

Daily Market Report



Monday, September 15, 2025

ASI starts the week on a bullish note appreciating by 79bps for the day

The Nigeria All Share Index (ASI) starts the week on a positive trajectory, in today's market, the local bourse (NGX) closed the day on a bullish note as ASI appreciated by **79bps** driven by price appreciation and increase buying interest in **NGX30**, **NGXBNK**, and **NGXCG**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **141,659.00pts**.

Market Capitalization closed positively at **N89.62trillion**, as investors gained **N704.38billion**, and Year-to-date (YtD) gain increased to **37.63%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to appreciation and increase buying interest in **ACCESSCORP (0.75%)**, **GTCO (1.29%)**, **DANGSUGAR (0.58%)** and **FCMB (0.93%)** with offsetting losses in **UACN (-8.01%)**, **UBA (-0.72%)**, **FIDELITYBK (-0.24%)** and **FIRSTHOLDCO (-2.53%)** which kept the ASI in positive terrain. gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, and **NGXCG**. The market breadth measured by advancers / decliners was positive, closing at **1.10x**, indicating advancers more than laggards. The top gainers include **LIVINGTRUST (9.96%)**, **ETRANZACT (9.70%)**, **REGALINS (9.64%)**, **NNFM (8.62%)** and **UNILEVER (8.41%)**

Sectoral performance was mixed

Sectoral performance was mixed. Some of our observed indices closed positively due to price appreciation in **NGX30**, **NGXBNK**, and **NGXCG**; **NGXINDUSTR**, and **NGXINS**, closed negatively; and **NGXOILGAS** closed flat. As a result, the year-to-date (YTD) gain decreased to **37.63%**.

At the close of today's trade, **MCNICHOLS (-9.90%)**, **HONYFLOUR (-9.13%)**, **UACN (-8.01%)**, **OMATEK (-7.58%)** and **CHAMPION (-6.00%)** were among the 29 market laggards as **126** stocks traded today.

Market activity, measured by aggregate volume, increased by **27.70%**, with aggregate value appreciating by **48.99%**. Investors traded a total of **555.11mn** units of shares valued at **N24.08bn** in **31,440** deals.

The most active stocks by volume were **UACN**, which traded **67.17mn** units, followed by **REGALINS** with **57.23mn** units, **ACCESSCORP** with **37.69mn** units, **LASACO** with **32.78mn**, and **CHAMS** with **32.59mn** units.

The most active stocks by value were **GEREGU**, which traded **N10.27bn**, followed by **UACN** with **N4.49bn**, **ZENITHBANK** with **N1.16bn**, **ACCESSCORP** with **N1.01bn**, and **GTCO** with **N744.41mn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	43.00	0.84
NGXBNK	0.69	0.05
NGXCG	3.71	0.09
NGXINDUSTR	-0.05	0.00
NGXINS	-2.95	-0.23
NGXOILGAS	-2.28	-0.09

NGX Market Indices

All Share Index	141,659.00
Previous ASI	140,545.69
% Day Change	0.79%
% Weekly Change	0.79%
No. of Deals	31,440
Volume	555,114,819
Value	24,082,047,088.03
Market Cap	89,626,542,682,539.20
1 Month High	141,659.00
1 Month Low	138,157.16

NGX Top Gainers

Symbols	Daily	Price (₦)
LIVINGTRUST	0.46	5.08
ETRANZACT	1.45	16.40
REGALINS	0.16	1.82
NNFM	7.45	93.90
UNILEVER	5.65	72.80

NGX Top Losers

Symbols	Daily ▼	Price (₦)
MCNICHOLS	0.39	3.55
HONYFLOUR	2.10	20.90
UACN	5.85	67.15
OMATEK	0.10	1.22
CHAMPION	1.02	15.98

NGX Top Volume

Symbols	Price (₦)	Volumes(unit)
UACN	67.15	67,170,237.00
REGALINS	1.82	57,234,232.00
ACCESSCORP	27.00	37,696,452.00
LASACO	3.00	32,782,456.00
CHAMS	3.45	32,595,620.00

NGX Top Value

Symbols	Price (₦)	Values (₦)
GEREGU	1141.50	10,277,522,954.60
UACN	67.15	4,495,107,485.35
ZENITHBANK	68.00	1,163,254,867.00
ACCESSCORP	27.00	1,018,629,208.85
GTCO	94.20	744,418,718.90

CORPORATE ACTION

COMPANY	DIVIDEND/SHARE	QUALIFICATION DATE	PAYMENT DATE
Learn Africa Plc	0.35	September 12, 2025	September 25 2025
Custodian Investment Plc	0.25	August 15, 2025	September 9, 2025,
PRESCO	20.00	November 7, 2025	November 21, 2025
SEPLAT	\$0.046	August 13, 2025	August 28, 2025
Ikeja Hotel	0.03	August 8, 2025	September 5, 2025
Africa Prudential PLC	0.10	August 8, 2025	August 18, 2025
Transcorp Power PLC	1.50	August 8, 2025	August 18, 2025
United Capital PLC	0.30	August 8, 2025	August 18, 2025
Unilever Nigeria PLC	0.50	August 8, 2025	August 22, 2025
Transcorp Hotels PLC	0.10	August 7, 2025	August 15, 2025
Okomu Oil	30.00	August 8, 2025	August 22, 2025

NASD Market

The NASD market closed negatively after today’s trading activities, as the Unlisted Securities Index (NSI) closed at **3,569.95**. Furthermore, Market Capitalization closed negatively at **2,135.98 trillion**. Market activity measured by aggregate volume increased to **1,631,860 units** with values increasing by **3,393,545.62 units** in **24** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY’S CLOSE	%CHANGE
DJIA	46,108.00	45,942.17	-0.36%
S&P 500	6,587.47	6,617.99	0.46%
FTSE 100 INDEX	9,325.35	9,280.61	-0.48%
GERMAN DAX	23,675.38	23,747.28	0.30%
FRENCH CAC	9,100.45	9,218.81	1.30%
NIKKEI 225	44,768.12	44,768.12	0.00%
NGX (ASI)	140,545.69	141,659.00	0.79%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.13	3.49
INFLATION (%)	21.88	22.22
UNEMPLOYMENT (%)	4.30	5.30
MPR (%)	27.50	27.50
BRENT CRUDE (US \$)	67.74	67.68

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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