

Daily Market Report



Monday, June 08, 2026

The market opened the week on a bullish note.....appreciating by 38bps Today

In today's market, the local bourse (NGX) closed the day on a bullish note as ASI increased by **38bps** driven by price appreciation and increased buying interest in all sectoral tickers. As a result, the benchmark All Share Index (ASI) closed positively to settle at **243,510.75**.

Market Capitalization closed positively at **N156.18trillion**, as investors gained **N588.42billion**, and Year-to-date (YtD) gain increased to **56.48%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **MTNN (1.94%), ARADEL (1.15%), GTCO (0.22%)** and **ZENITHBANK (0.39%)** offsetting losses in **UBA (-0.23%), ACCESSCORP (-2%), FIDELITYBK (-0.48%)** and **IKEJAHOTEL (-6.48%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30, NGXBNK, NGXCG, NGXINS, NGXOILGAS**. The market breadth measured by advancers/ decliners was positive closing at **1.06x**, indicating more advancers than laggards. The top gainers include **INTENEGINS (9.92%), TIP (9.91%), ABCTrans (9.68%), ABBEYBDS (9.63%)** and **UPDCREIT (8.91%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increased buying interest in **NGX30, NGXBNK, NGXCG, NGXINS, NGXOILGAS** which closed. As a result, the year-to-date (YTD) gain increased to **56.48%**.

At the close of today's trade **FIDSON (-10%), ACADEMY (-9.7%), RTBRISCOE (-9.43%), SUNUASSUR (-9.37%)** and **LEARNAFRCA (-8.7%)** were among the **30** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume increased by **7.09%**, with aggregate value appreciating by **10.64%**. Investors traded a total of **651.07mn** units of shares valued at **N29.00bn** in **75,089** deals.

The most active stocks by volume were **FCMB**, which traded **157.80mn** units, followed by **TIP** with **33.41mn** units, **JAIZBANK** with **32.70mn** units, **ABBEYBDS** with **23.42mn** units, and **ACCESSCORP** with **20.77mn** units.

The most active stocks by value were **MTNN**, which traded **N4.63bn**, followed by **ARADEL** with **N3.53bn**, **GTCO** with **N2.54bn**, **WAPCO** with **N2.46bn**, and **ZENITHBANK** with **N1.99bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	36.91	0.42
NGXBNK	13.51	0.59
NGXCG	31.67	0.50
NGXINDUSTR	-0.37	0.00
NGXINS	7.63	0.62
NGXOILGAS	49.31	0.87

NGX Market Indices

All Share Index	243,510.75
Previous ASI	242,593.31
% Day Change	0.38%
% Weekly Change	0.38%
No. of Deals	75,089
Volume	651,071,751
Value	29,001,651,308.27
Market Cap	156,182,238,206,771.00
1 Month High	243,510.75
1 Month Low	242,239.11

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
INTENEGINS	0.72	7.98
TIP	2.90	32.15
ABCTrans	0.60	6.80
ABBEYBDS	0.90	10.25
UPDCREIT	0.90	11.00

NGX Top Losers

Symbols	Daily ▼	Price (₦)
FIDSON	13.65	122.85
ACADEMY	0.80	7.45
RTBRISCOE	1.40	13.45
SUNUASSUR	0.42	4.06
LEARNAFRCA	1.00	10.50

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
FIDSON	13.65	122.85
ACADEMY	0.80	7.45
RTBRISCOE	1.40	13.45
SUNUASSUR	0.42	4.06
LEARNAFRCA	1.00	10.50

NGX Top Value

Symbols	Price (₦)	Values (₦)
MTNN	790.00	4,638,889,631.90
ARADEL	1,770.00	3,530,298,976.20
GTCO	135.00	2,547,131,827.70
WAPCO	330.00	2,469,804,811.70
ZENITHBANK	128.50	1,999,001,227.80

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,356.20**. Furthermore, Market Capitalization closed negatively at **2,606.41bn**. Market activity measured by aggregate volume increased to **213,188** units with values increasing to **20,199,529.50** in **25** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	50,866.78	50,924.46	0.11%
S&P 500	7,383.74	7,452.75	0.93%
FTSE 100 INDEX	10,368.05	10,366.20	0.02%
GERMAN DAX	24,759.05	24,669.12	0.36%
FRENCH CAC	9,356.31	9,359.99	0.04%
NIKKEI 225	66,588.12	64,024.60	3.85%
NGX (ASI)	242,593.31	243,510.75	0.38%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.69	15.38
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	94.70	93.99

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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