

# Daily Market Report



Monday, April 27, 2026

## The market kicks off the week on a bearish note .....closing down by 94bps today.

The All Share Index starts the week on a bearish note. In today's market, the local bourse (NGX) ended by **94bps** driven by price depreciation and profit taking in all sectoral tickers except **NGXINDUSTR**, and **NGXINS**. As a result, the benchmark All Share Index (ASI) closed negatively to settle at **223,602.29pts**.

Market Capitalization closed negatively at **N143.96trillion**, as investors lost **N1.36trillion**, and Year-to-date (YtD) gain decreased to **43.69%**.

### What shaped today's market direction

The loss in today's market can majorly be attributed to price depreciation and profit taking in **ZENITHBANK (-4.17%)**, **MTNN (-0.09%)**, **GTCO (-4.33%)** and **FIRSTHOLDCO (-10.00%)** offsetting gains in **ARADEL (0.01%)**, **WAPCO (0.03%)**, **DANGCEM (1.97%)** and **WEMABANK (8.8%)** which kept the ASI in a negative terrain. Losses were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was negative closing at **0.90x**, indicating more laggards than advancers. The top gainers include **ABBEYBDS (9.26%)**, **ZICHIS (8.91%)**, **WEMABANK (8.8%)**, **NPFMCRFBK (8.19%)** and **WAPIC (7.26%)**.

### Sectoral performance was positive

Sectoral performance was negative. All our observed indices closed negatively due to price depreciation and profit taken in **NGX30**, **NGXBNK**, **NGXCG**, and **NGXOILGAS** except **NGXINDUSTR**, and **NGXINS** which closed positively. As a result, the year-to-date (YTD) gain decreased to **43.69%**.

At the close of today's trade **TRANSEXPR (-10.00%)**, **FIRSTHOLDCO (-10.00%)**, **UBA (-10.00%)**, **ACCESSCORP (-9.90%)** and **FIDELITYBK (-9.87%)** were among the **40** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume increased by **8.07%**, while aggregate value appreciating by **0.79%**. Investors traded a total of **678.01mn** units of shares valued at **N44.04bn** in **82,452** deals.

The most active stocks by volume were **ZENITHBANK**, which traded **76.07mn** units, followed by **WEMABANK** with **49.93mn** units, **ACCESSCORP** with **39.12mn** units, **TANTALIZER** with **30.01mn** units, and **AIICO** with **28.26mn** units.

The most active stocks by value were **ZENITHBANK**, which traded **N9.53bn**, followed by **MTNN** with **N4.28bn**, **ARADEL** with **N3.59bn**, **WAPCO** with **N2.69bn**, and **GTCO** with **N2.26bn**.

### SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	-82.82	-1.01
NGXBNK	-156.70	-6.49
NGXCG	-286.68	-4.36
NGXINDUSTR	82.10	0.85
NGXINS	1.85	0.15
NGXOILGAS	-12.78	-0.24

## NGX Market Indices

All Share Index	223,602.29
Previous ASI	225,722.49
% Day Change	0.94%
% Weekly Change	0.94%
No. of Deals	82,452
Volume	678,015,578
Value	44,044,002,749.88
Market Cap	143,969,658,431,549.00
1 Month High	225,724.33
1 Month Low	192,826.78

## NGX Top Gainers

Symbols	Daily ▲	Price (₦)
ABBEYBDS	0.50	5.90
ZICHIS	1.39	16.99
WEMABANK	2.75	34.00
NPFMCRFBK	0.43	5.68
WAPIC	0.18	2.66

## NGX Top Losers

Symbols	Daily ▼	Price (₦)
TRANSEXPR	0.79	7.11
FIRSTHOLDCO	7.50	67.50
UBA	5.50	49.50
ACCESSCORP	3.10	28.20
FIDELITYBK	2.20	20.10

## NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ZENITHBANK	121.85	76,073,780
WEMABANK	34.00	49,931,659
ACCESSCORP	28.20	39,128,633
TANTALIZER	3.73	30,018,097
AIICO	4.15	28,267,763

## NGX Top Value

Symbols	Price (₦)	Values (₦)
ZENITHBANK	121.85	9,533,799,853.75
MTNN	819.30	4,281,393,802.00
ARADEL	1,680.00	3,592,080,125.90
WAPCO	295.00	2,696,557,347.10
GTCO	128.00	2,263,321,597.15

**CORPORATE ACTION**

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Stanbic IBTC Holdings Plc	4.00	May 4, 2026.	May 26, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
United Capital Plc	0.70	April 7, 2026	April 24, 2026
MTN Nigeria Communications Plc	15.00	April 8, 2026	May 5, 2026
Unilever Nigeria Plc	3.25	April 10, 2026	May 8, 2026
Zenith bank PLC	8.75	April 24, 2026	May 5, 2026
Africa Prudential Plc	0.40	March 12, 2026	April 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Nigerian Exchange Group	2.00	April 10, 2026	April 28, 2026
Transcorp	1.60	April 27, 2026	May 8, 2026
Wapco (Lafarge Cement)	6.00	April 3, 2026	April 30,2026
Seplat	\$0.085	May 15, 2026	May 29, 2026
Transcorp power PLC	4.00	April 13, 2026	April 28, 2026
GTCO	11.76	April 13, 2026	April 28, 2026
Geregu Power	9.00	April 13, 2026	April 30, 2026

**NASD Market**

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,053.97**. Furthermore, Market Capitalization closed positively at **2,425.58bn**. Market activity measured by aggregate volume decreased to **319,831** units with values decreasing to **7,421,275.81** in **29** deals.

**GLOBAL MARKET INDICES**

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	49,149.38	49,437.21	0.59%
S&P 500	7,064.01	7,119.50	0.79%
FTSE 100 INDEX	10,379.08	10,338.74	0.39%
GERMAN DAX	24,270.87	24,194.90	0.31%
FRENCH CAC	9,259.44	9,236.73	0.25%
NIKKEI 225	59,716.18	60,537.36	1.38%
NGX (ASI)	225,722.49	223,602.29	0.94%

**MACRO ECONOMIC INDICATORS**

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.07	3.98
INFLATION (%)	15.38	15.06
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	27.00
BRENT CRUDE (US \$)	101.56	101.27

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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