

Daily Market Report



Friday, April 24, 2026

The Market Ends Week with Continuous Rally by 394bps.....Up by 130bps Today

The All Share Index closed the week on a strong upward trajectory, increasing by **394bps**. In today's market, the local bourse (NGX) ended by **130bps** driven by price appreciation and increased buying interest in all sectoral tickers. As a result, the benchmark All Share Index (ASI) closed positively to settle at **225,724.33pts**.

Market Capitalization closed positively at **N145.33trillion**, as investors gained **N1.85trillion**, and Year-to-date (YtD) gain increased to **45.05%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **MTNN (0.07%)**, **ZENITHBANK (1.42%)**, **DANGCEM (2.3%)** and **WAPCO (7.24%)** offsetting losses in **ACCESSCORP (-2.19%)**, **FIRSTHOLDCO (-2.6%)**, **DANGSUGAR (-2.04%)** and **FCMB (-1.94%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was positive closing at **1.65x**, indicating more advancers than laggards. The top gainers include **ACADEMY (10.00%)**, **UPDC (10.00%)**, **HMCALL (9.97%)**, **ZICHIS (9.94%)** and **WEMABANK (9.84%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increased buying interest in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS**. As a result, the year-to-date (YTD) gain increased to **45.05%**.

At the close of today's trade **MEYER (-9.92%)**, **TRANSEXPR (-9.3%)**, **CILEASING (-8.53%)**, **OMATEK (-7.34%)** and **ETRANZACT (-5.28%)** were among the 26 market laggards as **133** stocks traded today.

Market activity measured by aggregate volume decreased by **6.02%**, while aggregate value depreciating by **17.04%**. Investors traded a total of **627.4mn** units of shares valued at **N44.39bn** in **54,954** deals.

The most active stocks by volume were **ACCESSCORP**, which traded **75.61mn units**, followed by **UBA** with **43.11mn** units, **WEMABANK** with **41.47mn** units, **ZENITHBANK** with **38.42mn** units, and **UNIVINSURE** with **29.45mn** units.

The most active stocks by value were **MTNN**, which traded **N8.2bn**, followed by **ZENITHBANK** with **N5.22bn**, **DANGCEM** with **N3.5bn**, **WAPCO** with **N3.18bn**, and **ARADEL** with **N3.04bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	106.73	1.32
NGXBNK	43.99	1.86
NGXCG	51.16	0.78
NGXINDUSTR	403.39	4.36
NGXINS	0.73	0.06
NGXOILGAS	12.88	0.24

NGX Market Indices

All Share Index	225,724.33
Previous ASI	222,837.68
% Day Change	1.30%
% Weekly Change	3.94%
No. of Deals	54,954
Volume	627,401,552
Value	44,392,815,624.88
Market Cap	145,335,962,736,226.00
1 Month High	225,724.33
1 Month Low	192,826.78

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
ACADEMY	0.70	7.70
UPDC	0.40	4.40
HMCALL	0.36	3.97
ZICHIS	1.41	15.60
WEMABANK	2.80	31.25

NGX Top Losers

Symbols	Daily ▼	Price (₦)
MEYER	1.85	16.80
TRANSEXPR	0.81	7.90
CILEASING	0.55	5.90
OMATEK	0.16	2.02
ETRANZACT	0.95	17.05

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ACCESSCORP	31.30	75,616,296
UBA	55.00	43,115,610
WEMABANK	31.25	41,473,156
ZENITHBANK	135.90	38,421,237
UNIVINSURE	1.20	29,450,184

NGX Top Value

Symbols	Price (₦)	Values (₦)
MTNN	820.00	8,201,178,975.20
ZENITHBANK	135.90	5,220,756,466.40
DANGCEM	890.00	3,504,470,628.90
WAPCO	294.90	3,182,529,672.80
ARADEL	1,679.90	3,046,883,887.00

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Stanbic IBTC Holdings Plc	4.00	May 4, 2026.	May 26, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
United Capital Plc	0.70	April 7, 2026	April 24, 2026
MTN Nigeria Communications Plc	15.00	April 8, 2026	May 5, 2026
Unilever Nigeria Plc	3.25	April 10, 2026	May 8, 2026
Zenith bank PLC	8.75	April 24, 2026	May 5, 2026
Africa Prudential Plc	0.40	March 12, 2026	April 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Nigerian Exchange Group	2.00	April 10, 2026	April 28, 2026
Transcorp	1.60	April 27, 2026	May 8, 2026
Wapco (Lafarge Cement)	6.00	April 3, 2026	April 30,2026
Seplat	\$0.085	May 15, 2026	May 29, 2026
Transcorp power PLC	4.00	April 13, 2026	April 28, 2026
GTCO	11.76	April 13, 2026	April 28, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026

NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **3,978.95**. Furthermore, Market Capitalization closed positively at **2,380.70bn**. Market activity measured by aggregate volume decreased to **451,522** units with values decreasing to **23,569,977.89** in **27** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	49,310.32	49,116.37	0.39%
S&P 500	7,108.40	7,120.99	0.18%
FTSE 100 INDEX	10,457.01	10,402.15	0.52%
GERMAN DAX	24,155.45	24,135.71	0.08%
FRENCH CAC	9,336.67	9,260.47	0.82%
NIKKEI 225	59,140.23	59,716.18	0.97%
NGX (ASI)	222,837.68	225,724.33	1.30%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.07	3.98
INFLATION (%)	15.38	15.06
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	27.00
BRENT CRUDE (US \$)	105.18	105.07

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
26, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 02 012708003/4
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and info@mbcgroup.com.ng

MBC Securities Limited is registered and regulated by the Securities and Exchange Commission, Nigeria.