

Daily Market Report



Tuesday, June 09, 2026

The market continues on a bullish note.....appreciating by 38bps today

The local bourse (NGX) advanced by **49bps** driven by price appreciation and increased buying interest in all sectoral tickers except **NGXINDUSTR**, **NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **244,700.80**.

Market Capitalization closed positively at **N156.87trillion**, as investors gained **N762.91billion**, and Year-to-date (YtD) gain increased to **57.25%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **GTCO (0.74%)**, **ZENITHBANK (0.39%)**, **FIRSTHOLDCO (8.49%)** and **ACCESSCORP (2.04%)** offsetting losses in **STERLINGNG (-1.27%)**, **GUINNESS (-9.22%)**, **DANGCEM (-2.12%)** and **OKOMUOIL (-10%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINS**. The market breadth measured by advancers/ decliners was positive, closing at **1.03x**, indicating more advancers than laggards. The top gainers include **AIRTELAFRI (10%)**, **INTENEGINS (9.9%)**, **ABBEYBDS (9.76%)**, **INFINITY (9.63%)** and **FIRSTHOLDCO (8.49%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increase buying interest in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINS** except **NGXINDUSTR**, **NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **57.25%**.

At the close of today's trade **OKOMUOIL (-10%)**, **TRANSEXPR (-10%)**, **UNILEVER (-10%)**, **LEARNAFRCA (-10%)** and **NAHCO (-10%)** were among the **32** market laggards as **134** stocks traded today.

Market activity measured by aggregate volume increased by **95.14%**, with aggregate value appreciating by **99.56%**. Investors traded a total of **1.27bn** units of shares valued at **N57.87bn** in **56,755** deals.

The most active stocks by volume were **STERLINGNG**, which traded **715.66mn** units, followed by **GTCO** with **49.19mn** units, **FCMB** with **34.39mn** units, **VERITASKAP** with **29.10mn** units, and **ACCESSCORP** with **27.31mn** units.

The most active stocks by value were **ARADEL**, which traded **N13.24bn**, followed by **MTNN** with **N9.62bn**, **GTCO** with **N6.68bn**, **STERLINGNG** with **N5.4bn**, and **GUINNESS** with **N3.58bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	61.99	0.70
NGXBNK	30.46	1.33
NGXCG	41.58	0.65
NGXINDUSTR	-116.17	-0.99
NGXINS	3.04	0.24
NGXOILGAS	-8.05	-0.14

NGX Market Indices

All Share Index	244,700.80
Previous ASI	243,510.75
% Day Change	0.49%
% Weekly Change	0.87%
No. of Deals	56,755
Volume	1,270,491,540
Value	57,874,809,564.22
Market Cap	156,871,697,171,805.00
1 Month High	244,700.80
1 Month Low	242,239.11

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	365.50	4,021.20
INTENEGINS	0.79	8.77
ABBEYBDS	1.00	11.25
INFINITY	0.90	10.25
FIRSTHOLDCO	5.40	69.00

NGX Top Losers

Symbols	Daily ▼	Price (₦)
OKOMUOIL	175.00	1,575.00
TRANSEXPR	0.49	4.41
UNILEVER	15.60	140.40
LEARNAFRCA	1.050	9.45
NAHCO	18.95	170.55

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
STERLINGNG	7.80	715,662,507
GTCO	136.00	49,191,744
FCMB	12.00	34,391,602
VERITASKAP	1.64	29,107,591
ACCESSCORP	25.00	27,318,101

NGX Top Value

Symbols	Price (₦)	Values (₦)
ARADEL	1,770.00	13,247,963,561.70
MTNN	790.00	9,627,038,049.50
GTCO	136.00	6,684,490,237.85
STERLINGNG	7.80	5,407,241,681.35
GUINNESS	365.50	3,587,005,597.80

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,335.31**. Furthermore, Market Capitalization closed negatively at **2,593.91bn**. Market activity measured by aggregate volume increased to **1,586,729** units with values increasing to **62,330,699.64** in **41** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	50,786.01	50,709.94	0.15%
S&P 500	7,405.73	7,424.59	0.25%
FTSE 100 INDEX	10,373.20	10,281.88	0.88%
GERMAN DAX	24,616.22	24,694.61	0.32%
FRENCH CAC	9,352.03	9,426.75	0.80%
NIKKEI 225	64,024.60	65,416.63	2.17%
NGX (ASI)	243,396.25	244,700.80	0.54%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.69	15.38
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	91.15	94.70

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
26, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 02 012708003/4
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and info@mbcgroup.com.ng