors of The Nigerian Exchange Limited (NGX) closed positive. The benchmark All Share Index (ASI) appreciated by 0.14% to close at 51,209.01. Market Capitalization increased by N17.75 billion to close at N27.87 trillion while the Year-to-Date (YtD) returns settled at 1.35%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large cap, mid-cap and small cap stocks in Banking, Consumer Goods, Construction and Manufacturing, Insurance and Oil and Gas sectors. Some of today's market gainers include **TRANSCORP (9.85%)**, **INTBREW (6.74%)**, **ACADEMY (6.56%)** **LIVESTOCK (4.26%)** and **RTBRISCOE (4.17%)**.

Sectors performance were generally flat

Almost all the observed indices closed positive. As a result, the year-to-date (YTD) return settled at 1.35%, with market capitalization appreciated by ₦17.75 billion to close at ₦27.87 trillion.

Market activity measured by aggregate volume decreased by 79% while value also decreased by 43%. Investors traded a total of 216.53 million units of shares valued at N2.03 billion in 3,515 deals.

Market breadth measured by Advancers/Decliners was flat as it closed at 3.50x indicating a bullish mood. At the close of today's trading **FTNCOCOA (-3.85%)**, **PRESTIGE (-2.50%)**, **NB (-1.50%)**, **AFRIPRUD (-0.92%)** and **FCMB (-0.86%)** amongst others were the 8 market laggards. 103 stocks traded today.

The most active stocks by volume were **TRANSCORP** with 83.72m units, followed by **FIDELITYBK** with 19.52m units, **ZENITHBANK** with 16.48m units, **GTCO** with 15.09m units and **DANGSUGAR** with 8.97m units respectively.

NASD Market

The NASD market closed positive after today's trading activities as the Unlisted Securities Index (NSI) closed at 742.02. Consequently, Market Capitalization closed positive at 1,026.42 trillion. Market activity measured by aggregate volume increased by 3,711.57% with value also increasing by 765.01%. Investors traded a total of 1,844,684 units of shares valued at N15,142,736.78 in 19 deals.

NGX Market Indices

All Share Index	51,209.01
Previous ASI	51,134.85
% Day Change	0.14%
% Weekly Change	-1.32%
No. of Deals	3,515
Volume	216,531,401
Value	2,025,185,971
Market Capitalization	27,870,585,288,729
1 Month High	55,822.14
1 Month Low	51,120.94

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
TRANSCORP	0.20	2.23
INTBREW	0.30	4.75
ACADEMY	0.08	1.30
LIVESTOCK	0.04	0.98
RTBRISCOE	0.01	0.25

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
FTNCOCOA	-0.01	0.25
PRESTIGE	-0.01	0.39
NB	-0.55	36.20
AFRIPRUD	-0.05	5.40
FCMB	-0.03	3.47

NGX Top Five Trades

Symbols	Price (₦)	Volume
TRANSCORP	2.23	83,722,116
FIDELITYBK	5.28	19,515,214
ZENITHBANK	21.85	16,484,813
GTCO	25.15	15,089,419
DANGSUGAR	17.10	8,973,155

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	140.00	1,097
SDWAMCO	80.19	3,615

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos

Nigeria

+234 1 270800324

www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and info@mbcgroup.com.ng