

Daily Market Report



Thursday, June 11, 2026

The market closed the week on a bullish note.....closed flat in today's market

The Market closed the week on a bullish note. In today's market, the local bourse (NGX) closed the day flat as ASI decreased by **5bps** driven by price depreciation and profit taking in **NGX30, NGXBNK, NGXCG**. As a result, the benchmark All Share Index (ASI) closed flat to settle at **244,738.74**.

Market Capitalization closed negatively at **N156.96trillion**, as investors lost **N72.77billion**, and Year-to-date (YtD) gain decreased to **57.27%**.

What shaped today's market direction

The loss in today's market can majorly be attributed to price depreciation and profit taking in **ACCESSCORP (-1.2%), UBA (-0.23%), ZENITHBANK (-1.97%)** and **GTCO (-0.04%)** offsetting gains in **NGXGROUP (0.84%), WAPCO (0.61%), OANDO (2.32%)** and **FIDELITYBK (0.5%)** which kept the ASI in a negative terrain. Losses were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30, NGXBNK, NGXCG**. The market breadth measured by advancers/ decliners was positive closing at **1.03x**, indicating more advancers than laggards. The top gainers include **CONHALLPLC (10%), ENAMELWA (10%), LEARNAFRCA (10%), UPL (10%)** and **ABCTrans (9.86%)**.

Sectoral performance was mixed

Sectoral performance was mixed. Some of our observed indices closed positively due to increased buying interest in **NGXINDUSTR, NGXINS, NGXOILGAS** while **NGX30, NGXBNK, NGXCG** closed negatively. As a result, the year-to-date (YTD) gain decreased to **57.27%**.

At the close of today's trade **INTENEGINS (-10%), MAYBAKER (-8.51%), TRIPPLEG (-8.47%), ABBEYBDS (-7.69%)** and **MANSARD (-6.67%)** were among the **31** market laggards as **133** stocks traded today.

Market activity measured by aggregate volume decreased by **4.56%**, while aggregate value depreciated by **21.84%**. Investors traded a total of **1.17bn** units of shares valued at **N47.28bn** in **49,611** deals.

The most active stocks by volume were **ACCESSCORP**, which traded **579.81mn** units, followed by **UBA** with **106.97mn** units, **NGXGROUP** with **49.09mn** units, **FCMB** with **34.86mn** units, and **AIICO** with **30.12mn** units.

The most active stocks by value were **ACCESSCORP**, which traded **N13.94bn**, followed by **NGXGROUP** with **N6.69bn**, **MTNN** with **N5.6bn**, **UBA** with **N4.6bn**, and **ZENITHBANK** with **N3.42bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	-2.65	-0.03
NGXBNK	-3.93	-0.17
NGXCG	-5.86	-0.09
NGXINDUSTR	10.60	0.09
NGXINS	9.17	0.73
NGXOILGAS	5.95	0.10

NGX Market Indices

All Share Index	244,738.74
Previous ASI	244,852.21
% Day Change	0.05%
% Weekly Change	0.88%
No. of Deals	49,611
Volume	1,170,530,669
Value	47,286,247,678.70
Market Cap	156,969,831,363,108.00
1 Month High	244,852.21
1 Month Low	242,239.11

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
CONHALLPLC	0.75	8.25
ENAMELWA	3.70	40.70
LEARNAFRCA	1.00	11.00
UPL	0.50	5.50
ABCTrans	0.70	7.80

NGX Top Losers

Symbols	Daily ▼	Price (₦)
INTENEGINS	0.79	7.11
MAYBAKER	4.00	43.00
TRIPPLEG	0.37	4.00
ABBEYBDS	0.95	11.40
MANSARD	0.90	12.60

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ACCESSCORP	24.70	579,819,517
UBA	43.00	106,979,999
NGXGROUP	137.40	49,097,922
FCMB	11.90	34,865,173
AIICO	4.61	30,126,999

NGX Top Value

Symbols	Price (₦)	Values (₦)
ACCESSCORP	24.70	13,949,165,433.30
NGXGROUP	137.40	6,693,756,797.50
MTNN	800.00	5,606,933,678.00
UBA	43.00	4,601,932,898.15
ZENITHBANK	124.50	3,427,244,491.85

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,330.12**. Furthermore, Market Capitalization closed negatively at **2,590.81bn**. Market activity measured by aggregate volume decreased to **117,374** units with values decreasing to **12,166,285.18** in **43** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	50,786.01	50,709.94	0.15%
S&P 500	7,405.73	7,424.59	0.25%
FTSE 100 INDEX	10,373.20	10,281.88	0.88%
GERMAN DAX	24,616.22	24,694.61	0.32%
FRENCH CAC	9,352.03	9,426.75	0.80%
NIKKEI 225	64,024.60	65,416.63	2.17%
NGX (ASI)	244,697.62	244,852.21	0.06%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.69	15.38
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	92.87	92.74

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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