

Daily Market Report



Monday, April 13, 2026

The market started the week on a positive note.....appreciating by 35bps today

The market starts the week on a bullish momentum. In today's market, the local bourse (NGX) increased by **35bps**, driven by price appreciation and increased buying interest in all sectoral tickers except **NGXINDUSTR**, and **NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **204,487.85pts**.

Market Capitalization closed positively at **N131.62trillion**, as investors gained **N461.79billion**, and Year-to-date (YtD) gain increased to **31.41%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **ZENITHBANK (0.54%)**, **NGXGROUP (10.00%)**, **GUINNESS (7.8%)** and **NB (5.57%)** offsetting losses in **GTCO (-0.74%)**, **ACCESSCORP (-2.31%)**, **UBA (-0.85%)** and **OANDO (-2.15%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, and **NGXINS**. The market breadth measured by advancers/ decliners was positive closing at **1.33x**, indicating more advancers than laggards. The top gainers include **NGXGROUP (10.00%)**, **TRANSEXPR (9.81%)**, **MCNICHOLS (9.74%)**, **VFDGROUP (9.71%)** and **CHAMS (8.96%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increase buying interest in **NGX30**, **NGXBNK**, **NGXCG**, and **NGXINS** except **NGXINDUSTR**, and **NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **31.41%**.

At the close of today's trade **BERGER (-9.95%)**, **ACADEMY (-9.71%)**, **CAVERTON (-5.98%)**, **HONYFLOUR (-4.92%)** and **CAP (-3.81%)** were among the **24** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume decreased by **14.32%**, while aggregate value depreciating by **3.30%**. Investors traded a total of **469.87mn** units of shares valued at **N32.39bn** in **60,509** deals.

The most active stocks by volume were **ACCESSCORP**, which traded **54.91mn** units, followed by **GTCO** with **43.51mn** units, **ZENITHBANK** with **42.20mn** units, **JAPAULGOLD** with **19.26mn** units, and **CHAMS** with **19.06mn** units.

The most active stocks by value were **ARADEL**, which traded **N7.05bn**, followed by **GTCO** with **N5.84bn**, **ZENITHBANK** with **N4.75bn**, **MTNN** with **N4.04bn**, and **ACCESSCORP** with **N1.42bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	24.56	0.33
NGXBNK	2.18	0.11
NGXCG	3.16	0.05
NGXINDUSTR	-1.76	-0.02
NGXINS	12.44	1.04
NGXOILGAS	-4.54	-0.10

NGX Market Indices

All Share Index	204,487.85
Previous ASI	203,770.43
% Day Change	0.35%
% Weekly Change	0.35%
No. of Deals	60,509
Volume	469,879,601
Value	32,396,031,303.41
Market Cap	131,627,505,114,513.00
1 Month High	204,487.85
1 Month Low	201,698.89

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
NGXGROUP	13.95	153.45
TRANSEXPR	0.37	4.14
MCNICHOLS	0.63	7.10
VFDGROUP	1.00	11.30
CHAMS	0.30	3.65

NGX Top Losers

Symbols	Daily ▼	Price (₦)
BERGER	7.55	68.35
ACADEMY	0.85	7.90
CAVERTON	0.35	5.50
HONYFLOUR	1.05	20.30
CAP	3.80	96.00

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ACCESSCORP	25.40	54,914,489
GTCO	134.00	43,511,587
ZENITHBANK	112.60	42,205,163
JAPAULGOLD	3.00	19,267,910
CHAMS	3.65	19,061,947

NGX Top Value

Symbols	Price (₦)	Values (₦)
ARADEL	1,279.00	7,054,140,474.40
GTCO	134.00	5,843,385,105.20
ZENITHBANK	112.60	4,750,355,085.15
MTNN	745.00	4,047,607,304.70
ACCESSCORP	25.40	1,422,344,974.05

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Nascon Allied Industries	6.00	April 1, 2026.	April 28, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
United Capital Plc	0.70	April 7, 2026	April 24, 2026
MTN Nigeria Communications Plc	15.00	April 8, 2026	May 5, 2026
Unilever Nigeria Plc	3.25	April 10, 2026	May 8, 2026
Zenith bank PLC	8.75	April 24, 2026	May 5, 2026
Africa Prudential Plc	0.40	March 12, 2026	April 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Nigerian Exchange Group	2.00	April 10, 2026	April 28, 2026
Transcorp	1.60	May 1, 2026	May 19, 2026
Wapco (Lafarge Cement)	6.00	April 3, 2026	April 10,2026
Seplat	\$0.085	May 15, 2026	May 29, 2026
Transcorp	4.00	April 17, 2026	May 5, 2026
GTCO	11.76	April 13, 2026	April 17, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **3,870.45**. Furthermore, Market Capitalization closed negatively at **2,315.78**. Market activity measured by aggregate volume decreased to **188,593** units with values decreasing to **25,709,479.30** in **26** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	47,916.57	47,564.78	0.73%
S&P 500	6,816.89	6,797.00	0.29%
FTSE 100 INDEX	10,600.53	10,555.89	0.42%
GERMAN DAX	23,803.95	23,586.01	0.92%
FRENCH CAC	9,395.46	9,321.26	0.79%
NIKKEI 225	56,924.11	56,502.77	0.74%
NGX (ASI)	203,770.43	204,487.85	0.35%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.07	3.98
INFLATION (%)	15.06	15.10
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	27.00
BRENT CRUDE (US \$)	100.23	103.11

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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