

# Daily Market Report



Wednesday, April 22, 2026

## The All share index appreciated to 219,586.20.....up by 61bps in today's market

The local bourse (NGX) closed the day on a bullish note as ASI appreciated by **61bps** driven by price appreciation and increased buying interest in all sectoral tickers. As a result, the benchmark All Share Index (ASI) closed positively to settle at **219,586.20**.

Market Capitalization closed positively at **N141.38trillion**, as investors gained **N860.45billion**, and Year-to-date (YtD) gain increased to **41.11%**.

### What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **FIRSTHOLDCO (8.45%)**, **UBA (5.98%)**, **ZENITHBANK (1.97%)** and **WAPCO (0.73%)** offsetting losses in **STANBIC (-1.29%)**, **WEMABANK (-2.14%)**, **UCAP (-0.93%)** and **FCMB (-3.7%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, **NGXOILGAS**. The market breadth measured by advancers/ decliners was positive closing at **1.10x**, indicating more advancers than laggards. The top gainers include **CAP (10%)**, **TRANSCOHOT (10%)**, **TRANSEXPR (10%)**, **UACN (10%)** and **VITAFOAM (10%)**.

### Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increased buying interest in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, **NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **41.11%**.

At the close of today's trade **NEIMETH (-10%)**, **ABBEYBDS (-9.85%)**, **LIVINGTRUST (-8.94%)**, **ABCTTRANS (-8.65%)** and **HMCALL (-6.23%)** were among the **28** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume decreased by **18.84%**, with aggregate value depreciating by **19.39%**. Investors traded a total of **683.58mn** units of shares valued at **N36.10bn** in **51,450** deals.

The most active stocks by volume were **FIRSTHOLDCO**, which traded **76.64mn** units, followed by **UBA** with **55.25mn** units, **ACCESSCORP** with **52.42mn** units, **GTCO** with **37.38mn** units, and **JAPAUFGOLD** with **30.16mn** units.

The most active stocks by value were **FIRSTHOLDCO**, which traded **N5.78bn**, followed by **GTCO** with **N4.87bn**, **UBA** with **N2.83bn**, **ZENITHBANK** with **N2.61bn**, and **ARADEL** with **N2.43bn**.

### SECTORAL PERFORMANCE

| INDEX      | CHANGE PRICE | CHANGE PERCENT % |
|------------|--------------|------------------|
| NGX30      | 45.59        | 0.57             |
| NGXBNK     | 46.52        | 2.03             |
| NGXCG      | 113.29       | 1.79             |
| NGXINDUSTR | 13.37        | 0.15             |
| NGXINS     | 12.80        | 1.07             |
| NGXOILGAS  | 1.03         | 0.02             |

## NGX Market Indices

|                 |                        |
|-----------------|------------------------|
| All Share Index | 219,586.20             |
| Previous ASI    | 218,249.81             |
| % Day Change    | 0.61%                  |
| % Weekly Change | 1.11%                  |
| No. of Deals    | 51,450                 |
| Volume          | 683,584,413            |
| Value           | 36,100,405,898.52      |
| Market Cap      | 141,383,867,535,234.00 |
| 1 Month High    | 219,586.20             |
| 1 Month Low     | 192,826.78             |

## NGX Top Gainers

| Symbols    | Daily ▲ | Price (₦) |
|------------|---------|-----------|
| CAP        | 10.00   | 110       |
| TRANSCOHOT | 20.30   | 223.3     |
| TRANSEXPR  | 0.72    | 7.92      |
| UACN       | 11.00   | 121.00    |
| VITAFOAM   | 13.00   | 143.00    |

## NGX Top Losers

| Symbols     | Daily ▼ | Price (₦) |
|-------------|---------|-----------|
| NEIMETH     | 1.00    | 9.00      |
| ABBEYBDS    | 0.65    | 5.95      |
| LIVINGTRUST | 0.33    | 3.36      |
| ABCTTRANS   | 0.54    | 5.70      |
| HMCALL      | 0.24    | 3.61      |

## NGX Top Volume

| Symbols     | Price (₦) | Volumes (units) |
|-------------|-----------|-----------------|
| FIRSTHOLDCO | 77.00     | 76,643,658      |
| UBA         | 53.20     | 55,258,385      |
| ACCESSCORP  | 31.00     | 52,429,163      |
| GTCO        | 130.00    | 37,385,890      |
| JAPAUFGOLD  | 3.20      | 30,166,627      |

## NGX Top Value

| Symbols     | Price (₦) | Values (₦)       |
|-------------|-----------|------------------|
| FIRSTHOLDCO | 77.00     | 5,782,642,485.80 |
| GTCO        | 130.00    | 4,875,130,348.20 |
| UBA         | 53.20     | 2,832,762,495.15 |
| ZENITHBANK  | 129.50    | 2,613,775,952.70 |
| ARADEL      | 1,679.90  | 2,433,095,814.60 |

**CORPORATE ACTION**

| COMPANY                        | FINAL DIVIDEND/ SHARE | QUALIFICATION DATE | PAYMENT DATE        |
|--------------------------------|-----------------------|--------------------|---------------------|
| Mecure industries plc          | 0.32                  | April 23, 2026.    | Till further notice |
| Stanbic IBTC Holdings Plc      | 4.00                  | May 4, 2026.       | May 26, 2026        |
| Dangote Cement Plc             | 45.00                 | June 17, 2026      | July 2, 2026        |
| United Capital Plc             | 0.70                  | April 7, 2026      | April 24, 2026      |
| MTN Nigeria Communications Plc | 15.00                 | April 8, 2026      | May 5, 2026         |
| Unilever Nigeria Plc           | 3.25                  | April 10, 2026     | May 8, 2026         |
| Zenith bank PLC                | 8.75                  | April 24, 2026     | May 5, 2026         |
| Africa Prudential Plc          | 0.40                  | March 12, 2026     | April 2, 2026       |
| Haldane McCall PLC             | 0.05                  | May 28, 2026       | June 18, 2026,      |
| BUA CEMENT PLC                 | 10.00                 | May 8, 2026        | May 21, 2026        |
| Nigerian Exchange Group        | 2.00                  | April 10, 2026     | April 28, 2026      |
| Transcorp                      | 1.60                  | May 1, 2026        | May 19, 2026        |
| Wapco (Lafarge Cement)         | 6.00                  | April 3, 2026      | April 30,2026       |
| Seplat                         | \$0.085               | May 15, 2026       | May 29, 2026        |
| Transcorp                      | 4.00                  | April 17, 2026     | May 5, 2026         |
| GTCO                           | 11.76                 | April 13, 2026     | April 28, 2026      |
| Geregu Power                   | 9.00                  | April 13, 2026     | April 30, 2026      |

**NASD Market**

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **3,969.96**. Furthermore, Market Capitalization closed positively at **2,375.32bn**. Market activity measured by aggregate volume increased to **21,451,027** units with values increasing to **45,984,808.00** in **28** deals.

**GLOBAL MARKET INDICES**

| MARKET         | PREVIOUS CLOSE | TODAY'S CLOSE | %CHANGE |
|----------------|----------------|---------------|---------|
| DJIA           | 49,149.38      | 49,437.21     | 0.59%   |
| S&P 500        | 7,064.01       | 7,119.50      | 0.79%   |
| FTSE 100 INDEX | 10,498.09      | 10,476.46     | 0.21%   |
| GERMAN DAX     | 24,270.87      | 24,194.90     | 0.31%   |
| FRENCH CAC     | 9,358.91       | 9,259.18      | 1.07%   |
| NIKKEI 225     | 59,349.17      | 59,585.86     | 0.40%   |
| NGX (ASI)      | 218,249.81     | 219,586.20    | 0.61%   |

**MACRO ECONOMIC INDICATORS**

| PARAMETER           | CURRENT | PREVIOUS |
|---------------------|---------|----------|
| GDP (%)             | 4.07    | 3.98     |
| INFLATION (%)       | 15.38   | 15.06    |
| UNEMPLOYMENT (%)    | 4.90    | 4.60     |
| MPR (%)             | 26.50   | 27.00    |
| BRENT CRUDE (US \$) | 101.80  | 95.08    |

| WORDS   | MEANING  |
|---------|--|
| NASD    | National Association of Securities Dealers             |
| Bearish | Decline in prices, negative sentiments, downward trend |
| Bullish | Surge in prices, positive sentiments, upward trend     |
| Y-o-Y   | Year-on-Year   |
| M-o-M   | Month-on-Month   |
| Y-t-d   | Year-to-date   |
| W-o-W   | Week-on-week   |
| BPS     | Basis Points   |

**MBC Securities Limited**

11th Floor, St. Nicholas House,  
26, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria  
+234 02 012708003/4  
[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at [enquiries@mbcgroup.com.ng](mailto:enquiries@mbcgroup.com.ng) and [info@mbcgroup.com.ng](mailto:info@mbcgroup.com.ng)

**MBC Securities Limited is registered and regulated by the Securities and Exchange Commission, Nigeria.**