

# Daily Market Report



Thursday, March 05, 2026

## The ASI rebound after a brief pause yesterday..... up by 18bps in today's market

The local bourse (NGX) ended by **18bps** driven by price appreciation and increased buying interest in all sectoral tickers except **NGXINS, NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **196,807.15**.

Market Capitalization closed positively at **N126.31trillion**, as investors gained **N220.74billion**, and Year-to-date (YtD) gain increased to **26.47%**.

### What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **MTNN (0.63%), ZENITHBANK (1.2%), NESTLE (4.84%)** and **DANGCEM (0.01%)** offsetting losses in **JAIZBANK (-7.41%), DANGSUGAR (-7.1%), OANDO (-4%)** and **TRANSCORP (-0.39%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30, NGXBNK, NGXCG, NGXINDUSTR**. The market breadth measured by advancers/ decliners was negative closing at **0.84x**, indicating more laggards than advancers. The top gainers include **ETERNA (10%), NPFMCRFBK (10%), PREMPAINTS (9.92%), CUSTODIAN (9.71%)** and **FTGINSURE (9.68%)**.

### Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increase buying interest in **NGX30, NGXBNK, NGXCG, NGXINDUSTR** except **NGXINS, NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **26.47%**.

At the close of today's trade **TRIPPLEG (-9.94%), MULTIVERSE (-9.91%), JAIZBANK (-7.41%), HONYFLOUR (-7.11%)** and **DANGSUGAR (-7.1%)** were among the **38** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume decreased by **21.27%**, with aggregate value depreciating by **24.25%**. Investors traded a total of **633.9mn** units of shares valued at **N29.09bn** in **66,089** deals.

The most active stocks by volume were **JAIZBANK**, which traded **137.30mn** units, followed by **GTCO** with **45.47mn** units, **ACCESSCORP** with **29.74mn** units, **SOVRENINS** with **27.14mn** units, and **ZENITHBANK** with **24.34mn** units.

The most active stocks by value were **GTCO**, which traded **N5.41bn**, followed by **ARADEL** with **N4.61bn**, **MTNN** with **N3.07bn**, **ZENITHBANK** with **N2.24bn**, and **JAIZBANK** with **N1.41bn**.

### SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	12.02	0.17
NGXBNK	9.65	0.51
NGXCG	21.07	0.38
NGXINDUSTR	1.94	0.03
NGXINS	-22.29	-1.63
NGXOILGAS	-6.89	-0.16

## NGX Market Indices

All Share Index	196,807.15
Previous ASI	196,463.22
% Day Change	0.18%
% Weekly Change	2.06%
No. of Deals	66,089
Volume	633,909,805
Value	29,096,556,559.80
Market Cap	126,317,819,676,495.00
1 Month High	196,807.15.
1 Month Low	196,807.15

## NGX Top Gainers

Symbols	Daily ▲	Price (₦)
ETERNA	3.50	38.5
NPFMCRFBK	0.65	7.15
PREMPAINTS	1.20	13.30
CUSTODIAN	6.80	76.80
FTGINSURE	0.12	1.36

## NGX Top Losers

Symbols	Daily ▼	Price (₦)
TRIPPLEG	0.47	4.26
MULTIVERSE	2.25	20.45
JAIZBANK	0.80	10.00
HONYFLOUR	1.60	20.90
DANGSUGAR	5.30	69.40

## NGX Top Volume

Symbols	Price (₦)	Volumes (units)
JAIZBANK	10.00	137,302,664
GTCO	119.00	45,474,345
ACCESSCORP	26.00	29,744,395
SOVRENINS	2.67	27,141,225

## NGX Top Value

Symbols	Price (₦)	Values (₦)
GTCO	119.00	5,411,684,707.30
ARADEL	1,300.40	4,616,934,354.10
MTNN	795.00	3,072,787,377.80
ZENITHBANK	93.10	2,243,080,871.20
JAIZBANK	10.00	1,411,617,805.64

## CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Nascon Allied Industries	6.00	April 1, 2026.	April 28, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
United Capital Plc	0.70	April 7, 2026	April 24, 2026
MTN Nigeria Communications Plc	15.00	April 8, 2026	May 5, 2026
Zichis Agro Allied Industries Plc	0.20	March 16, 2026	April 29, 2026
Africa Prudential Plc	0.40	March 12, 2026	April 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Nigerian Exchange Group	2.00	April 10, 2026	April 28, 2026
Transcorp	1.60	May 1, 2026	May 19, 2026
Wapco (Lafarge Cement)	6.00	April 3, 2026	April 10, 2026
Seplat	\$0.085	May 15, 2026	May 29, 2026
Transcorp	4.00	April 17, 2026	May 5, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026

## NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,256.41**. Furthermore, Market Capitalization closed positively **2,546.71**. Market activity measured by aggregate volume increased to **2,646,053** units while values decreased to **64,094,879.67** in **46** deals.

## GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	48,501.27	48,739.41	0.49%
S&P 500	6,816.63	6,869.50	0.78%
FTSE 100 INDEX	10,563.08	10,572.89	0.09%
GERMAN DAX	24,088.13	24,249.78	0.67%
FRENCH CAC	9,408.60	9,427.01	0.20%
NIKKEI 225	54,245.54	55,278.06	1.90%
NGX (ASI)	196,463.22	196,807.15	0.18%

## MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.07	3.98
INFLATION (%)	15.10	15.15
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	27.00
BRENT CRUDE (US \$)	83.19	80.87

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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