

# Daily Market Report



Thursday, April 09, 2026

## Market Ends Day on Bullish Momentum.....Closes Up by 28bps for the day

The local bourse (NGX) ended by **28bps** driven by price appreciation and increased buying interest in all sectoral tickers. As a result, the benchmark All Share Index (ASI) closed positively to settle at **203,161.81pts**.

Market Capitalization closed positively at **N130.77trillion**, as investors gained **N371.37billion**, and Year-to-date (YtD) gain increased to **30.56%**.

### What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **GTCO (1.94%)**, **ARADEL (1.11%)**, **ZENITHBANK (2.75%)** and **NESTLE (6.36%)** offsetting losses in **FIDELITYBK (-4.51%)**, **NAHCO (-4.21%)**, **OANDO (-1.06%)** and **CHAMS (-0.33%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was negative closing at **0.96x**, indicating more laggards than advancers. The top gainers include **TRANSEXPR (9.94%)**, **INTENEGINS (9.84%)**, **UPDCREIT (9.63%)**, **GUINEAINS (9.52%)** and **REGALINS (9.18%)**.

### Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increased buying interest in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **30.56%**.

At the close of today's trade **LIVINGTRUST (-10%)**, **RTBRISCOE (-9.94%)**, **TANTALIZER (-9.55%)**, **LIVESTOCK (-9.4%)** and **VFDGROUP (-8.85%)** were among the **31** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume decreased by **35.17%**, with aggregate value depreciating by **1.93%**. Investors traded a total of **652.76mn** units of shares valued at **N39.77bn** in **50,784** deals.

The most active stocks by volume were **ACCESSCORP**, which traded **121.70mn** units, followed by **GTCO** with **62.27mn** units, **CHAMS** with **60.72mn** units, **ZENITHBANK** with **43.70mn** units, and **UBA** with **29.03mn** units.

The most active stocks by value were **GTCO**, which traded **N8.09bn**, followed by **ARADEL** with **N7.51bn**, **ZENITHBANK** with **N4.87bn**, **NESTLE** with **N4.58bn**, and **ACCESSCORP** with **N3.16bn**.

### SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	25.13	0.34
NGXBNK	22.15	1.12
NGXCG	49.89	0.88
NGXINDUSTR	15.67	0.18
NGXINS	8.20	0.67
NGXOILGAS	19.47	0.43

## NGX Market Indices

All Share Index	203,161.81
Previous ASI	202,584.88
% Day Change	0.28%
% Weekly Change	0.73%
No. of Deals	50,784
Volume	652,762,977
Value	39,771,559,315.26
Market Cap	130,775,590,592,431.00
1 Month High	203,161.81
1 Month Low	201,698.89

## NGX Top Gainers

Symbols	Daily ▲	Price (₦)
TRANSEXPR	0.31	3.43
INTENEGINS	0.31	3.46
UPDCREIT	0.65	7.40
GUINEAINS	0.10	1.15
REGALINS	0.09	1.07

## NGX Top Losers

Symbols	Daily ▼	Price (₦)
LIVINGTRUST	0.48	4.32
RTBRISCOE	0.98	8.88
TANTALIZER	0.42	3.98
LIVESTOCK	0.70	6.75
VFDGROUP	1.00	10.30

## NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ACCESSCORP	26.00	121,701,637
GTCO	131.50	62,274,213
CHAMS	3.05	60,723,960
ZENITHBANK	112.00	43,709,214
UBA	46.80	29,030,891

## NGX Top Value

Symbols	Price (₦)	Values (₦)
GTCO	131.50	8,095,883,859.50
ARADEL	1,279.00	7,514,371,091.90
ZENITHBANK	112.00	4,878,778,815.15
NESTLE	3,249.90	4,583,826,216.50
ACCESSCORP	26.00	3,165,108,939.05

**CORPORATE ACTION**

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Nascon Allied Industries	6.00	April 1, 2026.	April 28, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
United Capital Plc	0.70	April 7, 2026	April 24, 2026
MTN Nigeria Communications Plc	15.00	April 8, 2026	May 5, 2026
Unilever Nigeria Plc	3.25	April 10, 2026	May 8, 2026
Zenith bank PLC	8.75	April 24, 2026	May 5, 2026
Africa Prudential Plc	0.40	March 12, 2026	April 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Nigerian Exchange Group	2.00	April 10, 2026	April 28, 2026
Transcorp	1.60	May 1, 2026	May 19, 2026
Wapco (Lafarge Cement)	6.00	April 3, 2026	April 10, 2026
Seplat	\$0.085	May 15, 2026	May 29, 2026
Transcorp	4.00	April 17, 2026	May 5, 2026
GTCO	11.76	April 13, 2026	April 17, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026

**NASD Market**

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **3,930.91**. Furthermore, Market Capitalization closed negatively at **2,351.95**. Market activity measured by aggregate volume increased to **5,743,075** units with values decreasing to **32,689,415.65** in **37** deals.

**GLOBAL MARKET INDICES**

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	47,909.92	47,869.37	0.08%
S&P 500	6,782.81	6,777.54	0.08%
FTSE 100 INDEX	10,608.88	10,583.55	0.24%
GERMAN DAX	24,080.63	23,744.73	1.39%
FRENCH CAC	9,440.22	9,342.92	1.03%
NIKKEI 225	56,308.42	55,895.32	0.73%
NGX (ASI)	202,585.54	203,161.81	0.28%

**MACRO ECONOMIC INDICATORS**

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.07	3.98
INFLATION (%)	15.06	15.10
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	27.00
BRENT CRUDE (US \$)	98.57	92.11

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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