

Daily Market Report



Friday, February 13, 2026

Bulls dominate the close as the market surges 616bps W-o-W.....up 206bps today

The market extended its bullish momentum, ending the week up by **616bps**. In today's market, the local bourse (NGX) closed the day on a bullish note as ASI advanced by **206bps** driven by price appreciation and increased buying interest in all sectoral tickers. As a result, the benchmark All Share Index (ASI) closed positively to settle at **182,313.08pts**.

Market Capitalization closed positively at **N117.02trillion**, as investors gained **N2.36trillion**, and Year-to-date (YtD) gain increased to **17.16%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **PRESCO (6.74%)**, **ZENITHBANK (4.36%)**, **FIRSTHOLDCO (0.31%)** and **GTCO (4.67%)** offsetting losses in **NB (-3.7%)**, **GUINNESS (-9.97%)**, **TANTALIZER (-4.31%)** and **CWG (-0.87%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was positive closing at **1.60x**, indicating more advancers than laggards. The top gainers include **CORNERST (10.00%)**, **INFINITY (10.00%)**, **UNIONDICON (10.00%)**, **NESTLE (10.00%)** and **MCNICHOLS (10.00%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increased buying interest in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS**. As a result, the year-to-date (YTD) gain increased to **17.16%**.

At the close of today's trade **SKYAVN (-10.00%)**, **GUINNESS (-9.97%)**, **OMATEK (-9.39%)**, **NPFMCRFBK (-6.51%)** and **ETRANZACT (-6.33%)** were among the **33** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume increased by **34.08%**, with aggregate value appreciating by **85.31%**. Investors traded a total of **936.25mn** units of shares valued at **N52.63bn** in **49,767** deals.

The most active stocks by volume were **FIRSTHOLDCO**, which traded **106.34mn** units, followed by **ZENITHBANK** with **72.59mn** units, **UCAP** with **45.39mn** units, **GTCO** with **45.04mn** units, and **FIDELITYBK** with **31.35mn** units.

The most active stocks by value were **PRESCO**, which traded **N7.92bn**, followed by **ZENITHBANK** with **N5.72bn**, **FIRSTHOLDCO** with **N5.11bn**, **GTCO** with **N4.93bn**, and **SEPLAT** with **N3.99bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	136.77	2.12
NGXBNK	43.17	2.49
NGXCG	174.37	3.48
NGXINDUSTR	29.17	0.44
NGXINS	8.27	0.64
NGXOILGAS	75.33	2.05

NGX Market Indices

All Share Index	182,313.08
Previous ASI	178,625.63
% Day Change	2.06%
% Weekly Change	6.16%
No. of Deals	49,767
Volume	936,250,453
Value	52,634,811,342.05
Market Cap	117,027,273,755,435.00
1 Month High	182,313.08
1 Month Low	165,384.64

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
CORNERST	0.58	6.38
INFINITY	0.90	9.90
UNIONDICON	1.90	20.90
NESTLE	242.00	2,662.00
MCNICHOLS	0.70	7.70

NGX Top Losers

Symbols	Daily ▼	Price (₦)
SKYAVN	15.00	135.00
GUINNESS	34.90	315.00
OMATEK	0.31	2.99
NPFMCRFBK	0.39	5.60
ETRANZACT	1.55	22.95

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
FIRSTHOLDCO	48.15	106,340,424
ZENITHBANK	81.40	72,599,148
UCAP	20.80	45,396,246
GTCO	112.00	45,040,795
FIDELITYBK	20.90	31,350,992

NGX Top Value

Symbols	Price (₦)	Values (₦)
PRESCO	1,900.00	7,925,917,778.50
ZENITHBANK	81.40	5,724,310,611.55
FIRSTHOLDCO	48.15	5,111,044,968.10
GTCO	112.00	4,938,211,520.50
SEPLAT	8,400.00	3,993,535,493.80

CORPORATE ACTION

COMPANY	INTERIM DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
TRANSCORP	4.00	April 17, 2026	May 5, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026
SEPLAT	\$0.75	November 13, 2025	November 28, 2025
Berger Paints	0.40	November 11, 2025	November 19, 2025
MTN	5.00	November 20, 2025	November 28, 2025
NGX Group	1.00	November 7, 2025	November 18, 2025
Aradel	10.00	November 20, 2025	November 28, 2025
Ikeja Hotel	0.03	September 30, 2025	November 28, 2025
PRESCO	30.00	November 7, 2025	November 21, 2025
Okomu Oil Palm Company Plc	10.00	October 31, 2025	November 14, 2025
Legend Internet Plc	0.06	29 October, 2025	November 7, 2025
GTCO	1.00	October 7, 2025	October 15, 2025
STANBIC IBTC	2.50	October 6, 2025	October 21, 2025
United Bank for Africa	0.25	October 3, 2025	October 10, 2025
Zenith Bank PLC	1.25	October 3, 2025	October 10, 2025
Learn Africa PLC	0.35	September 12, 2025	September 25, 2025

NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **3,940.90**. Furthermore, Market Capitalization closed positively **2,357.93bn**. Market activity measured by aggregate volume decreased to **8,616,575** units while values decreased to **53,858,295.68** in **42** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	50,121.40	49,451.98	1.34%
S&P 500	6,941.47	6,832.76	1.57%
FTSE 100 INDEX	10,468.85	10,400.10	0.66%
GERMAN DAX	25,211.20	24,891.06	1.27%
FRENCH CAC	9,704.57	9,610.48	0.97%
NIKKEI 225	57,639.84	56,941.97	1.21%
NGX (ASI)	178,625.63	182,313.08	2.06%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.98	4.23
INFLATION (%)	15.15	17.33
UNEMPLOYMENT (%)	4.30	5.30
MPR (%)	27.00	27.50
BRENT CRUDE (US \$)	67.67	68.97

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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