

Daily Market Report



Tuesday, September 16, 2025

The All Share Index (ASI) shed in today's market.....depreciated by 8bps today

The local bourse (NGX) closed the day on a bearish note as ASI declined by **8bps** driven by price depreciation and profit taking in all sectoral tickers except **NGXOILGAS** and **NGXINDUSTR**. As a result, the benchmark All Share Index (ASI) closed negatively to settle at **141,544.83**.

Market Capitalization closed negatively at **N89.55trillion**, as investors lost **N72.23billion**, and Year-to-date (YtD) gain decreased to **37.52%**.

What shaped today's market direction

The loss in today's market can majorly be attributed to price depreciation and profit taking in **ZENITHBANK (-0.29%)**, **UBA (-2.28%)**, **ELLAHLAKES (-1.48%)** and **DANGSUGAR (-0.58%)** offsetting gains in **GTCO (0.85%)**, **GUINNESS (6.92%)**, **ACCESSCORP (0.37%)** and **ETRANZACT (9.45%)** which kept the ASI in a negative terrain. Losses were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINS**. The market breadth measured by advancers/ decliners was negative closing at **0.85x**, indicating more laggards than advancers. The top gainers include **CUSTODIAN (9.94%)**, **MULTIVERSE (9.68%)**, **ETRANZACT (9.45%)**, **EUNISELL (9.45%)** and **UNIONDICON (8.42%)**.

Sectoral performance was negative

Sectoral performance was negative. Some of our observed indices closed negatively due to price depreciation and profit taken in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINS** while **NGXOILGAS** which closed positively and **NGXINDUSTR** closed flat. As a result, the year-to-date (YTD) gain decreased to **37.52%**

At the close of today's trade **AUSTINLAZ (-6.27%)**, **DEAPCAP (-5.56%)**, **FTNCOCOA (-4.84%)**, **REGALINS (-4.4%)** and **CHAMPION (-4.26%)** were among the 27 market laggards as 127 stocks traded today.

Market activity measured by aggregate volume decreased by **25.24%**, with aggregate value depreciating by **46.25%**. Investors traded a total of **414.97mn** units of shares valued at **N12.94bn** in **25,265** deals.

The most active stocks by volume were **GTCO**, which traded **32.89mn** units, followed by **NSLTECH** with **32.48mn** units, **UBA** with **26.22mn** units, **CHAMS** with **21.95mn**, and **REGALINS** with **18.99mn** units.

The most active stocks by value were **GTCO**, which traded **N3.12bn**, followed by **MTNN** with **N1.69bn**, **ZENITHBANK** with **N1.25bn**, **UBA** with **N1.24bn**, and **GUINNESS** with **N561.11mn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	-7.91	-0.15
NGXBNK	-4.60	-0.30
NGXCG	-3.61	-0.09
NGXINDUSTR	-0.08	0.00
NGXINS	-7.61	-0.58
NGXOILGAS	3.42	0.14

NGX Market Indices

All Share Index	141,544.83
Previous ASI	141,659.00
% Day Change	0.08%
% Weekly Change	0.71%
No. of Deals	25,265
Volume	414,978,091
Value	12,944,913,575.55
Market Cap	89,554,307,990,652.10
1 Month High	141,659.00
1 Month Low	138,157.16

NGX Top Gainers

Symbols	Daily	Price (₦)
CUSTODIAN	4.05	44.80
MULTIVERSE	1.20	13.60
ETRANZACT	1.55	17.95
EUNISELL	2.40	27.80
UNIONDICON	0.80	10.30

NGX Top Losers

Symbols	Daily ▼	Price (₦)
AUSTINLAZ	-0.18	2.69
DEAPCAP	-0.10	1.70
FTNCOCOA	-0.30	5.90
REGALINS	-0.08	1.74
CHAMPION	-0.68	15.30

NGX Top Volume

Symbols	Price (₦)	Volumes
GTCO	95.00	32,890,425
NSLTECH	0.82	32,486,227
UBA	47.25	26,223,521
CHAMS	3.39	21,951,866
REGALINS	1.74	18,997,941

NGX Top Value

Symbols	Price (₦)	Values (₦)
GTCO	95.00	3,124,875,845.85
MTNN	435.00	1,695,235,730.00
ZENITHBANK	67.80	1,250,231,901.20
UBA	47.25	1,244,948,734.80
GUINNESS	152.90	561,113,048.05

CORPORATE ACTION

COMPANY	DIVIDEND/SHARE	QUALIFICATION DATE	PAYMENT DATE
Custodian Investment Plc	0.25	August 15, 2025	September 9, 2025,
PRESCO	20.00	November 7, 2025	November 21, 2025
SEPLAT	\$0.046	August 13, 2025	August 28, 2025
Ikeja Hotel	0.03	August 8, 2025	September 5, 2025
Africa Prudential PLC	0.10	August 8, 2025	August 18, 2025
Transcorp Power PLC	1.50	August 8, 2025	August 18, 2025
United Capital PLC	0.30	August 8, 2025	August 18, 2025
Unilever Nigeria PLC	0.50	August 8, 2025	August 22, 2025
Transcorp Hotels PLC	0.10	August 7, 2025	August 15, 2025
Okomu Oil	30.00	August 8, 2025	August 22, 2025

NASD Market

The NASD market closed positively after today’s trading activities, as the Unlisted Securities Index (NSI) closed at **3,574.42**. Furthermore, Market Capitalization closed positively at **N2,138.65** Market activity measured by aggregate volume decreased to **247,313** units while values increased to **5,868,401.89** in **27** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY’S CLOSE	%CHANGE
DJIA	45,942.17	45,750.28	0.42%
S&P 500	6,617.99	6,611.77	0.09%
FTSE 100 INDEX	9,280.61	9,206.75	0.80%
GERMAN DAX	23,747.28	23,473.07	1.15%
FRENCH CAC	9,218.81	9,145.76	0.79%
NIKKEI 225	44,768.12	44,902.27	0.30%
NGX (ASI)	141,659.00	141,544.83	0.08%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.13	3.49
INFLATION (%)	20.12	21.88
UNEMPLOYMENT (%)	4.30	5.30
MPR (%)	27.50	27.50
BRENT CRUDE (US \$)	68.11	67.74

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
26, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 02 012708003/4
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and info@mbcgroup.com.ng