

Daily Market Report



Monday, June 1, 2026

The ASI starts the week on a bearish notedown by 112bps in today's market

In today's market, the local bourse (NGX) closed the day on a bearish note as ASI depreciated by **112bps** driven by price depreciation and profit taking in all sectoral tickers except **NGXINS**. As a result, the benchmark All Share Index (ASI) closed negatively to settle at **247,571.12pts**.

Market Capitalization closed negatively at **N158.7trillion**, as investors lost **N1.80trillion**, and Year-to-date (YtD) gain decreased to **59.09%**.

What shaped today's market direction

The loss in today's market can majorly be attributed to price depreciation and profit taking in **ZENITHBANK (-1.72%)**, **GTCO (-0.73%)**, **UBA (-0.45%)** and **ACCESSCORP (-0.21%)** offsetting gains in **TIP (9.86%)**, **ABBEYBDS (6.3%)**, **NEIMETH (0.98%)** and **NB (0.18%)** which kept the ASI in a negative terrain. Losses were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was negative closing at **0.64x**, indicating more laggards than advancers. The top gainers include **INTENEGINS (9.96%)**, **CONHALLPLC (9.92%)**, **TIP (9.86%)**, **RTBRISCOE (9.16%)** and **IKEJAHOTEL (8.71%)**.

Sectoral performance was negative

Sectoral performance was negative. All our observed indices closed negatively due to price depreciation and profit taken in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, and **NGXOILGAS** except **NGXINS** which closed positively. As a result, the year-to-date (YTD) gain decreased to **59.09%**.

At the close of today's trade **BUACEMENT (-10%)**, **TRANSEXPR (-9.85%)**, **JOHNHOLT (-9.73%)**, **REDSTAREX (-9.71%)** and **DEAPCAP (-9.15%)** were among the **37** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume increased by **57.63%**, with aggregate value appreciating by **28.48%**. Investors traded a total of **1.12bn** units of shares valued at **N44.24bn** in **91,615** deals.

The most active stocks by volume were **ABBEYBDS**, which traded **291.15mn** units, followed by **ACCESSCORP** with **130.25mn** units, **NEIMETH** with **77.90mn** units, **UBA** with **76.40mn** units, and **TIP** with **61.27mn** units.

The most active stocks by value were **ARADEL**, which traded **N6.31bn**, followed by **ZENITHBANK** with **N4.25bn**, **GTCO** with **N3.76bn**, **SEPLAT** with **N3.63bn**, and **UBA** with **N3.39bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	-109.58	-1.21
NGXBNK	-35.06	-1.49
NGXCG	-64.71	-0.99
NGXINDUSTR	-472.97	-3.86
NGXINS	9.97	0.79
NGXOILGAS	-13.62	-0.23

NGX Market Indices

All Share Index	247,571.12
Previous ASI	250,385.47
% Day Change	1.12%
% Weekly Change	1.12%
No. of Deals	91,615
Volume	1,127,667,310
Value	44,245,515,331.17
Market Cap	158,704,612,758,640.00
1 Month High	247,571.12
1 Month Low	247,571.12

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
INTENEGINS	0.45	4.97
CONHALLPLC	0.62	6.87
TIP	2.80	31.20
RTBRISCOE	1.25	14.90
IKEJAHOTEL	3.50	43.70

NGX Top Losers

Symbols	Daily ▼	Price (₦)
BUACEMENT	42.00	378.00
TRANSEXPR	0.52	4.76
JOHNHOLT	1.65	15.30
REDSTAREX	3.30	30.70
DEAPCAP	0.52	5.16

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ABBEYBDS	6.75	291,158,908
ACCESSCORP	24.00	130,257,627
NEIMETH	10.30	77,908,532
UBA	44.30	76,403,382
TIP	31.20	61,275,571

NGX Top Value

Symbols	Price (₦)	Values (₦)
ARADEL	1,933.80	6,314,160,227.20
ZENITHBANK	128.85	4,254,749,366.00
GTCO	136.00	3,765,200,999.55
SEPLAT	11,486.20	3,635,781,592.90
UBA	44.30	3,396,010,188.30

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Stanbic IBTC Holdings Plc	4.00	May 4, 2026.	May 26, 2026
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,
BUA CEMENT PLC	10.00	May 8, 2026	May 21, 2026
Seplat	\$0.085	May 15, 2026	May 29, 2026

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,324.68**. Furthermore, Market Capitalization closed negatively at **2,587.55bn**. Market activity measured by aggregate volume increased to **3,589,365** units while values increased to **177,426,334.50** in **37** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	50,579.70	50,448.40	0.26%
S&P 500	7,473.47	7,507.96	0.46%
FTSE 100 INDEX	10,409.28	10,314.16	0.91%
GERMAN DAX	25,389.10	25,205.92	0.72%
FRENCH CAC	9,372.43	9,267.99	1.11%
NIKKEI 225	65,158.19	64,996.09	0.25%
NGX (ASI)	250,385.47	247,571.12	1.12%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.69	15.38
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	97.05	92.92

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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