

Daily Market Report



Thursday, April 02, 2026

Market Wraps Up the Week with 39bps Increase..... Ends the Day Flat by 0bps

The market ends to close the week on a bullish note by **39bps**. In today's market, the local bourse (NGX) closed the day flat by **0bps** driven by price depreciation and profit taking in **NGX30**, and **NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed flat to settle at **201,698.89pts**.

Market Capitalization closed negatively at **N129.8trillion**, as investors lost **N2.99billion**, and Year-to-date (YtD) gain decreased to **29.62%**.

What shaped today's market direction

The loss in today's market can majorly be attributed to price depreciation and profit taking in **UBA (-0.43%)**, **ACCESSCORP (-0.19%)**, **VFDGROUP (-0.44%)** and **CUSTODIAN (-0.68%)** offsetting gains in **GTCO (0.87%)**, **WEMABANK (0.38%)**, **NASCON (0.68%)** and **JBERGER (3.82%)** which kept the ASI in a flat terrain. Losses were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was positive, closing at **1.41x**, indicating more advancers than laggards. The top gainers include **UNILEVER (10.00%)**, **FTGINSURE (9.82%)**, **MULTIVERSE (9.81%)**, **LEGENDINT (9.38%)** and **ZICHIS (9.02%)**.

Sectoral performance was mixed

Sectoral performance was mixed. Some of our observed indices closed positively due to increased buying interest in **NGXBNK**, **NGXCG**, and **NGXINS** while **NGX30** and **NGXOILGAS** closed negatively with **NGXINDUSTR** closing flat. As a result, the year-to-date (YTD) gain decreased to **29.62%**.

At the close of today's trade **JOHNHOLT (-9.91%)**, **ABBEYBDS (-9.6%)**, **INTENEGINS (-6.48%)**, **CHAMS (-5.3%)** and **TANTALIZER (-5.18%)** were among the **24** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume decreased by **31.35%**, with aggregate value depreciating by **42.29%**. Investors traded a total of **559.79mn** units of shares valued at **N19.20bn** in **49,302** deals.

The most active stocks by volume were **NSLTECH**, which traded **59.69mn** units, followed by **WEMABANK** with **51.96mn** units, **VFDGROUP** with **36.03mn** units, **ACCESSCORP** with **35.24mn** units, and **CHAMS** with **30.99mn** units.

The most active stocks by value were **ZENITHBANK**, which traded **N2.47bn**, followed by **GTCO** with **N2.13bn**, **MTNN** with **N1.5bn**, **WEMABANK** with **N1.35bn**, and **ARADEL** with **N1.32bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	-1.29	-0.02
NGXBNK	2.53	0.13
NGXCG	3.99	0.07
NGXINDUSTR	0.32	0.00
NGXINS	6.63	0.54
NGXOILGAS	-4.57	-0.10

NGX Market Indices

All Share Index	201,698.89
Previous ASI	201,703.55
% Day Change	0.00%
% Weekly Change	0.39%
No. of Deals	49,302
Volume	559,797,971
Value	19,203,149,893.21
Market Cap	129,806,024,517,842.00
1 Month High	201,703.55
1 Month Low	201,698.89

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
UNILEVER	9.40	103.40
FTGINSURE	0.11	1.23
MULTIVERSE	1.80	20.15
LEGENDINT	0.54	6.30
ZICHIS	1.17	14.14

NGX Top Losers

Symbols	Daily ▼	Price (₦)
JOHNHOLT	1.70	15.45
ABBEYBDS	0.95	8.95
INTENEGINS	0.23	3.32
CHAMS	0.21	3.75
TANTALIZER	0.22	4.03

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
NSLTECH	1.02	59,691,703
WEMABANK	26.20	51,965,866
VFDGROUP	11.40	36,030,262
ACCESSCORP	25.95	35,245,246
CHAMS	3.75	30,992,464

NGX Top Value

Symbols	Price (₦)	Values (₦)
ZENITHBANK	103.00	2,473,332,659.90
GTCO	122.00	2,135,136,321.05
MTNN	760.00	1,505,842,396.80
WEMABANK	26.20	1,358,190,389.05
ARADEL	1,260.00	1,327,140,775.30

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Nascon Allied Industries	6.00	April 1, 2026.	April 28, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
United Capital Plc	0.70	April 7, 2026	April 24, 2026
MTN Nigeria Communications Plc	15.00	April 8, 2026	May 5, 2026
Unilever Nigeria Plc	3.25	April 10, 2026	May 8, 2026
Zichis Agro Allied Industries Plc	0.20	March 16, 2026	April 29, 2026
Africa Prudential Plc	0.40	March 12, 2026	April 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Nigerian Exchange Group	2.00	April 10, 2026	April 28, 2026
Transcorp	1.60	May 1, 2026	May 19, 2026
Wapco (Lafarge Cement)	6.00	April 3, 2026	April 10, 2026
Seplat	\$0.085	May 15, 2026	May 29, 2026
Transcorp	4.00	April 17, 2026	May 5, 2026
GTCO	11.76	April 13, 2026	April 17, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,062.87**. Furthermore, Market Capitalization closed negatively at **2,430.91**. Market activity measured by aggregate volume increased to **3,175,432,863** units with values increasing to **8,288,535,616.00** in **30** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	46,565.74	46,019.46	1.17%
S&P 500	6,575.32	6,481.79	1.42%
FTSE 100 INDEX	10,364.79	10,312.55	0.50%
GERMAN DAX	23,298.89	22,793.10	2.17%
FRENCH CAC	9,104.62	8,981.36	1.35%
NIKKEI 225	53,739.68	52,463.27	2.38%
NGX (ASI)	201,703.55	201,698.89	0.00%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.07	3.98
INFLATION (%)	15.06	15.10
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	27.00
BRENT CRUDE (US \$)	108.37	100.86

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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