

# Daily Market Report



Thursday, April 23, 2026

## The All share index appreciated to 222,837.68.....up by 148bps in today's market

In today's market, the local bourse (NGX) closed the day on a bullish note as ASI advanced by **148bps** driven by price appreciation and increased buying interest in all sectoral tickers except **NGXINS**, and **NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **222,837.68pts**.

Market Capitalization closed positively at **N143.47trillion**, as investors gained **N2.09trillion**, and Year-to-date (YtD) gain increased to **43.20%**.

### What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **ZENITHBANK (3.47%)**, **GTCO (2.31%)**, **DANGCEM (2.35%)** and **UBA (0.56%)** offsetting losses in **MTNN (-0.13%)**, **FIDELITYBK (-1.35%)**, **FCMB (-0.77%)** and **OANDO (-1.1%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, and **NGXINDUSTR**. The market breadth measured by advancers/ decliners was negative closing at **0.91x**, indicating more laggards than advancers. The top gainers include **UACN (10.00%)**, **UNILEVER (10.00%)**, **TRANSEXPR (9.97%)**, **TANTALIZER (9.8%)** and **DANGSUGAR (9.78%)**.

### Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increased buying interest in **NGX30**, **NGXBNK**, **NGXCG**, and **NGXINDUSTR** except **NGXINS**, and **NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **43.20%**.

At the close of today's trade **MCNICHOLS (-9.93%)**, **MULTIVERSE (-9.85%)**, **WAPIC (-9.26%)**, **ABBEYBDS (-9.24%)** and **JAPAUFGOLD (-5.94%)** were among the **34** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume decreased by **2.34%**, while aggregate value depreciating by **5.07%**. Investors traded a total of **667.61mn** units of shares valued at **N37.93bn** in **52,761** deals.

The most active stocks by volume were **ACCESSCORP**, which traded **39.51mn** units, followed by **UBA** with **37.53mn** units, **ZENITHBANK** with **36.34mn** units, **FIDELITYBK** with **32.12mn** units, and **GTCO** with **27.61mn** units.

The most active stocks by value were **MTNN**, which traded **N5.3bn**, followed by **ZENITHBANK** with **N4.83bn**, **GTCO** with **N3.63bn**, **DANGCEM** with **N3.07bn**, and **ARADEL** with **N2.65bn**.

### SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	113.72	1.42
NGXBNK	35.73	1.53
NGXCG	76.70	1.19
NGXINDUSTR	94.30	1.03
NGXINS	-11.02	-0.91
NGXOILGAS	-3.40	-0.06

## NGX Market Indices

All Share Index	222,837.68
Previous ASI	219,586.20
% Day Change	1.48%
% Weekly Change	2.61%
No. of Deals	52,761
Volume	667,616,651
Value	37,930,354,527.60
Market Cap	143,477,823,769,767.00
1 Month High	222,837.68
1 Month Low	192,826.78

## NGX Top Gainers

Symbols	Daily ▲	Price (₦)
UACN	12.10	133.10
UNILEVER	11.00	121.00
TRANSEXPR	0.79	8.71
TANTALIZER	0.34	3.81
DANGSUGAR	6.55	73.50

## NGX Top Losers

Symbols	Daily ▼	Price (₦)
MCNICHOLS	0.71	6.44
MULTIVERSE	2.55	23.35
WAPIC	0.25	2.45
ABBEYBDS	0.55	5.40
JAPAUFGOLD	0.19	3.01

## NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ACCESSCORP	32.00	39,514,451
UBA	53.50	37,539,127
ZENITHBANK	134.00	36,341,355
FIDELITYBK	22.00	32,127,313
GTCO	133.00	27,614,186

## NGX Top Value

Symbols	Price (₦)	Values (₦)
MTNN	819.40	5,307,056,378.30
ZENITHBANK	134.00	4,835,561,320.75
GTCO	133.00	3,634,435,339.00
DANGCEM	870.00	3,074,615,749.80
ARADEL	1,679.90	2,653,741,283.10

**CORPORATE ACTION**

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Stanbic IBTC Holdings Plc	4.00	May 4, 2026.	May 26, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
United Capital Plc	0.70	April 7, 2026	April 24, 2026
MTN Nigeria Communications Plc	15.00	April 8, 2026	May 5, 2026
Unilever Nigeria Plc	3.25	April 10, 2026	May 8, 2026
Zenith bank PLC	8.75	April 24, 2026	May 5, 2026
Africa Prudential Plc	0.40	March 12, 2026	April 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Nigerian Exchange Group	2.00	April 10, 2026	April 28, 2026
Transcorp	1.60	April 27, 2026	May 8, 2026
Wapco (Lafarge Cement)	6.00	April 3, 2026	April 30,2026
Seplat	\$0.085	May 15, 2026	May 29, 2026
Transcorp power PLC	4.00	April 13, 2026	April 28, 2026
GTCO	11.76	April 13, 2026	April 28, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026

**NASD Market**

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **3,969.96**. Furthermore, Market Capitalization closed positively at **2,375.32bn**. Market activity measured by aggregate volume increased to **21,451,027** units with values increasing to **45,984,808.00** in **28** deals.

**GLOBAL MARKET INDICES**

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	49,490.03	49,298.55	0.39%
S&P 500	7,137.90	7,129.80	0.11%
FTSE 100 INDEX	10,476.46	10,439.61	0.35%
GERMAN DAX	24,194.90	24,142.32	0.22%
FRENCH CAC	9,259.18	9,316.27	0.62%
NIKKEI 225	59,585.86	59,140.23	0.75%
NGX (ASI)	219,586.92	222,837.68	1.48%

**MACRO ECONOMIC INDICATORS**

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.07	3.98
INFLATION (%)	15.38	15.06
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	27.00
BRENT CRUDE (US \$)	102.81	101.91

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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