

Daily Market Report



Thursday July 6, 2023

Equities Market closed positive...ASI adds 81 Basis Point

Trading on the Floors of The Nigerian Exchange Limited (NGX) closed positive. The benchmark All Share Index (ASI) appreciated by 0.81% to close at 62,019.88

Market Capitalization increased by N270.24 billion to close at N33.77trillion while the Year-to-Date (YtD) returns settled at 19.27%.

What shaped today's market direction

Today's market direction can be largely attributed to gains recorded in large cap, mid-cap and small cap stocks in Banking, Industrial Goods, Insurance, Consumers Goods, Construction and Manufacturing and Oil and Gas sectors. Some of today's market gainers include **CONOIL (10.00%), ETERNA (10.00%), LEARNAFRCA (10.00%), MRS (10.00%) and UBN (10.00%)**.

Sectors performance were generally positive

All the observed indices closed positive. As a result, the year-to-date (YTD) return settled at 19.27%, with market capitalization appreciating by ₦270.24 billion to close at ₦33.77trillion.

Market activity measured by aggregate volume increased by 543.23% with value also increasing by 821.84%. Investors traded a total of 5.44billion units of shares valued at N95.01billion in 9,971 deals.

Market breadth measured by Advancers/ Decliners was positive as it closed at 3.29x indicating more advancers than laggards. At the close of today's trading **WAPIC (-9.59%), UPDC (-9.24%), INTENEGINS (-9.09%), HONYFLOUR (-7.46%) and MBENEFIT (-7.41%)** amongst others were the 17 market laggards. 124 stocks traded today.

The most active stocks by volume were **FBNH** with 4.69b units, followed by **FCMB** with 126.76m units, **ACCESSCORP** with 56.48m units, **JAPAUFGOLD** with 55.24m units and **TRANSCORP** with 49.18m units respectively.

NASD Market

The NASD market closed positive after today's trading activities as the Unlisted Securities Index (NSI) closed at 766.30. Consequently, Market Capitalization closed positive at 1,060.01 trillion. Market activity measured by aggregate volume increased by 287.74% while value decreased by 1.72%. Investors traded a total of 411,974 units of shares valued at 19,953,891.70 in 21 deals.

NGX Market Indices

All Share Index	62,019.88
Previous ASI	61,523.57
% Day Change	0.81%
% Weekly Change	1.72%
No. of Deals	9,971
Volume	5,443,829,579
Value	95,005,138,620
Market Capitalization	33,770,438,313,720
1 Month High	62,019.88
1 Month Low	52,109.43

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
CONOIL	9.30	102.30
ETERNA	2.35	25.85
LEARNAFRCA	0.32	3.52
MRS	8.30	91.30
UBN	0.75	8.25

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
WAPIC	-0.07	0.66
UPDC	-0.11	1.08
INTENEGINS	-0.13	1.30
HONYFLOUR	-0.27	3.35
MBENEFIT	-0.04	0.50

NGX Top Five Trades

Symbols	Price (₦)	Volume
FBNH	19.00	4,691,485,447
FCMB	6.05	126,766,451
ACCESSCORP	18.35	56,481,683
JAPAUFGOLD	1.01	55,246,571
TRANSCORP	3.76	49,184,805

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	140.00	1,097
SDWAMCO	80.19	3,615

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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