

Daily Market Report



Wednesday, April 15, 2026

The ASI surge to 209,322 points.....appreciating by 166bps in today's market

In today's market, the local bourse (NGX) closed the day on a bullish note as ASI appreciated by **166bps** driven by price appreciation and increased buying interest in all sectoral tickers except **NGXINDUSTR**, **NGXINS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **209,322.98**.

Market Capitalization closed positively at **N134.68trillion**, as investors gained **N2.19trillion**, and Year-to-date (YtD) gain increased to **34.52%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **ZENITHBANK (6.87%)**, **MTNN (1.08%)**, **GTCO (3.17%)** and **ARADEL (10%)** offsetting losses in **WAPCO (-0.82%)**, **UBA (-3.33%)**, **ACCESSCORP (-0.19%)** and **NGXGROUP (-1.54%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXOILGAS**. The market breadth measured by advancers/ decliners was positive closing at **1.02x**, indicating more advancers than laggards. The top gainers include **AIRTELAFRI (10%)**, **ARADEL (10%)**, **ETI (9.98%)**, **TRANSEXPR (9.89%)** and **FTGINSURE (9.82%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increase buying interest in **NGX30**, **NGXBNK**, **NGXCG**, **NGXOILGAS** except **NGXINDUSTR**, **NGXINS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **34.52%**.

At the close of today's trade **AUSTINLAZ (-9.77%)**, **JOHNHOLT (-9.72%)**, **CWG (-7.22%)**, **CONOIL (-6.8%)** and **OMATEK (-5.48%)** were among the **37** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume increased by **24.09%**, with aggregate value appreciating by **30.01%**. Investors traded a total of **706.32mn** units of shares valued at **N41.83bn** in **45,952** deals.

The most active stocks by volume were **ZENITHBANK**, which traded **73.28mn** units, followed by **TANTALIZER** with **56.53mn** units, **UBA** with **49.84mn** units, **ACCESSCORP** with **38.14mn** units, and **NSLTECH** with **32.64mn** units.

The most active stocks by value were **ZENITHBANK**, which traded **N8.77bn**, followed by **MTNN** with **N4.35bn**, **GTCO** with **N4.08bn**, **WAPCO** with **N3.97bn**, and **ARADEL** with **N3.44bn**.

SECTORAL PERFORMANCE

| INDEX | CHANGE PRICE | CHANGE PERCENT % |
|------------|--------------|------------------|
| NGX30 | 136.64 | 1.83 |
| NGXBNK | 65.00 | 3.15 |
| NGXCG | 73.98 | 1.26 |
| NGXINDUSTR | -8.23 | -0.09 |
| NGXINS | -16.21 | -1.33 |
| NGXOILGAS | 198.63 | 4.24 |

NGX Market Indices

| | |
|-----------------|------------------------|
| All Share Index | 209,322.98 |
| Previous ASI | 205,913.93 |
| % Day Change | 1.66% |
| % Weekly Change | 2.72% |
| No. of Deals | 45,952 |
| Volume | 706,325,388 |
| Value | 41,836,581,749.55 |
| Market Cap | 134,685,800,880,486.00 |
| 1 Month High | 209,322.98 |
| 1 Month Low | 192,826.78 |

NGX Top Gainers

| Symbols | Daily ▲ | Price (₦) |
|------------|---------|-----------|
| AIRTELAFRI | 249.70 | 2,746.70 |
| ARADEL | 127.9 | 1,406.9 |
| ETI | 5.05 | 55.65 |
| TRANSEXPR | 0.45 | 5.00 |
| FTGINSURE | 0.11 | 1.23 |

NGX Top Losers

| Symbols | Daily ▼ | Price (₦) |
|-----------|---------|-----------|
| AUSTINLAZ | 0.39 | 3.60 |
| JOHNHOLT | 1.40 | 13.00 |
| CWG | 1.65 | 21.20 |
| CONOIL | 13.90 | 190.50 |
| OMATEK | 0.12 | 2.07 |

NGX Top Volume

| Symbols | Price (₦) | Volumes (units) |
|------------|-----------|-----------------|
| ZENITHBANK | 122.90 | 73,287,726 |
| TANTALIZER | 3.90 | 56,534,693 |
| UBA | 45.05 | 49,845,317 |
| ACCESSCORP | 26.40 | 38,144,324 |
| NSLTECH | 0.95 | 32,648,515 |

NGX Top Value

| Symbols | Price (₦) | Values (₦) |
|------------|-----------|------------------|
| ZENITHBANK | 122.90 | 8,778,177,447.95 |
| MTNN | 736.90 | 4,351,338,565.10 |
| GTCO | 130.00 | 4,082,937,463.60 |
| WAPCO | 243.00 | 3,973,639,956.00 |
| ARADEL | 1,406.90 | 3,443,523,840.80 |

CORPORATE ACTION

| COMPANY | FINAL DIVIDEND/ SHARE | QUALIFICATION DATE | PAYMENT DATE |
|--------------------------------|-----------------------|--------------------|---------------------|
| Mecure industries plc | 0.32 | April 23, 2026. | Till further notice |
| Nascon Allied Industries | 6.00 | April 1, 2026. | April 28, 2026 |
| Dangote Cement Plc | 45.00 | June 17, 2026 | July 2, 2026 |
| United Capital Plc | 0.70 | April 7, 2026 | April 24, 2026 |
| MTN Nigeria Communications Plc | 15.00 | April 8, 2026 | May 5, 2026 |
| Unilever Nigeria Plc | 3.25 | April 10, 2026 | May 8, 2026 |
| Zenith bank PLC | 8.75 | April 24, 2026 | May 5, 2026 |
| Africa Prudential Plc | 0.40 | March 12, 2026 | April 2, 2026 |
| Haldane McCall PLC | 0.05 | May 28, 2026 | June 18, 2026, |
| BUA CEMENT PLC | 10.00 | May 8, 2026 | May 21, 2026 |
| Nigerian Exchange Group | 2.00 | April 10, 2026 | April 28, 2026 |
| Transcorp | 1.60 | May 1, 2026 | May 19, 2026 |
| Wapco (Lafarge Cement) | 6.00 | April 3, 2026 | April 30,2026 |
| Seplat | \$0.085 | May 15, 2026 | May 29, 2026 |
| Transcorp | 4.00 | April 17, 2026 | May 5, 2026 |
| GTCO | 11.76 | April 13, 2026 | April 17, 2026 |
| Geregu Power | 9.00 | April 13, 2026 | April 30, 2026 |

NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **3,878.83**. Furthermore, Market Capitalization closed positively at **2,320.79bn**. Market activity measured by aggregate volume increased to **2,578,756** units with values increasing to **31,157,954.44** in **37** deals.

GLOBAL MARKET INDICES

| MARKET | PREVIOUS CLOSE | TODAY'S CLOSE | %CHANGE |
|----------------|----------------|---------------|---------|
| DJIA | 48,535.99 | 48,369.15 | 0.34% |
| S&P 500 | 6,967.38 | 6,977.73 | 0.15% |
| FTSE 100 INDEX | 10,609.06 | 10,590.23 | 0.18% |
| GERMAN DAX | 24,044.22 | 24,090.60 | 0.19% |
| FRENCH CAC | 9,477.58 | 9,399.71 | 0.82% |
| NIKKEI 225 | 57,877.39 | 58,134.24 | 0.44% |
| NGX (ASI) | 205,831.38 | 209,322.98 | 1.70% |

MACRO ECONOMIC INDICATORS

| PARAMETER | CURRENT | PREVIOUS |
|---------------------|---------|----------|
| GDP (%) | 4.07 | 3.98 |
| INFLATION (%) | 15.06 | 15.10 |
| UNEMPLOYMENT (%) | 4.90 | 4.60 |
| MPR (%) | 26.50 | 27.00 |
| BRENT CRUDE (US \$) | 96.07 | 94.76 |

| WORDS | MEANING |
|---------|--|
| NASD | National Association of Securities Dealers |
| Bearish | Decline in prices, negative sentiments, downward trend |
| Bullish | Surge in prices, positive sentiments, upward trend |
| Y-o-Y | Year-on-Year |
| M-o-M | Month-on-Month |
| Y-t-d | Year-to-date |
| W-o-W | Week-on-week |
| BPS | Basis Points |

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